



Investor Presentation

Annual General Meeting

27th November 2024

**Treatment focused.
Technology driven.**



Disclaimer



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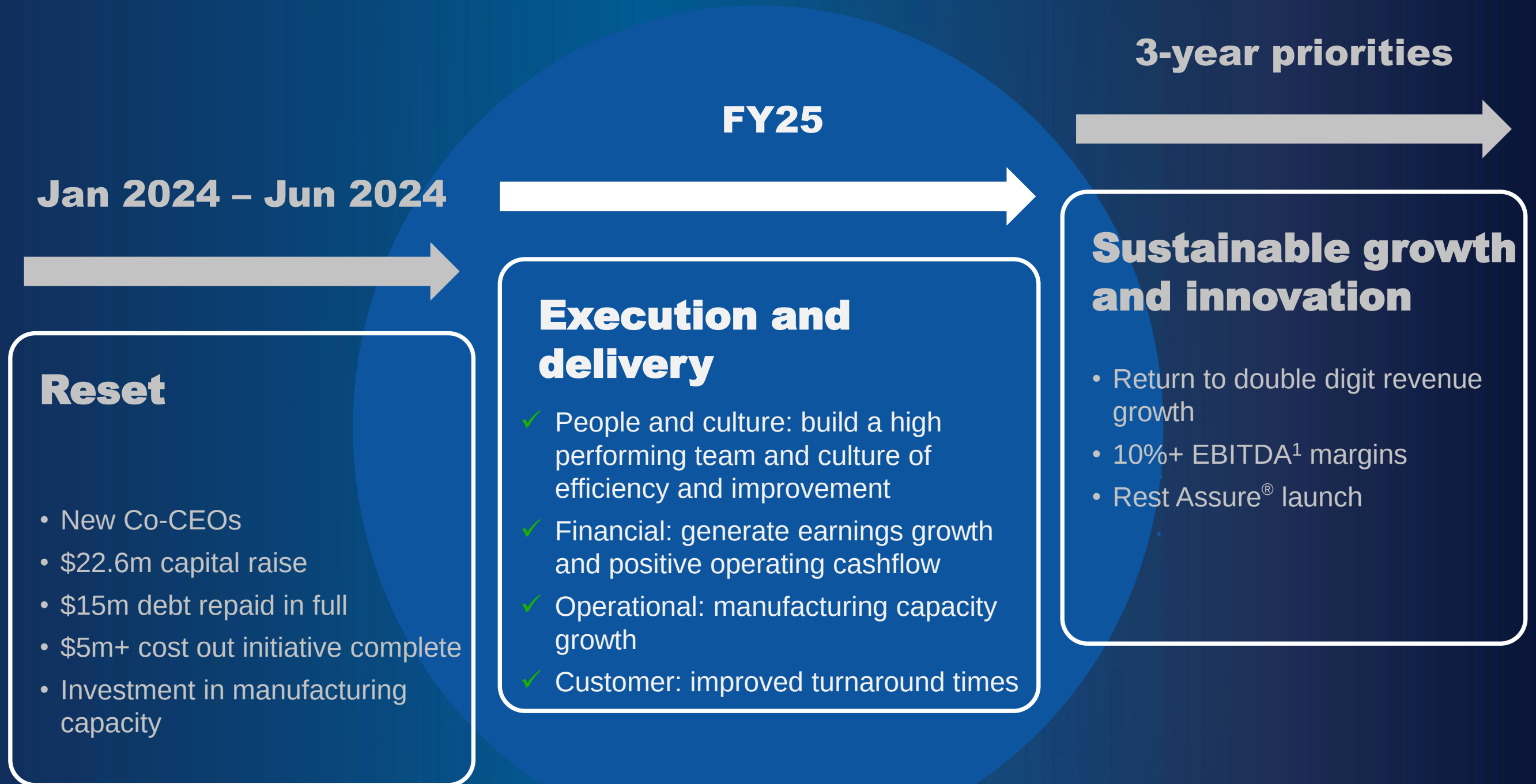
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Trading and Company Update

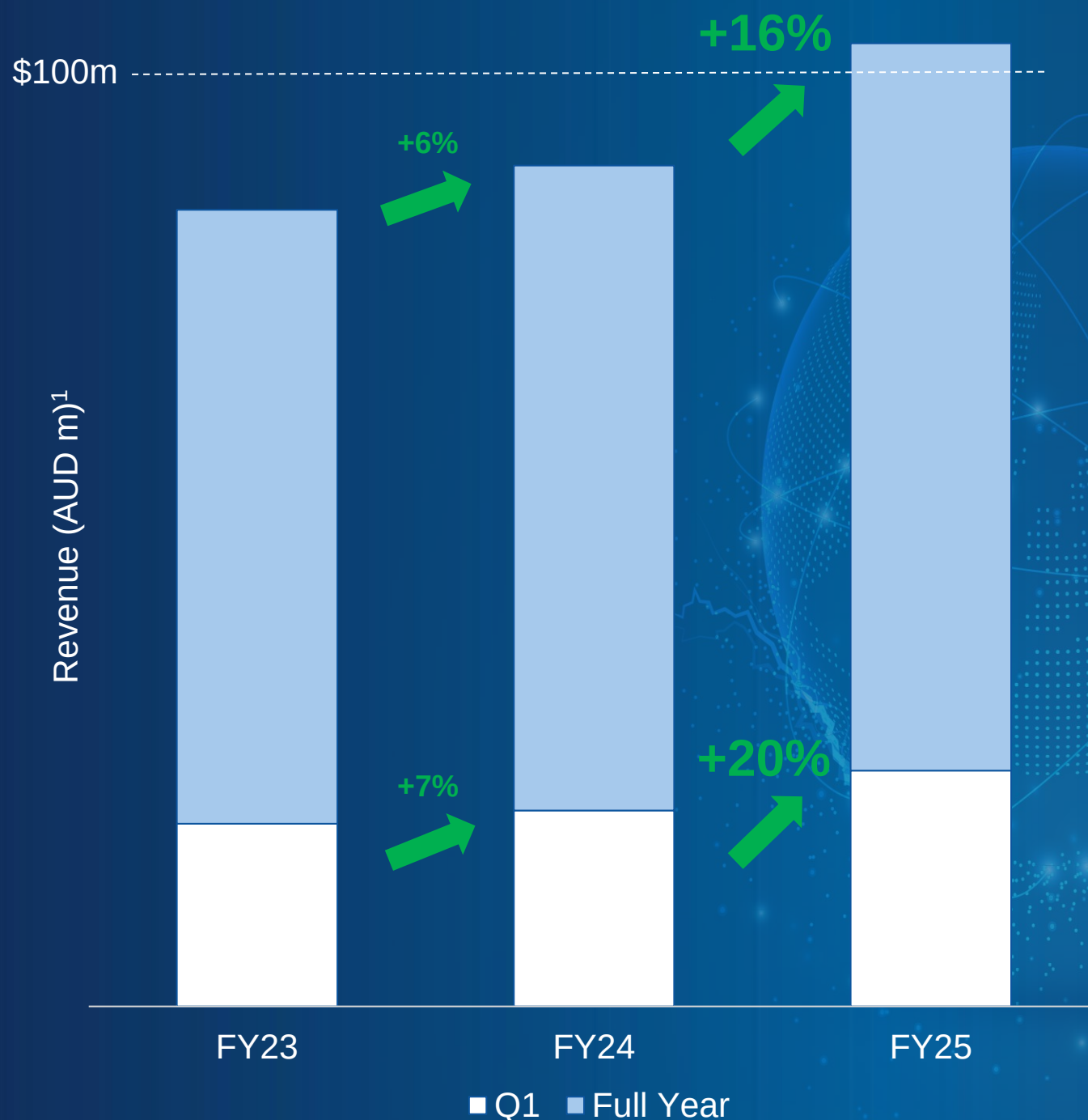


Building the foundations for profitable growth



¹ EBITDA excludes AASB16 leases, share/option expenses, unrealised foreign exchange gain/loss, one off restructuring costs and discontinued operations and consistent with aspirations stated in Investor Presentation 9/4/24

Core Business strengthens in Q1 FY25



Revenue growth

Revenue growth of +18.2% YoY (+20.3% CC)

Earnings growth

Additional revenue and disciplined cost management generating Q1 FY25 EBITDA² > FY23 and FY24 respective EBITDA²

Capacity uplift

>30% increase in manufacturing capacity

Positive operating cashflow

Improved operating cash position compared to FY23 and FY24; Q1 FCF positive

New top tier leadership team



Jonathan Vowels: VP Manufacturing and Operations

- Former Operations Director SEA British American Tobacco
- Over 25 years manufacturing and supply chain experience



Ye-Fei Guo: Chief Financial Officer

- Former VP Finance at Brookfield, trained at PwC
- CA, over 20 years in finance, over 10 years at Brookfield, ASX and company secretarial experience



Janice Hiskett-Jones: Chief People Officer

- Former Interim CPO at SunRice
- Over 25 years HR experience specialising in incentives



Keshan Gunasinghe: Chief Product Officer

- Former VP R&D Kenvue and J&J Consumer Health Asia
- Over 20 years R&D experience J&J Asia

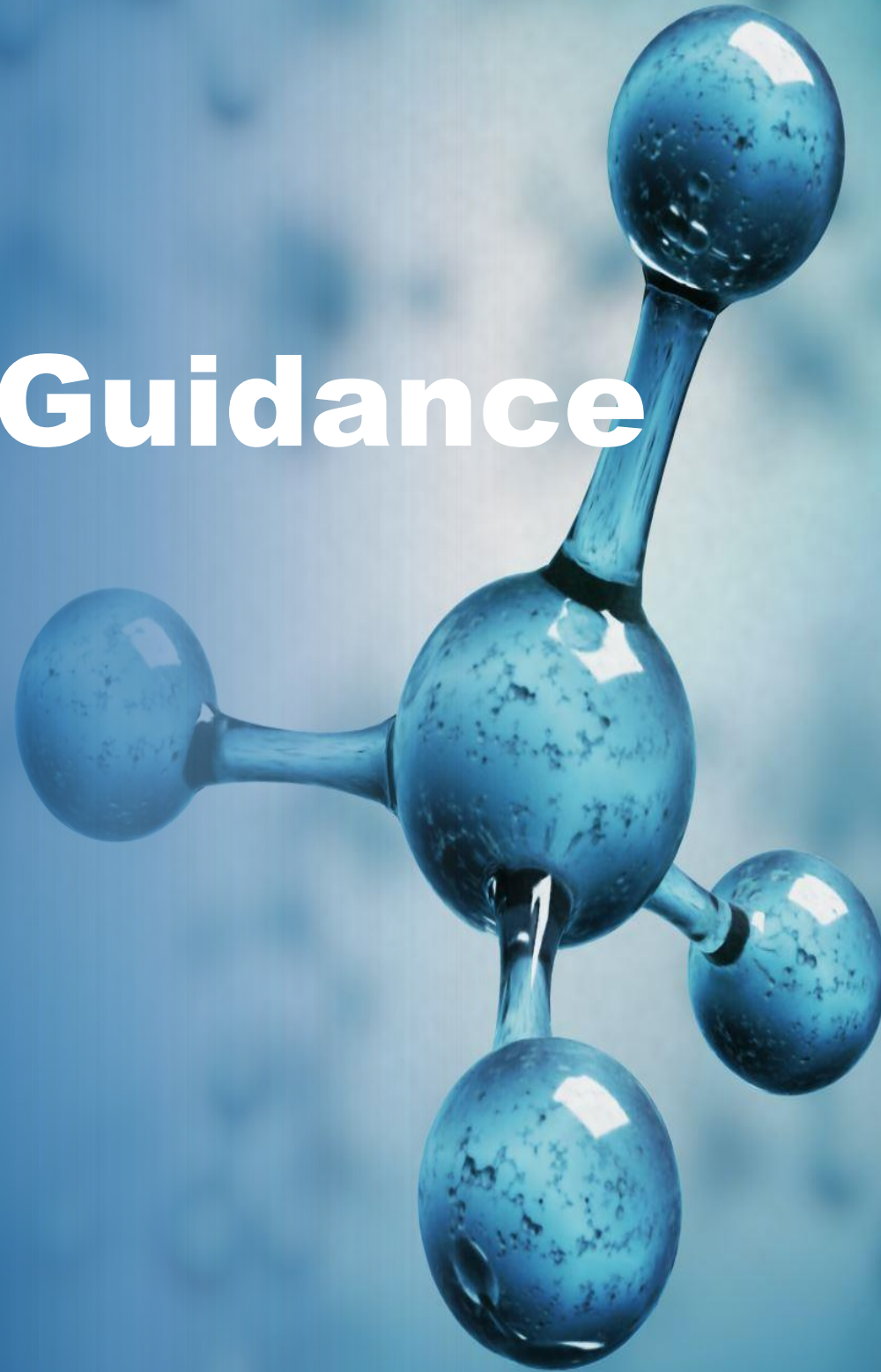


Mary Kennell: Global Director, Quality Assurance and Regulatory Affairs

- Former Head of Regulatory Affairs and Quality at Alcon
- Over 18 years regulatory and quality experience at medical device and pharma companies



FY25 Revised Guidance



FY25 original guidance

Revenue

c. \$100m

EBITDA¹

>\$5m

Capex

\$3-4m

FY25 guidance upgrade

Revenue

c. \$105m

vs. \$91.7m FY24

EBITDA¹

>\$7m

vs. \$0.6m FY24

Capex

\$3-4m

Rest Assure®



Rest Assure® status Oct-24:

- FDA cleared Rest Assure® as the first oral device with built-in compliance monitoring
- Clearance includes the oral device and software platform incl. patient app, physician platform, docking station and cloud systems

Rest Assure® next steps:

- New FDA 510k submission underway for efficacy monitoring, centred on a US clinical trial
- Costs for trial included in budget



For further information please contact:

Investor Relations: IR@somnomed.com.au