



Announcement Summary

Entity name

NICKELX LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 06, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| NKLO               | OPTION EXPIRING 30-NOV-2024 | 9,111,111                          | 06/12/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NICKELX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

631513696

### 1.3 ASX issuer code

NKL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 11-Oct-2022 11:02          | New - Proposed issue of securities - NKL | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NKLO : OPTION EXPIRING 30-NOV-2024

Issue date

6/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

9,111,111

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer ASX announcement dated 11 October 2022, Notice of AGM lodged 24 October 2022 and shareholder approval received 24 November 2022.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NKLO : OPTION EXPIRING 30-NOV-2024 | 45,495,284                           |
| NKL : ORDINARY FULLY PAID          | 78,292,152                           |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| NKLAD : ORDINARY FULLY PAID RESTRICTED         | 6,668,613                            |
| NKLAF : OPTION EXPIRING 29-APR-2026 RESTRICTED | 2,250,000                            |
| NKLAG : OPTION EXPIRING 29-APR-2026 RESTRICTED | 2,250,000                            |
| NKLAH : OPTION EXPIRING 29-APR-2026 RESTRICTED | 2,250,000                            |
| NKLAE : OPTION EXPIRING 29-APR-2025 RESTRICTED | 2,400,000                            |
| NKLAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25  | 2,000,000                            |
| NKLAP : OPTION EXPIRING 31-OCT-2025 EX \$0.25  | 650,000                              |
| NKLAQ : OPTION EXPIRING 31-OCT-2025 EX \$0.30  | 650,000                              |
| NKLAR : OPTION EXPIRING 31-OCT-2025 EX \$0.40  | 650,000                              |
| NKLAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30  | 1,000,000                            |