

Improved Offer From Rua Gold Inc. and Postponement of General Meeting

Siren Gold Limited (ASX: **SNG**) (**Siren** or the **Company**) refers to the notice of general meeting (**Meeting**) dated 13 September 2024 and the share sale agreement with Rua Gold Inc. (**RUA**) for a sale of the Company's Reefton Project (**RUA Agreement**), as further detailed in the announcement dated 15 July 2024 (**RUA Announcement**).

The Company is pleased to advise that it has received an improved offer from RUA under which RUA has agreed to subscribe, or procure the subscription by a delegate of RUA, for **10,000,000** fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of **A\$0.20 per Share to raise A\$2,000,000** as a condition to completion under the RUA Agreement (**Placement Condition**). The Shares issued in satisfaction of the Placement Condition will be issued at completion under the RUA Agreement using the Company's placement capacity under ASX Listing Rule 7.1.

The board of the Company have accepted the improved offer from RUA and intends to proceed to completion of the RUA Agreement following the Meeting, in the absence of a superior proposal.

In accordance with ASX policy, a minimum of 10 days' notice is required for a material update to the notice of meeting. As such, the Meeting has been postponed until 3.00pm (WST) on Monday, 28 October 2024, so that shareholders have sufficient time to consider the revised transaction terms prior to voting. As a result, the cut-off date for receipt of proxies has been extended to 3.00 pm (WST) on Saturday, 26 October 2024.

The Company confirms that, other than the Placement Condition, the date of the general meeting and extension to the cut-off date for receipt of proxies, there are no other changes to the notice of general meeting or proxy form previously provided to shareholders. Proxies already cast in relation to the general meeting remain valid unless withdrawn prior to the meeting.

This announcement has been authorised by the Board of Siren Gold Limited

Enquiries

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Corporate

Brian Rodan
*Non-Executive
Chairman*
Paul Angus
Technical Director

Victor Rajasooriar
Managing Director & CEO
Keith Murray
Non-Executive Director
Sebastian Andre
Company Secretary

Projects

Sams Creek Project
Reefton Project

Shares on Issue

207,173,894