

Form 603

Corporations Act
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme SUPERLOOP LIMITED

ACN/~~ARSN~~ 169 263 094

1. Details of substantial holder (1)

Name: Bank of America Corporation and its related bodies corporate (See Appendix C)

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on: 15 May 2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	26,267,316	26,267,316	5.35%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 5,114,513
Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 21,152,803

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Ordinary 5,114,513
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Ordinary 21,152,803

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Limited	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
Merrill Lynch Markets (Australia) Pty. Limited	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities Europe SA	51 rue La Boétie, 75008, Paris, France

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 17 May 2023

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
1/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(280,403)	(280,403)	Refer to App. B
1/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,064,282)	(1,064,282)	Refer to App. B
1/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,552,000	1,552,000	Refer to App. B
1/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(487,718)	(487,718)	Refer to App. B
1/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,442,606)	(1,442,606)	Refer to App. B
1/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,940,000	1,940,000	Refer to App. B
1/17/2023	Merrill Lynch (Australia) Futures Limited	BUY	296.77	Ordinary	404	404	N/A
1/17/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,940,796	1,940,796	Refer to App. B
1/19/2023	Merrill Lynch (Australia) Futures Limited	BUY	246.40	Ordinary	338	338	N/A
1/19/2023	Merrill Lynch (Australia) Futures Limited	SELL	(66.60)	Ordinary	(90)	(90)	N/A
1/20/2023	Merrill Lynch (Australia) Futures Limited	SELL	(132.86)	Ordinary	(182)	(182)	N/A
1/23/2023	Merrill Lynch (Australia) Futures Limited	SELL	(10.22)	Ordinary	(14)	(14)	N/A
1/25/2023	Merrill Lynch (Australia) Futures Limited	SELL	(21.30)	Ordinary	(30)	(30)	N/A
1/25/2023	Merrill Lynch (Australia) Futures Limited	SELL	(254,880.00)	Ordinary	(360,000)	(360,000)	N/A
1/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,988,043	1,988,043	Refer to App. B
1/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(109,394)	(109,394)	Refer to App. B
1/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,829,121)	(1,829,121)	Refer to App. B
1/30/2023	Merrill Lynch (Australia) Futures Limited	SELL	(42.05)	Ordinary	(58)	(58)	N/A
1/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,940,000	1,940,000	Refer to App. B
1/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,819,445)	(1,819,445)	Refer to App. B
1/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(110,879)	(110,879)	Refer to App. B
1/31/2023	Merrill Lynch (Australia) Futures Limited	SELL	(79.95)	Ordinary	(111)	(111)	N/A

1/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,940,000	1,940,000	Refer to App. B
1/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	50,325	50,325	Refer to App. B
2/1/2023	Merrill Lynch (Australia) Futures Limited	SELL	(156.24)	Ordinary	(217)	(217)	N/A
2/2/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(6,650)	(6,650)	Refer to App. B
2/8/2023	Merrill Lynch (Australia) Futures Limited	SELL	(609.12)	Ordinary	(864)	(864)	N/A
2/9/2023	Merrill Lynch (Australia) Futures Limited	SELL	(45.76)	Ordinary	(64)	(64)	N/A
2/20/2023	Merrill Lynch (Australia) Futures Limited	BUY	417.17	Ordinary	609	609	N/A
2/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(43,675)	(43,675)	Refer to App. B
2/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(121,351)	(121,351)	Refer to App. B
2/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,252)	(2,252)	Refer to App. B
2/23/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	365,832	365,832	Refer to App. B
2/23/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(192,759)	(192,759)	Refer to App. B
2/28/2023	Merrill Lynch (Australia) Futures Limited	SELL	(465.40)	Ordinary	(716)	(716)	N/A
3/1/2023	Merrill Lynch (Australia) Futures Limited	SELL	(435.38)	Ordinary	(675)	(675)	N/A
3/1/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,840,399	2,840,399	Refer to App. B
3/3/2023	Merrill Lynch (Australia) Futures Limited	BUY	541.82	Ordinary	881	881	N/A
3/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	19,458.39	Ordinary	31,551	31,551	N/A
3/7/2023	Merrill Lynch (Australia) Futures Limited	BUY	452.62	Ordinary	742	742	N/A
3/7/2023	Merrill Lynch (Australia) Futures Limited	BUY	732.56	Ordinary	1,205	1,205	N/A
3/8/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,603.66	Ordinary	12,684	12,684	N/A
3/8/2023	Merrill Lynch (Australia) Futures Limited	SELL	(380.40)	Ordinary	(634)	(634)	N/A
3/9/2023	Merrill Lynch (Australia) Futures Limited	SELL	(13,928.41)	Ordinary	(21,971)	(21,971)	N/A
3/9/2023	Merrill Lynch (Australia) Futures Limited	SELL	(409.58)	Ordinary	(645)	(645)	N/A
3/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	128,000.00	Ordinary	200,000	200,000	N/A
3/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,280,000.00	Ordinary	2,000,000	2,000,000	N/A
3/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	384,000.00	Ordinary	600,000	600,000	N/A
3/10/2023	Merrill Lynch (Australia) Futures Limited	SELL	(10,039.96)	Ordinary	(15,626)	(15,626)	N/A
3/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,689.74)	Ordinary	(5,814)	(5,814)	N/A
3/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(994.41)	Ordinary	(1,566)	(1,566)	N/A
3/17/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(524)	(524)	Refer to App. B

3/20/2023	Merrill Lynch (Australia) Futures Limited	BUY	236.56	Ordinary	391	391	N/A
3/21/2023	Merrill Lynch (Australia) Futures Limited	SELL	(407.58)	Ordinary	(685)	(685)	N/A
3/22/2023	Merrill Lynch (Australia) Futures Limited	SELL	(427.21)	Ordinary	(718)	(718)	N/A
3/23/2023	Merrill Lynch (Australia) Futures Limited	SELL	(427.46)	Ordinary	(737)	(737)	N/A
3/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(299)	(299)	Refer to App. B
3/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(424.56)	Ordinary	(732)	(732)	N/A
4/5/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,857.77	Ordinary	13,594	13,594	N/A
4/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(777.37)	Ordinary	(1,350)	(1,350)	N/A
4/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,500)	(1,500)	Refer to App. B
4/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,727.31	Ordinary	4,471	4,471	N/A
4/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	64.66	Ordinary	106	106	N/A
4/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	214.11	Ordinary	351	351	N/A
4/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,802.74)	Ordinary	(6,234)	(6,234)	N/A
4/6/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,380)	(1,380)	Refer to App. B
4/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	522.60	Ordinary	871	871	N/A
4/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	211.20	Ordinary	352	352	N/A
4/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	6,202.07	Ordinary	10,340	10,340	N/A
4/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,039.83	Ordinary	6,791	6,791	N/A
4/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,550.08	Ordinary	7,712	7,712	N/A
4/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	542.88	Ordinary	928	928	N/A
4/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,155.39	Ordinary	7,073	7,073	N/A
4/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	119,000.00	Ordinary	200,000	200,000	N/A
4/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	6,718.31	Ordinary	10,925	10,925	N/A
4/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	1.22	Ordinary	2	2	N/A
4/14/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	574,255	574,255	Refer to App. B
4/17/2023	Merrill Lynch (Australia) Futures Limited	BUY	357.46	Ordinary	586	586	N/A
4/17/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,194.97	Ordinary	6,877	6,877	N/A
4/18/2023	Merrill Lynch (Australia) Futures Limited	BUY	181,500.00	Ordinary	300,000	300,000	N/A
4/18/2023	Merrill Lynch (Australia) Futures Limited	SELL	(181,500.00)	Ordinary	(300,000)	(300,000)	N/A
4/18/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	487,640	487,640	Refer to App. B
4/18/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(362,129)	(362,129)	Refer to App. B
4/18/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(105,546)	(105,546)	Refer to App. B

4/19/2023	Merrill Lynch (Australia) Futures Limited	BUY	285.03	Ordinary	465	465	N/A
4/19/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,035)	(1,035)	Refer to App. B
4/19/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(269,143)	(269,143)	Refer to App. B
4/20/2023	Merrill Lynch (Australia) Futures Limited	BUY	317.48	Ordinary	510	510	N/A
4/20/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	259,665	259,665	Refer to App. B
4/21/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	263,947	263,947	Refer to App. B
4/24/2023	Merrill Lynch (Australia) Futures Limited	SELL	(488,000.00)	Ordinary	(800,000)	(800,000)	N/A
4/26/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,896.20)	Ordinary	(6,440)	(6,440)	N/A
4/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(8,699.28)	Ordinary	(14,446)	(14,446)	N/A
4/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,984.20)	Ordinary	(8,307)	(8,307)	N/A
4/28/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,611.88	Ordinary	12,179	12,179	N/A
4/28/2023	Merrill Lynch (Australia) Futures Limited	BUY	458.18	Ordinary	745	745	N/A
4/28/2023	Merrill Lynch (Australia) Futures Limited	SELL	(806.40)	Ordinary	(1,344)	(1,344)	N/A
5/1/2023	Merrill Lynch (Australia) Futures Limited	BUY	9,210.26	Ordinary	14,666	14,666	N/A
5/1/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,380.58	Ordinary	5,366	5,366	N/A
5/2/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,092.28	Ordinary	6,470	6,470	N/A
5/3/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,356.05)	Ordinary	(7,083)	(7,083)	N/A
5/3/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,494.56)	Ordinary	(4,065)	(4,065)	N/A
5/3/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	496,670	496,670	Refer to App. B
5/4/2023	Merrill Lynch (Australia) Futures Limited	BUY	8,831.89	Ordinary	13,565	13,565	N/A
5/4/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,698)	(2,698)	Refer to App. B
5/5/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,128.34	Ordinary	3,201	3,201	N/A
5/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	488,118	488,118	Refer to App. B
5/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(195,833)	(195,833)	Refer to App. B
5/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(259,665)	(259,665)	Refer to App. B
5/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(17,776)	(17,776)	Refer to App. B
5/8/2023	Merrill Lynch (Australia) Futures Limited	BUY	12,955.56	Ordinary	19,518	19,518	N/A
5/9/2023	Merrill Lynch (Australia) Futures Limited	BUY	340,000.00	Ordinary	500,000	500,000	N/A
5/9/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,164,226	2,164,226	Refer to App. B

5/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,002.94	Ordinary	4,482	4,482	N/A
5/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,403.82	Ordinary	2,127	2,127	N/A
5/10/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,277.80)	Ordinary	(4,856)	(4,856)	N/A
5/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,993.95)	Ordinary	(7,683)	(7,683)	N/A
5/11/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,166,170	2,166,170	Refer to App. B
5/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,477.70	Ordinary	2,291	2,291	N/A
5/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,237.85)	Ordinary	(6,470)	(6,470)	N/A
5/12/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	4,074,566	4,074,566	Refer to App. B
5/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,429.48)	Ordinary	(5,196)	(5,196)	N/A
5/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(18,883.12)	Ordinary	(28,717)	(28,717)	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Long Short Geared Equity Fund AC
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Emerging Companies Fund III
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Emerging Companies Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Active Extension Trust
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Small Companies Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-10: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-11: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Virtu Financial Asia Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-12: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	BofA Securities Europe SA and Ssw-Trading GmbH
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628