



SILVER CHEF LIMITED
ABN 28 011 045 828

13 February 2007

The Manager
Company Announcement Office
Australian Stock Exchange Limited

Dear Sir/Madam

Silver Chef Limited Convertible Note interest payment.

The interest payment for the quoted convertible notes trading under code SIVG will be made on the 28 February 2007, at the rate of 4.93 cents per note. The period covered by this payment is from 31 August 2006 up to an inclusive of the 27 February 2007.

The Record date for the security is 21 February 2007 and the Ex date is the 15 February 2007.

Yours faithfully

Neil Burton
Company Secretary