



15 April 2003

Company Announcements Office
Australian Stock Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Fax: 0800 449 707

Dear Sir/Madam

RE: SKY CITY INTERIM DIVIDEND

Please find attached notice forwarded to the New Zealand Stock Exchange today.

Yours faithfully

A handwritten signature in black ink that reads "Alistair Ryan". The signature is written in a cursive, flowing style.

Alistair Ryan
General Manager Corporate



15 April 2003

Market Information Services
New Zealand Stock Exchange
Level 9, ASB Bank Tower
2 Hunter Street
WELLINGTON

Fax: (04) 473-1470

Dear Sir/Madam

RE: SKY CITY INTERIM DIVIDEND

Please find attached an amended Appendix 7 for the Sky City Entertainment Group Limited interim dividend paid 4 April 2003.

Due to the cancellation of shares repurchased under the on-market share buyback programme Sky City is currently undertaking, the total value of dividend paid on 4 April 2003 was \$44,353,600 on 211,207,620 shares. The original Appendix 7 issued 25 February 2003 advised \$44,429,331 (211,568,242 shares).

Yours sincerely

Alistair Ryan
General Manager Corporate

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of issuer: **SKY CITY ENTERTAINMENT GROUP LIMITED**

Name of officer authorised to make this notice: **ALISTAIR RYAN** Authority for event, e.g. Directors' resolution: **DIRECTORS' RESOLUTION**

Contact phone number: **(09) 363-6141** Contact fax number: **(09) 363-6140** Date: **15 / 4 / 03**

Nature of event
 Tick as appropriate: Bonus issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **N/A** ISIN: **NZSKC0001S2**
If unknown, contact NZSE

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: ISIN:
If unknown, contact NZSE

Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date: Treatment of Fractions:
 Enter N/A if not applicable Tick if pari passu OR provide an explanation of the ranking
 Strike price per security for any issue in lieu or date Strike Price available:

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
 Amount per security: **\$0.210** Source of Payment: **PROFIT**
 Currency: **NZ Dollars** Supplementary dividend details - Listing Rule 7.12.7:
 Total monies: **\$44,353,600** Amount per security in dollars and cents: **\$0.037059**
 Date Payable: **4 April, 2003**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **\$** Resident Withholding Tax: **-** Credits (Give details): **\$0.103433**

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm *For calculation of entitlements - must be the last business day of a week*: **21 March, 2003**
Application Date *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.*: **4 April, 2003**

Notice Date *Entitlement letters, call notices, conversion notices mailed*:
Allotment Date *For the issue of new securities. Must be within 5 business days of record date.*: