



Announcement Summary

Entity name

SIREN GOLD LIMITED

Date of this announcement

Monday August 04, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	3,000,000	04/08/2025
New class - code to be confirmed	Unquoted Options	1,000,000	04/08/2025
New class - code to be confirmed	Unquoted options	1,000,000	04/08/2025
New class - code to be confirmed	Unquoted options	2,000,000	04/08/2025
New class - code to be confirmed	Unquoted options	2,000,000	04/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIREN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619211826

1.3 ASX issuer code

SNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to announcement dated 4 August 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

4/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement dated 4 August 2025.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to announcement dated 4 August 2025.

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Executive remuneration.

Purpose of the issue

Other

Additional Details

Refer to announcement dated 4 August 2025.

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement dated 4 August 2025.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

18/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SNG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to announcement dated 4 August 2025.



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Executive remuneration.

Purpose of the issue

Other

Additional Details

Refer to announcement dated 4 August 2025.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement dated 4 August 2025.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

18/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SNG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to announcement dated 4 August 2025.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Executive remuneration.

Purpose of the issue

Other

Additional Details

Refer to announcement dated 4 August 2025.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement dated 4 August 2025.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

18/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SNG : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities**Purpose of the issue**

Other

Additional Details**New +securities****ASX +security code****+Security description****+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

18/8/2028



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SNG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to announcement dated 4 August 2025.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Executive remuneration.

Purpose of the issue

Other

Additional Details

Refer to announcement dated 4 August 2025.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNG : ORDINARY FULLY PAID	218,970,609

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNGAR : OPTION EXPIRING 17-MAY-2027 EX \$0.10	57,588,756
SNGAP : OPTION EXPIRING 22-DEC-2025 EX \$0.12	12,679,823
SNGAQ : OPTION EXPIRING 22-DEC-2025 EX \$0.15	8,000,000
New class - code to be confirmed : Performance Rights	3,000,000
New class - code to be confirmed : Unquoted Options	1,000,000
New class - code to be confirmed : Unquoted options	1,000,000
New class - code to be confirmed : Unquoted options	2,000,000
New class - code to be confirmed : Unquoted options	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,000,000 performance rights and 6,000,000 options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A