



Announcement Summary

Entity name

SUPERLOOP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 30, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLC	ORDINARY FULLY PAID	9,900,990	31/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUPERLOOP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

169263094

1.3 ASX issuer code

SLC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

08-Jun-2021 09:10

Announcement Title

New - Proposed issue of securities - SLC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SLC : ORDINARY FULLY PAID

Issue date

31/7/2021

Issue details

Number of +securities to be quoted

9,900,990

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

An issue of new shares in partial consideration of for the purchase of Exetel Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.010000

Any other information the entity wishes to provide about the +securities to be quoted

The securities are to be issued on Saturday 31 July.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLC : ORDINARY FULLY PAID	483,312,624

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,892,042
SLCAD : PERFORMANCE RIGHTS	115,000