



3/8/05

The Manager
Company Announcements Office
Australian Stock Exchange Limited

Dear Sir/Madam,

Supplementary Prospectus

Silver Chef Limited has successfully met the requirements of its supplementary prospectus, issued on the 11 July 2005, by raising a further \$245,100 in convertible notes; bring the total to \$5,000,000 of notes on issue.

The additional notes will be listed and trade under the code of SIVG.

Yours faithfully

Peter Harding-Smith
Company Secretary

THE RENTAL PURCHASE ALTERNATIVE



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