

Market Announcement

22 December 2021

Solis Minerals Ltd (ASX: SLM) – Admission and Quotation

Description

Solis Minerals Ltd ('SLM') was admitted to the Official List of ASX on Wednesday, 22 December 2021.

The securities of SLM will commence quotation at 11:00 AM AEDT on Friday, 24 December 2021.

The shares of SLM will be settled in the form of CHESS Depository Interests ('CDIs') of a ratio of 1:1.

SLM raised \$5,500,000 pursuant to the offer under its prospectus dated 10 November 2021 as varied by the supplementary prospectus dated 23 November 2021 by the issue of 27,500,000 shares at an issue price of \$0.20 per CDI.

Quotation information

Quoted securities	Fully paid ordinary shares: 27,500,000 (equivalent to 27,500,000 CDIs)
ASX code	SLM
Time	11:00 AM AEDT
Date	Friday, 24 December 2021
ASX trade abbreviation	SOLIS
ISIN	AU0000189029
Registered office	c/o Miller Thompson LLP Address: Suite 400, 725 Granville Street, Vancouver, BC, Canada, V7Y 1G5 Phone: +1 (604) 209-1658 Email: jcubitt@solisminerals.com
Company secretary	Sarah Jayne Smith
Share Registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	31 May
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	British Columbia, Canada
Dividend policy	See section 2.8 of the Prospectus
Activities	Mineral Exploration
Lead manager	Euroz Hartleys Limited
Underwriter	N/A

ASX restricted securities	3,666,667 options exercisable at \$0.28 and expiring 23 December 2024, classified by ASX as restricted securities and to be held in escrow until 24 December 2023, being 24 months from the date of Quotation.
Other securities not quoted	32,916,654 fully paid ordinary shares. 13,749,994 options exercisable at \$0.30 and expiring 15 December 2023. 1,650,000 options exercisable at \$0.175 and expiring 27 October 2025. 200,000 options exercisable at \$0.25 and expiring 23 March 2023. 25,000 options exercisable at \$0.25 and expiring on 29 September 2022. 1,025,000 options exercisable at \$0.30 and expiring 18 June 2026. 1,630,000 warrants exercisable at \$0.80 and expiring on 24 May 2022. 774,000 warrants exercisable at \$0.80 and expiring 15 June 2022. 3,306,700 warrants exercisable at \$0.20 and expiring 21 October 2022. 6,899,376 warrants exercisable at \$0.30 and expiring 14 May 2023.

Need more information?

For further information, please refer to SLM's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 (8) 6559 1792.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)