

ASX Announcement

29 August 2023

Due diligence status and exclusivity extension

Symbio Holdings Limited (ASX:SYM, or “**Symbio**”) refers to its announcement on 1 August 2023 advising the receipt of a non-binding indicative proposal from Superloop Limited (ASX:SLC, or “**Superloop**”) to acquire all of Symbio’s shares via a scheme of arrangement, along with the commencement of a 4 week period of exclusivity to undertake confirmatory due diligence.

Discussions and due diligence are continuing and the parties have agreed to extend exclusivity by an additional 2 weeks.

There is no certainty at this stage that any agreement will be reached or that a transaction will eventuate. At the current time, shareholders **do not** need to take any action and the Board will update shareholders as appropriate.

This announcement has been authorised for release by the Board.

ENDS

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