



11 April 2003

Company Announcements Office
Australian Stock Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Number of Pages (including cover): 3

Dear Sir/Madam

RE: SKY CITY RECORD DATE FOR CAPITAL NOTES INTEREST

Please find attached notice forwarded to the New Zealand Stock Exchange today.

Yours faithfully

Alistair Ryan
General Manager Corporate



11 April 2003

Market Information Services
New Zealand Stock Exchange
Level 9, ASB Bank Tower
2 Hunter Street
WELLINGTON

Fax: (04) 473-1470

Dear Sir/Madam

RE: SKY CITY CAPITAL NOTES APPENDIX 7

Pursuant to the Trust Deed for Sky City Entertainment Group Limited's Capital Notes, Sky City advises that the quarterly interest on the Capital Notes, payable on 15 May 2003, will be paid to Capital Note holders on the register at 5.00pm on Friday 2 May 2003. Details of the interest payment are attached.

Yours faithfully

Alistair Ryan
General Manager Corporate

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name
of issuer

SKY CITY ENTERTAINMENT GROUP LIMITED

Name of officer authorised to
make this notice

ALISTAIR RYAN

Authority for event,
e.g. Directors' resolution

TRUST DEED

Contact phone
number

(09) 363-6141

Contact fax
number

(09) 363-6140

Date

11 / 4 / 03

Nature of event
Tick as appropriate

Bonus
Issue

☐

If ticked,
state whether:

Taxable

☐

/ Non Taxable

☐

Conversion

☐

Interest

☒

Rights Issue
Renounceable

☐

Rights Issue
non-renounceable

☐

Capital
change

☐

Call

☐

Dividend

☐

If ticked, state
whether:

☐

Interim

☐

Full
Year

☐

Special

☐

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the
class of securities

CAPITAL NOTES

ISIN

NZSKCD0001S4

If unknown, contact NZSE

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the
class of securities

N/A

ISIN

If unknown, contact NZSE

Number of Securities to
be issued following event

Minimum
Entitlement

Ratio, e.g.
① for ②

Conversion, Maturity, Call
Payable or Exercise Date

Treatment of Fractions

Enter N/A if not
applicable

Tick if
pari passu

☐

OR

provide an
explanation
of the
ranking

Strike price per security for any issue in lieu or date
Strike Price available.

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security

\$0.0226

Source of
Payment

PROFIT

Currency

NZ Dollars

Supplementary
dividend
details -
Listing Rule 7.12.7

Amount per security
in dollars and cents

Total monies

\$3,383,219

Date Payable

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus
issue state strike price

\$

Resident
Withholding Tax

Credits
(Give details)

Timing

(Refer Appendix 8 in the Listing Rules)

Record Date 5pm

For calculation of entitlements -
must be the last business day of
a week

2 May, 2003

Application Date

Also, Call Payable, Dividend /
Interest Payable, Exercise Date,
Conversion Date. In the case
of applications this must be the
last business day of the week.

15 May, 2003

Notice Date

Entitlement letters, call notices,
conversion notices mailed

Allotment Date

For the issue of new securities.
Must be within 5 business days
of record date.

OFFICE USE ONLY

Ex Date:

Commence Quoting Rights:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

Security Code:

Security Code:

NZSE

New Zealand

Stock Exchange