



SILVER | CHEF

## SILVER CHEF LIMITED ABN 28 011 045 828

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17 May 2006

### **Silver Chef Limited announces \$3.14 million capital raising**

**Silver Chef Limited** (ASX:SIV) announced today a non-renounceable rights issue to holders of ordinary shares and convertible notes in the Company, under which approximately 2.09 million new shares will be issued at price of \$1.50 per share to raise approximately \$3.14 million.

The funds raised will primarily be used to provide the equity component for the funding of Silver Chef's rental equipment acquisition program.

Each ordinary shareholder will be entitled to buy one new share for every seven shares held as at Friday 26 May 2006.

Each convertible noteholder will be entitled to buy one new share for every 10.5 convertible notes held as at Friday 26 May 2006.

Shareholders and convertible noteholders will also be able to apply for new shares available from the shortfall in the offer up to a maximum of 5,000 shares each.

Full details of the rights issue are set out in a prospectus which will be lodged tomorrow with Australian Securities and Investments Commission and Australian Stock Exchange Limited. A copy of the prospectus will be available for download at [www.silverchef.com.au](http://www.silverchef.com.au).

Eligible shareholders and convertible noteholders will be sent a prospectus together with a personalised entitlement and acceptance form on Wednesday, 31 May 2006. Applications for shares by eligible shareholders and convertible noteholders may only be made on the personalised entitlement and acceptance form.

**For further information, contact the Company Secretary:**

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Company Secretary  
Silver Chef Limited

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