

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Schema Simonds Group Limited

ACN/ARSN 143 841 801

1. Details of substantial holder (1)

Name McDonald Jones Homes Investments Pty Limited, Kingston Properties Pty Limited (as trustee for The Byron Trust), Peter Thomas Durbin & Karen Joy Durbin (as trustee for The Sunrise Superannuation Fund), McDonald Jones Nominees Pty Limited (as trustee for The McDonald Jones Staff Retirement Fund), W & J McDonald Investments Pty Limited (as trustee for the The McDonald Family Trust), William Alexander McDonald, Halmers Family Investments Pty Limited (as trustee for The Halmers Family Superannuation Fund), Laman Street Investments Pty Limited (as trustee for The Halmers Family Trust), Andrew Berend Halmers, McDonald Jones Homes Pty Ltd and its related bodies corporate listed in "Annexure A" to this notice (MJH Group Entities) and Asahi Kasei Homes Australia Pty Ltd and its related bodies corporate

ACN/ARSN (if applicable) McDonald Jones Homes Investments Pty Limited – ACN 003 490 079
Kingston Properties Pty Limited – ABN 45 003 305 539
McDonald Jones Nominees Pty Limited – ACN 080 187 917
W & J McDonald Investments Pty Limited – ACN 159 853 664
Halmers Family Investments Pty Limited – ACN 143 057 575
Laman Street Investments Pty Limited – ACN 159 853 522
McDonald Jones Homes Pty Ltd – ABN 59 089 524 050
Asahi Kasei Homes Australia Pty Ltd – ACN 618 859 877

There was a change in the interests of the substantial holder on 12/05/2020

The previous notice was given to the company on 10/12/2018

The previous notice was dated 10/12/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	32,723,647	22.74%	36,723,647	25.63%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12-May-2020	McDonald Jones Homes Pty Limited	Acquisition	\$1,155,158.52	4,000,000	4,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
McDonald Jones Homes Investments Pty Limited	McDonald Jones Homes Investments Pty Limited	McDonald Jones Homes Investments Pty Limited	Holder of fully paid ordinary shares	24,210,975	24,210,975
McDonald Jones Homes Pty Limited	McDonald Jones Homes Pty Limited	McDonald Jones Homes Pty Limited	Holder of fully paid ordinary shares	12,512,672	12,512,672
Each MJH Group Entity	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	By virtue of section 608(3)(a) of the Corporations Act in respect of McDonald Jones Homes Pty Limited	36,723,647	36,723,647
Asahi Kasei Homes Australia Pty Ltd	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	By virtue of section 608(3)(a) of the Corporations Act in respect of McDonald Jones Homes Pty Limited	36,723,647	36,723,647
Each AKH Group Entity	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	By virtue of section 608(3)(b) of the Corporations Act in respect of Asahi Kasei Homes Australia Pty Ltd	36,723,647	36,723,647
Kingsdon Properties Pty Limited and Peter Thomas Durbin & Karen Joy Durbin	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	By virtue of section 608(3)(a) of the Corporations Act 2001 (Cth) (the "Corporations Act")	36,723,647	36,723,647
McDonald Jones Nominees Pty Limited and W & J McDonald Investments Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	By virtue of section 608(3)(a) of the Corporations Act	36,723,647	36,723,647
William Alexander McDonald	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	By virtue of section 608(3)(b) of the Corporations Act	36,723,647	36,723,647
Helmers Family Investments Pty Limited and Laman Street Investments Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	By virtue of section 608(3)(a) of the Corporations Act	36,723,647	36,723,647
Andrew Barand Helmers	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	McDonald Jones Homes Investments Pty Limited & McDonald Jones Homes Pty Limited	By virtue of section 608(3)(b) of the Corporations Act	36,723,647	36,723,647

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
No change in association	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
McDonald Jones Homes Investments Pty Limited	20 Church Street, Maitland, NSW 2320, Australia
Kingsdon Properties Pty Limited	2 Bellevue Road, Belmont, NSW 2280, Australia
Peter Thomas Durbin	2 Bellevue Road, Belmont, NSW 2280, Australia
Karen Joy Durbin	2 Bellevue Road, Belmont, NSW 2280, Australia
McDonald Jones Nominees Pty Limited	20 Church Street, Maitland, NSW 2320, Australia
W & J McDonald Investments Pty Limited	20 Church Street, Maitland, NSW 2320, Australia
William Alexander McDonald	60 Brandy Hill Drive, Brandy Hill, NSW, 2324 Australia
Helmers Family Investments Pty Limited	20 Church Street, Maitland, NSW 2320, Australia
Laman Street Investments Pty Limited	20 Church Street, Maitland, NSW 2320, Australia
Andrew Barand Helmers	Monticello, 32 South Willards Lane, Oakhampton, NSW, 2320, Australia
McDonald Jones Homes Pty Ltd	20 Church Street, Maitland, NSW 2320, Australia
Asahi Kasei Homes Australia Pty Ltd	C/- Pitcher Partners Newcastle & Hunter, 20 Church Street, Maitland NSW 2320, Australia
MJH Group Entities	See Annexure A

Signature

print name NICHOLAS ELKINGTON

capacity Company Secretary

sign here

date 12/05/2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This Annexure A of 1 page referred to in Form 804 (Notice of change of interests of substantial holder), signed by me and dated 12 May 2020.


 Signed: Nicholas Elkington

The following bodies corporate are related bodies corporate of McDonald Jones Homes Pty Ltd:

MJH Group Entity name	ABN/ACN	Address
AdminDirect Pty Limited	42 114 863 868	20 Church Street, Maitland, NSW 2320, Australia
Bushland Drive Pty Limited	112 482 158	20 Church Street, Maitland, NSW 2320, Australia
Brighton Built Queensland Pty Ltd	83 150 533 378	20 Church Street, Maitland, NSW 2320, Australia
McDonald Jones Homes Pty Ltd	59 089 524 050	20 Church Street, Maitland, NSW 2320, Australia
McDonald Jones Architects NSW Pty Ltd	88 143 792 205	20 Church Street, Maitland, NSW 2320, Australia
McDonald Jones Homes (Canberra) Pty Ltd	84 150 533 288	20 Church Street, Maitland, NSW 2320, Australia
Brighton Homes Australia Pty Ltd	84 150 532 424	20 Church Street, Maitland, NSW 2320, Australia
McDonald Jones Homes (Sales) Pty Ltd	84 143 481 912	20 Church Street, Maitland, NSW 2320, Australia
McDonald Jones Homes (South Coast) Pty Ltd	47 131 091 980	20 Church Street, Maitland, NSW 2320, Australia
McDonald Jones Homes (Sydney) Pty Ltd	85 135 578 880	20 Church Street, Maitland, NSW 2320, Australia
McDonald Jones Homes (Victoria) Pty Ltd	150 532 960	20 Church Street, Maitland, NSW 2320, Australia
McDonald Jones Communities Pty Ltd	42 603 418 364	20 Church Street, Maitland, NSW 2320, Australia
Mojo Homes Pty Limited	31 188 754 896	20 Church Street, Maitland, NSW 2320, Australia
MyChoice Conveyancing (NSW) Pty Limited	38 805 154 103	20 Church Street, Maitland, NSW 2320, Australia
MyChoice Studio Pty Limited	88 113 809 975	20 Church Street, Maitland, NSW 2320, Australia
Newcastle Quality Constructions Pty Ltd	82 003 687 232	20 Church Street, Maitland, NSW 2320, Australia
MJH Group Australia Pty Limited	11 615 457 719	20 Church Street, Maitland, NSW 2320, Australia
Wilson Homes Tasmania Pty Ltd	98 126 638 887	20 Church Street, Maitland, NSW 2320, Australia
Weeks Peacock Quality Homes Pty Ltd	97 008 067 278	40 Barfield Crescent, Edinburgh North, SA 5113, Australia