

Notice date: 3/01/2017

What's this about?

Effective date: 3/01/2017

☒ ASX Trade	☐ ASX 24	☒ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Skin Elements Limited – Admission and Commencement of Official Quotation

Description

Skin Elements Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Tuesday, 3 January 2017.

Official quotation of the Company's securities will commence at 10.00 am (WST) (1:00 pm AEDT) on Friday, 6 January 2017.

The Company raised \$3,710,000, pursuant to the offer made under the prospectus dated 1 June 2016, first supplementary prospectus dated 28 June 2016, second supplementary prospectus dated 18 August 2016 and the third supplementary prospectus dated 16 November 2016 ("Prospectus") issued by the Company, by the issue of 18,550,000 fully paid ordinary shares at an issue price of \$0.20 per share and 9,275,000 quoted options exercisable at \$0.20 each on or before 31 October 2018.

Quoted securities: 18,550,001 fully paid ordinary shares
9,275,000 quoted options exercisable at \$0.20 each on or before 31 October 2018

ASX Code: SKN
SKNO

Time: 1:00 pm AEDT

ASX Trade Abbreviation: SKNELEMENT

ISIN: AU000000SKN7
AU000000SKNO3

Home Branch: Perth

Industry Classification: TBC

Registered Office: 7/36 Ord Street
WEST PERTH WA 6005

Tel: +61 8 9486 4792
Website: www.soleoorganics.com

Principal Place of Business As above

Company Secretary: Mr Craig Piercy

Share Registry: Link Market Services Limited
152 St Georges Terrace
PERTH WA 6000

Tel: 1300 554 474
Fax: 02 9287 0303

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	Refer page 62 of the Company's prospectus dated 1 June 2016.
<u>Activities:</u>	Developer of natural skin care technology.
<u>Restricted Securities</u>	42,056,766 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 23,028,383 options exercisable at \$0.20 each on or before 31 October 2018, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 21,028,383 options exercisable at \$0.30 each on or before 30 November 2018, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 12,943,234 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 23 December 2016. 6,471,617 options exercisable at \$0.20 each on or before 31 October 2018, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 23 December 2016. 6,471,617 options exercisable at \$0.30 each on or before 30 November 2018, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 23 December 2016.
<u>Securities not quoted</u>	n/a

What do I need to do and by when?

Instructions

For further details please see the Company's Prospectus.

Need more information?

Issued by

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Disclaimer