



Cancellation Summary

Entity name

STAR MINERALS LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

Thursday June 15, 2023

Reason for the cancellation

Error

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STAR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648048631

1.3 ASX issuer code

SMS

1.4 The announcement is

☒ Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Error

1.4d Date of previous announcement to this cancellation

13/6/2023

1.5 Date of this announcement

15/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

SMSAD : PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)

ASX +Security code and description

SMSAB : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

2,000,000

The first date the options were exercised or other +convertible securities were converted

13/6/2023

The last date the options were exercised or other +convertible securities were converted

13/6/2023

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

13/6/2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SMSO : OPTION EXPIRING 15-OCT-2024	12,500,000
SMS : ORDINARY FULLY PAID	30,141,798

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMSAB : ORDINARY FULLY PAID RESTRICTED	23,420,001
SMSAC : OPTION EXPIRING 15-OCT-2024 RESTRICTED	2,000,000
SMSAD : PERFORMANCE RIGHTS RESTRICTED	7,500,000