



SILVER CHEF LIMITED  
ABN 28 011 045 828

28 June 2007

For Immediate Release To The Market

### **Lapse of Employee Share Options – Amended Capital Structure**

Silver Chef Limited confirms that 9,000 employee share options, which were to expire on 24 May 2008 and exercisable at \$1.25 have now lapsed. These relate to options held by ex-employees.

Accordingly, the revised capital structure of Silver Chef Limited comprises:-

- 14,490,464 ordinary shares
- 3,366,500 10% convertible notes (SIVG)
- 32,000 options expiring 24 May 2008 and exercisable at \$1.25
- 211,000 options expiring 30 December 2008 and exercisable at \$1.25
- 20,000 options expiring 1 July 2010 and exercisable at \$1.85.
- 40,000 options expiring 31 December 2010 and exercisable at \$2.00

For and behalf of Silver Chef Limited

Neil Burton  
Company Secretary



18 FINCHLEY STREET MILTON QLD 4084 PO BOX 1780 MILTON BC QUEENSLAND 4084  
TEL 07 5555 3300 FAX 07 5555 3300 ADMIN@SILVERCHEF.COM.AU WWW.SILVERCHEF.COM.AU