

**Participant Circular****Date:** 9 March, 2004**Key topics**

1. Planet Gas Limited
2. ASX code: PGS
3. Quotation commences 11:00 am EDST 11 March 2004
4. Listing information and timetable

Reading List

Banks
Client Advisers (Brokers)
Compliance Managers
Corporate Advisory
Issuers
Institutions
Non Broker Participants
Office Managers
Operations Managers (back office)
Research Analysts
Share Registries
Technical Users

ASX contact

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Australia Square NSW 2000

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DX 10427 Stock Exchange Sydney

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PLANET GAS LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION

Planet Gas Limited (the "Company") is expected to be admitted to the official list of the Australian Stock Exchange Limited ("ASX") on Tuesday, 9 March 2004.

Official quotation of fully paid ordinary shares will commence at 11:00 am EDST on Thursday, 11 March 2004.

Quoted Securities 116,000,000 ordinary shares fully paid

ASX code: PGS

Time: 11 am EDST

Date: 11 March 2004

SEATS PLANETGAS

Abbreviation:

ISIN: AU000000PGS0

Home Branch: Sydney

Industry GICS: *to be confirmed*

Classification

Registered Office: Level 8, 261 George Street, Sydney NSW 2000

Company Peter Nightingale

Secretary:

Share Registry: Computershare Investor Services

Balance Date: 31 December

CHESS: Participating

State of New South Wales

Incorporation:

ASX Restricted Securities 48,250,005 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

5,250,000 ordinary shares fully paid issued on 7 November 2003 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

Distribution Policy See prospectus dated 9 January 2004

Activities: Exploration and development of various coal bed methane projects