26 August 2022

Dear Shareholder

Dividend Reinvestment Plan (DRP)

SIV Capital Limited (ASX: SIV) in its Appendix 4E and Annual Report released to the market on Tuesday 23 August 2022 advised that the Board had declared a 6 cent fully franked dividend, and that the current Dividend Reinvestment Plan (DRP) would be operational.

Further, the Company lodged on Wednesday 24 August 2022 in its "Notification of dividend / distribution" containing all relevant details relating to the above referenced dividend.

Under the DRP, and subject to the terms of the DRP Rules, eligible shareholders may elect to receive part or all of their SIV Capital Limited dividends in additional SIV Capital Limited shares. Shares issued to participating shareholders will be free of brokerage and other transaction costs.

The DRP issue price will be at a 5% discount to the volume weighted average price of SIV Capital Limited shares over the pricing period in accordance with the DRP rules.

To participate or vary your current instructions for the upcoming dividend, eligible shareholders must lodge a DRP Notice in the form attached (sample only) with the Share Registry (or record your election online) by 5pm on Thursday 8 September 2022.

A copy of the DRP is available on the Company's website www.sivcapital.com.au

In summary, below is the timetable for the upcoming dividend:

Ex-dividend date	Monday 29 August 2022
Record date	Tuesday 30 August 2022
Last date for DRP election	Thursday 8 September 2022
Pricing period	Monday 29 August 2022 to 2 September 2022
Cash payment date	Thursday 22 September 2022
Issue date under DRP	Thursday 22 September 2022

If you have any questions, please contact the Share Registry on 1300 737 760 (within Australia) or +61 1 9290 9600

Yours faithfully
SIV Capital Limited

Don Mackenzie
Company Secretary

28011045828

Reg Line 1
Reg Line 2
Reg Line 3
Reg Line 4
Reg Line 5
Reg Line 6

All correspondence and enquiries to:

BoardRoom
Smart Business Solutions

Boardroom Pty Limited
ABN 14 003 209 836
GPO Box 3993
Sydney NSW 2001
Tel: 1300 737 760 (within Australia)
Tel: +61 2 9290 9600 (outside Australia)
Fax: +61 2 9279 0664
www.boardroomlimited.com.au
enquiries@boardroomlimited.com.au

Investor barcode

Investor number

DIVIDEND REINVESTMENT PLAN – APPLICATION OR VARIATION FORM

If you wish to participate, vary your participation, or terminate your participation in the Dividend Reinvestment Plan ("**DRP**"), please complete and sign this form and return it to BoardRoom via post, fax or email.

DRP rules available on request or can be downloaded from the company's website

I/We wish to participate in the DRP as follows (please tick one box).

Option 1 ☐

Full participation in the DRP

Please tick this box if you wish to elect that all Shares registered in your name, including any additional Shares acquired from time to time, will participate in the DRP.

Option 2

Partial participation in the DRP

Please write in the box the number of Shares registered in your name you would like to participate in the DRP. The Dividends on the balance of your Shares not participating in the DRP will be issued in cash.

OR

%

Percentage participation in the DRP

Please specify the percentage of securities to participate in the DRP. The Dividends on the balance of your Shares not participating in the DRP will be issued in cash.

Option 3 ☐

Termination of participation in the DRP

Please tick this box if you wish to terminate participation of your Shares in the DRP.

Sign Here – This section must be signed for your instructions to be executed

I/we authorise the Board to apply my/our Dividends (to the extent specified in subscribing for Shares, or purchasing Shares, in accordance with the terms and conditions of the DRP and the Rules. I/We acknowledge that these instructions supersede any instructions relating to dividend/distribution payments to which I/we am/are entitled.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director/Company Secretary

Day / **Month** / **Year**

Please refer overleaf for instructions on completing this form

Signing instructions

Individual:	This form is to be signed by the security holder.
Joint holding:	Where the holding is in more than one name, all the security holder's must sign.
Power of attorney:	To sign as power of attorney, you must have already lodged it with Boardroom. Alternatively, attach a certified photocopy of the power of attorney to this form.
Companies:	In accordance with the company's constitution and c*orporations act* 2001 (Cth) (or for New Zealand companies, the c*ompanies act 1993*) Please indicate the office held by signing in the appropriate space

Please indicate the office held by signing in the appropriate space.

Privacy Statement:
The personal information provided in this form is collected by Boardroom, as registrar for the issuer of the securities you hold. Boardroom's privacy policy can be viewed on our website (www.boardroomlimited.com.au). Alternatively, you may contact Boardroom on 1300 737 760 and request a copy be sent to you.

Your personal information is required for administration of the register of security holdings. Should some or all of the requested information not be provided correct administration of your security holding may not be possible. Your personal information may be disclosed to the issuer of the securities you hold, its or our related bodies corporate, external service companies such as print or mail service providers or otherwise as permitted by law. If, in accordance with the provisions of the corporations act the issuer of the securities you hold approves, you may be sent marketing material in addition to general corporate communications. You may elect not to receive marketing material by contacting Boardroom. You can obtain access to your personal information and (if required) advise of any incorrect, inaccurate or out of date data information held, by contacting Boardroom's privacy officer on 1300 737 760.

Please return the completed form by post, fax or email to:

Post: Boardroom Pty Limited
GPO Box 3993, Sydney NSW 2001, Australia

Fax: +61 2 9279 0664

Email: enquiries@boardroomlimited.com.au