



31 August 2015

CHANGE OF REGISTERED ADDRESS AND COMPANY SECRETARY

In accordance with ASX Listing Rule 3.14, Orpheus Energy Limited announces the registered office of the company has changed to Suite 9, Level 3, 3 Spring Street Sydney NSW 2000 Australia, effective 1 September 2015.

Additionally, Wesley Harder will step down as Company Secretary, remaining on the Orpheus Board as a Director, and fellow Director David Smith will assume the Company Secretary role, also effective 1 September 2015.

For further information, please contact:

David Smith, Director and Company Secretary:

Email: info@orpheusenergy.com.au; Phone +61 2 8281 8200

Disclaimer – Forward looking statements

This release may contain forward-looking statements. These statements are based upon management's current expectations, estimates, projections and beliefs in regards to future events in respect to Orpheus's business, the industry in which it operates. These forward looking statements are provided as a general guide and should not be relied upon as an indication or guarantee of future performance. The bases for these statements are subjected to risk and uncertainties that might be out of control of Orpheus Energy Limited and may cause actual results to differ from the release. Orpheus Energy Limited takes no responsibility to make changes to these statements to reflect change of events or circumstances after the release.