



Announcement Summary

Entity name
STELAR METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday March 22, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLB	ORDINARY FULLY PAID	11,150,000	22/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STELAR METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43651636065

1.3 ASX issuer code

SLB

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

SLBAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

SLB : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

11,150,000

And the date the escrow restrictions have ceased or will cease

18/3/2024

Issue date

22/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

11,150,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

8,000,000 shares issued on IPO at a deemed \$0.20 per share for acquisition of Resource Holdings No1 and BR2. Balance are shares held by lead broker and directors at a deemed value of \$0.20 per share

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,230,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLB : ORDINARY FULLY PAID	63,557,925

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLBAB : ORDINARY FULLY PAID RESTRICTED	0
SLBAC : OPTION EXPIRING 18-MAR-2025 RESTRICTED	10,500,000
SLBAG : OPTION EXPIRING 22-DEC-2025 EX \$0.50	2,700,000
SLBAD : PERFORMANCE RIGHTS	1,000,000
SLBAE : OPTION EXPIRING 19-DEC-2025 EX \$0.50	1,500,000
SLBAF : OPTION EXPIRING 01-AUG-2025 EX \$0.50	500,000