



Announcement Summary

Entity name
SOLIS MINERALS LTD.

Date of this announcement
Friday February 02, 2024

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.09, expiring 31 December 2025	1,750,000	02/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOLIS MINERALS LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

653083026

1.3 ASX issuer code

SLM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options to StocksDigital

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.09, expiring 31 December 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Schedule 1 of the Company's ASX announcement dated 2 February 2024.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.09000000	31/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SLMAB : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B was initially issued 16 June 2023; Solis and StocksDigital have agreed to vary the terms of the StocksDigital Mandate as announced on 2 February 2024 and issue the options.



Issue details

Number of +securities

1,750,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

investor awareness services

Purpose of the issue

To pay for services rendered

Additional Details

Shares acquired upon the exercise of Options will be subject to a holding lock until 30 May 2025

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SLM : CHESS DEPOSITARY INTERESTS 1:1	78,400,706

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLMAM : OPTION EXPIRING 11-AUG-2026 EX \$0.60	600,000
SLMAL : PERFORMANCE RIGHTS	7,000,000
SLMAA : OPTION EXPIRING 23-DEC-2024 EX \$0.28	3,666,667
SLMAB : ORDINARY FULLY PAID	9,444,177
SLMAG : OPTION EXPIRING 27-OCT-2025 EX \$0.175	1,450,000
SLMAH : OPTION EXPIRING 18-JUN-2026 EX \$0.30	275,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.09, expiring 31 December 2025	1,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1750000 options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No