

RARE AND PRECIOUS METALS: POOLED DEVELOPMENT FUND

AGM Presentation 2013



OVERVIEW



- Listed Pooled Development Fund focusing across rare and precious metal supply chain.
- Low cost structure and careful cash management.
- Market Capitalization: \$6.7M Cash : \$2.18M Directors/Insiders: Tightly Held



- Company awarded Pooled Development Fund status by the federal government.
- Federal government provides shareholders with a **zero rate of tax on capital gains and dividends**.
- To maximize this unique benefit, the Company is backing high risk – high reward projects.



- Conducting systematic **grassroots** exploration in **highly underexplored** terrains.
- Core belief that biggest gains for shareholders are made at the time of an **initial** discovery.
- Seeking to be first modern explorer, apply different models, utilize modern technologies.
- New Zealand has many aspects perfectly suited to a 'discovery' exploration model.



- Focusing on intellectual property relating to technology applications of rare metals.
- Collaborate with Australian researchers and innovators.
- Expenditure to date has been in very small amounts to fixed tasks.

WEST WANGANUI PROSPECT

TASMAN, SOUTH ISLAND

STRATEGY: MAKE DISCOVERIES BY GOING WHERE OTHERS HAVENT.

- Exploration throughout the period has confirmed multiple types of gold mineralisation. In many areas the Company is the first modern explorer.
- Confirmation of an intrusion related gold system with a float train of gold mineralized dyke boulders. Visible gold reported in dyke boulder.
- Also gold with characteristic of high grade shale belt mineralisation targeted.
- Key area around Frazer Stream with multiple high grade panned concentrates taken from virgin ground in mountainous terrain e.g. **24.33 g/t, 14.49 g/t, 4.07 g/t, 3.54 g/t.**
- Detailed 50 km² airborne geophysical survey flown and being interpreted.
- West Wanganui is 6.5km south west of the historic mines of the Golden Blocks Lode in the **same belt of sandstone and shale rocks.**
- Next stage is to target potential high grade structures and combine geological model with knowledge gained from the mines along the Golden Blocks Lode.

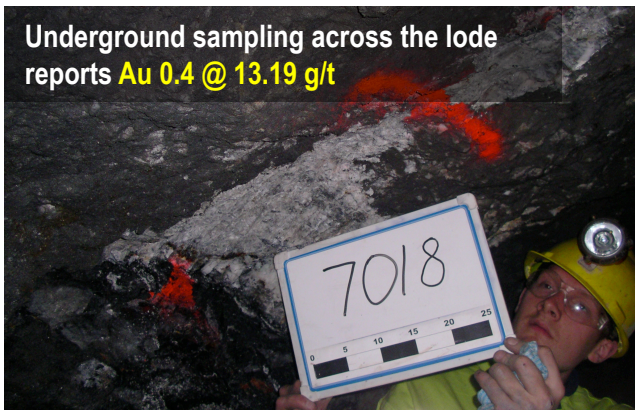


GOLDEN BLOCKS LODGE PROSPECT

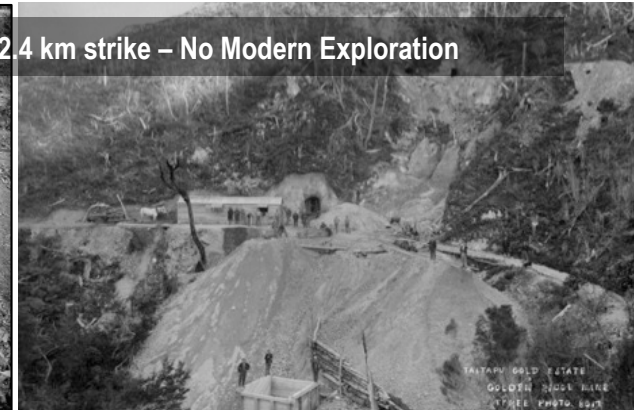
TASMAN, SOUTH ISLAND

STRATEGY: BE THE FIRST TO USE MODERN TECHNOLOGY TO EXPLORE HISTORIC **HIGH GRADE** PRODUCING MINES

Underground sampling across the lode reports Au 0.4 @ 13.19 g/t



Five Historic High Grade Gold Mines Across a 2.4 km strike – No Modern Exploration



- Potentially has gold beneath, between and around the known mines not detectable with 1914 exploration techniques
- Aorangi Mine – recent high grade underground rock sampling up to Au **16.5 g/t** and surface rock sampling of Au **35 g/t**. Representative chip sampling Au 0.4@ **13.19 g/t** and Au 0.7m @ 5.62 g/t.
- Aorangi was mined to just 130m depth. Stopped by water inflow and old 1914 technology. A similar Orogenic type geological model occurs in NZ at the Blackwater Mine and contains gold to over 1.4km in depth.
- Logistics exercise conducted with a drilling contractor and mining services contractor.
- West Wanganui prospect is 6.5 km to the south west in similar geology and thus a **new high grade gold region is emerging**.

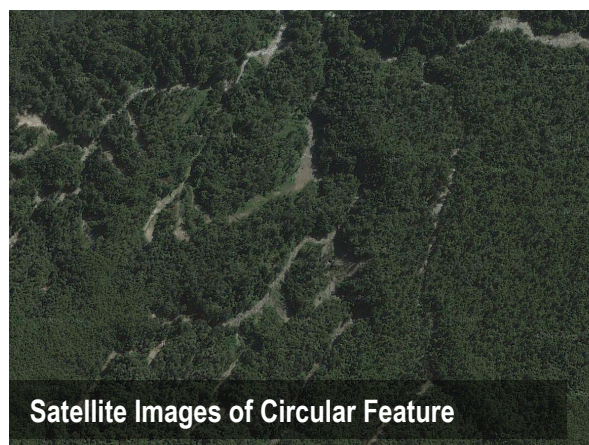
MT RANGITOTO PROSPECT

WEST COAST, SOUTH ISLAND

STRATEGY: SEEK NEW MODELS OF MINERALISATION IN UNDEREXPLORED BUT PROSPECTIVE AREAS.

- Exploration seeking mineralised intrusives buried beneath Mt Rangitoto.
- A previously unknown granite intrusion discovered with highly anomalous **coincident gold, tungsten and rare earths** in drainage around the intrusion.
- Follow up program to fill in geochemistry sampling around the intrusion and review recently released government airborne geophysics.

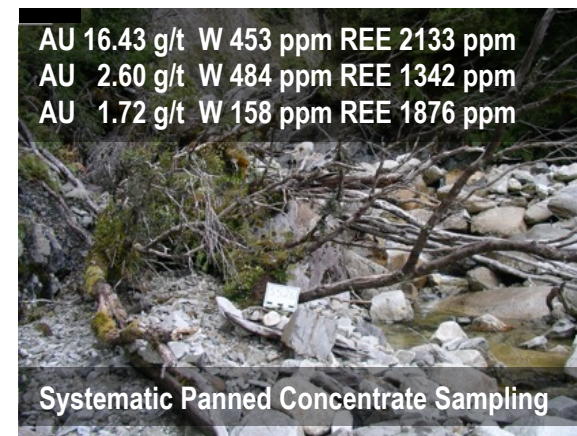
FIRST USE OF RECENTLY RELEASED GOVERNMENT AIRBORNE GEOPHYSICAL SURVEY.



Satellite Images of Circular Feature



Ground Truth of Intrusion



AU 16.43 g/t W 453 ppm REE 2133 ppm
AU 2.60 g/t W 484 ppm REE 1342 ppm
AU 1.72 g/t W 158 ppm REE 1876 ppm

Systematic Panned Concentrate Sampling

OTHER PROJECTS



STRATEGY: FOCUS ON HIGHEST RANKED PROSPECTS FIRST
AND CONSERVE EXPENDITURE FOR THOSE.

- Due to the significant success being experienced at West Wanganui and the Golden Blocks Lode, the Company has placed less priority on other prospects.
- In particular Blue Mountain, Mandamus, Hohonu Range and Wicklow have only had the minimum expenditure required to meet government permit holding obligations.
- The Company will review this periodically.

ACQUISITION OPPORTUNITIES



STRATEGY: DON'T FIGHT THE TAPE.

- The emerging high grade goldfield across West Wanganui and the Golden Blocks Lode has the potential to be an exceptionally attractive asset in a stronger gold market.
- Potential new investments by the Company, acquisitions by Strategic Materials or Australian Advanced Materials will only be made to take advantage of certain market conditions.

RARE AND PRECIOUS METALS: POOLED DEVELOPMENT FUND

GOING INTO 2014

- UNIQUE CAPITAL GAINS TAX BENEFITS
- CONTINUING HEALTHY CASH POSITION
- EMERGING HIGH GRADE GOLDFIELD
- RARE METALS INTRUSIVE EXPLORATION
- NEW ACQUISITION / INVESTMENT OPPORTUNITIES



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EXPLORATION RESULTS:

All exploration results contained within this presentation have previously been announced to the ASX:

- 08/01/13 – Strategic Commences Fieldwork at West Wanganui
- 21/03/13 – Intrusion Related Gold System Identified at West Wanganui
- 23/08/13 – Key Data on Strategic New Zealand Projects
- 25/09/13 – Further Gold Anomalies at West Wanganui
- 26/11/13 – High Grade Gold Region Emerging in New Zealand