



Announcement Summary

Entity name
STAR MINERALS LIMITED

Date of this announcement
Tuesday November 07, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Performance Rights - Tranche 1	875,000	07/11/2023
New class - code to be confirmed	Director Performance Rights - Tranche 2	875,000	07/11/2023
New class - code to be confirmed	Director Performance Rights - Tranche 3	875,000	07/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STAR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648048631

1.3 ASX issuer code

SMS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Director Performance Rights - Tranche 1

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

7/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ian Stuart	Mr Ian George Stuart	375,000
Gemma Lee	Gem Geological Services Pty Ltd <Abacus Trust>	250,000
Ashley Jones	Ashley Stewart Jones <Jones Family A/C>	250,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20230913/pdf/05ttm2jjh6y0nz.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

875,000

ASX +security code

New class - code to be confirmed

+Security description

Director Performance Rights - Tranche 2

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

7/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ian Stuart	Mr Ian George Stuart	375,000
Gemma Lee	Gem Geological Services Pty Ltd <Abacus Trust>	250,000
Ashley Jones	Ashley Stewart Jones <Jones Family A/C>	250,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230913/pdf/05ttm2jjh6y0nz.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

875,000

ASX +security code

New class - code to be confirmed

+Security description

Director Performance Rights - Tranche 3

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

7/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ian Stuart	Mr Ian George Stuart	375,000
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<https://announcements.asx.com.au/asxpdf/20230913/pdf/05ttm2jjh6y0nz.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

875,000

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SMSO : OPTION EXPIRING 15-OCT-2024	12,500,000
SMS : ORDINARY FULLY PAID	74,672,799

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMSAC : OPTION EXPIRING 15-OCT-2024 EX \$0.30	2,000,000
SMSAD : PERFORMANCE RIGHTS	8,125,000
SMSAE : OPTION EXPIRING 31-OCT-2026 EX \$0.06	15,000,000
New class - code to be confirmed : Director Performance Rights - Tranche 1	875,000
New class - code to be confirmed : Director Performance Rights - Tranche 2	875,000
New class - code to be confirmed : Director Performance Rights - Tranche 3	875,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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