

Director Option Exercise and Cleansing Notice

Solstice Minerals Limited (**Solstice or the Company**) is pleased to advise that the current Board and former Directors of the Company have exercised a total of 9,045,643 listed and unlisted options in the Company, **raising approximately \$2.53 million**.

In addition, **a further \$0.89 million has been raised** through the exercise of listed and unlisted options during the month of March.

Solstice Managing Director and CEO, Nick Castleden, commented:

"We are very encouraged by the level of support that we have received in both the listed and unlisted option exercises. This reflects strong confidence in the Company's future and is a great endorsement, not only from our broader shareholder base but also from former Chairman and directors Craig Williams, Robert Rigo and Mike Klessens, the former President & CEO, VP Project Development and CFO respectively of Equinox Minerals Ltd – who led the development of the 20 Mtpa Lumwana Copper Deposit in Zambia which was later acquired by Barrick in 2011 for US\$7 billion.

The strengthening of the Company's balance sheet comes at a pivotal time, as drilling ramps up at our wholly-owned Nanadie Copper-Gold Project, located on a granted Mining Licence in the Murchison region of WA.

An RC rig is due to arrive on site next week, with a diamond rig scheduled shortly thereafter. The additional funding positions the Company to accelerate exploration and advance what is emerging as a very exciting and rapidly evolving copper-gold development opportunity."

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Solstice wishes to confirm the issue today of 9,147,764 fully paid ordinary shares in the Company ("**New Shares**") following the exercise of 9,350,000 unlisted options, comprising 7,850,000 unlisted options exercisable at \$0.29 with an expiry of 22 April 2026, and 1,500,000 unlisted options exercisable at \$0.29 with an expiry of 24 January 2027. Refer to the Company's Appendix 2A lodged earlier today (which also includes 1,649,281 shares issued upon exercise of listed options) for further details.

The Company hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") of the issue. The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the New Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) the Company issued the New Shares without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:



- (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This announcement is authorised for release by the Board of Solstice Minerals Limited

For further information please contact:

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