

ASX ANNOUNCEMENT

5 March 2019

Issue of cleansing notice under section 708A of the Corporations Act 2001 (Cth)

Superloop Limited ACN 169 263 094 (ASX:SLC) (**Superloop**) will issue 12,000,000 fully paid ordinary shares in Superloop (**Shares**) to institutional and sophisticated investors, as outlined in Superloop's ASX announcement of 25 February 2019.

Superloop will issue the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the Shares

Class of Shares	Ordinary shares
ASX code of the Shares	SLC
Date of the issue	6 March 2019
Total number of Shares to be issued	12,000,000 Shares

Information required under section 708A(6) of the Corporations Act

For the purposes of section 708A(6) of the Corporations Act, Superloop advises:

- 1 the Shares are being issued without disclosure to investors under part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, Superloop has complied with:
 - (a) the provisions of chapter 2M of the Corporations Act as they apply to Superloop; and
 - (b) section 674 of the Corporations Act; and
- 4 as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Additional information

Investor enquiries:

Telephone: +61 7 3905 2400

Email: investor@superloop.com

Signed for and on behalf of Superloop



Louise Bolger

Company Secretary
Superloop Limited

About Superloop

Superloop's vision is to be the most trusted enabler of connectivity and managed services in Asia Pacific.

The Group owns and operates over 640 km of carrier-grade metropolitan fibre networks in Australia, Singapore and Hong Kong, connecting more than 275 of the region's key data centres and commercial buildings.

Superloop has constructed a core network in Singapore connecting major data centres, key enterprise buildings and cable landing stations. The network includes a low-latency, diverse loop to the Singapore Stock Exchange (SGX) for secure, real-time data transactions. It is continually expanding with further diverse connections to strategic sites being constructed.

In Hong Kong, Superloop has established a 110 km fibre optic network to initially connect 30 strategic sites including the Hong Kong Stock Exchange data centre. The Company has constructed TKO Express, the first submarine cable to connect the traditional carrier hotels located in Chai Wan on Hong Kong Island and the data centre campus located at Hong Kong Science and Technology Park's Tseung Kwan O Industrial Estate on the mainland, providing much needed physical diversity and a low latency path between Hong Kong's major finance and technology hubs. TKO Express is the world's largest fibre core count subsea cable system.

Superloop also owns and operates an advanced, large-scale fixed wireless broadband network, including more than 300 wireless PoPs, delivering business-grade services at speeds up to 1Gbps.

Submarine cable infrastructure provider, SubPartners, will expand Superloop's trans-Australian and international capacity, giving the Company ownership of international submarine cable capacity as a member of the INDIGO consortium which is constructing the INDIGO West cable system (Singapore to Perth) and the INDIGO Central cable system (Perth to Sydney).

Superloop+ provides a diverse range of ICT services to small-to-medium enterprises, government, retail, mining and education customers across Australia. Services include communications, network infrastructure, Cloud-based solutions and managed services. The segment includes CyberHound, a provider of cyber safety solutions to primary and secondary schools.

Superloop Broadband provides residential and campus broadband services including residential fixed wireless and NBN internet services as well as connectivity services for hotels, student accommodation sites and schools.

For more information, visit: www.superloop.com.