

Wade Baggott
Senior Listings Adviser
Australian Securities Exchange
Level 8 Exchange Plaza
2 The Esplanade
PERTH, WA, 6000

10/10/2011

Dear Wade,

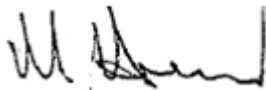
Release of restricted securities from escrow – 25/10/2011

Strategic Elements Limited (the “Company”) wishes to advise the market in accordance with Listing Rule 10.3A that a total of 40,000 securities will be released from escrow on 25th October 2011. The Company would also advise that 20,000 of the above securities will remain in voluntary escrow, and will remain locked on the Company’s registry.

The Company’s restricted securities were previously announced to the market on 9th August 2011.

The Company will apply for quotation of these securities within 10 business days after the escrow period in accordance to Listing Rule 2.8.2.

Sincerely,



Matthew Howard
Company Secretary

