

SUMMERSET GROUP HOLDINGS LIMITED
(the Company)

Written confirmation of the board of directors

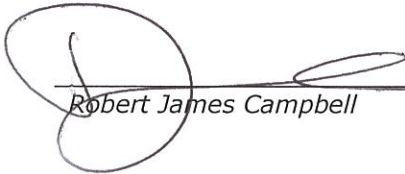
Date:

The directors confirm that they have made enquiries and nothing has come to their attention to suggest that the Company is not continuing to earn profit from continuing operations up to the date of the application for admission to the official list of ASX Limited.

Signed by the directors of the Company:



Nora Kathleen Barlow



Robert James Campbell

Marcus Lopez Darville

Christopher Andrew Hadley



James Harold Ogden

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[Signature]

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