

Market Announcement

14 August 2018

Sultan Resources Ltd – Admission and Commencement of Official Quotation

Description

Sultan Resources Ltd (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 14 August 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 1:00pm AEST on Thursday, 16 August 2018.

The Company raised \$4,800,000 pursuant to the offer under its prospectus dated 12 June 2018 ('Prospectus') by the issue of 24,000,000 shares at an issue price of \$0.20 per share

Quotation information

Quoted Securities:	26,000,000
ASX Code:	SLZ
Time:	1:00pm AEST
Date:	Thursday, 16 August 2018
ASX Trade Abbreviation:	SULTAN
ISIN:	AU00000016883
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: Suite 2, Level 1, 1 Altona Street West Perth. WA 6005 Phone: 08 6559 1792 Email: info@sultanresources.com.au
Company Secretary:	Mauro Piccini
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: corporate.actions@automic.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 186 of the Prospectus
Activities:	Mining exploration
Lead Manager:	Xcel Capital Pty Ltd

Underwriter:	NA
ASX Restricted Securities:	4,802,703 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation. 947,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being Saturday, 28 April 2018 6,000,000 options exercisable at \$0.24 on or before 14 August 2023, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Company on 08 6559 1792.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Principal Adviser, Listings Compliance (Perth)