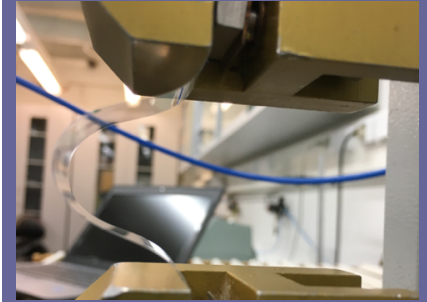




Pooled Development Fund funding
Australian SME owned projects in
technology and resources....

Focus on backing projects with
large scale upside potential.

Maintain significant control over
direction of projects.



ASX Code	: SOR
Cash	: Approx. \$5M
Debts	: Nil
Shares	: Mkt Cap \$22M

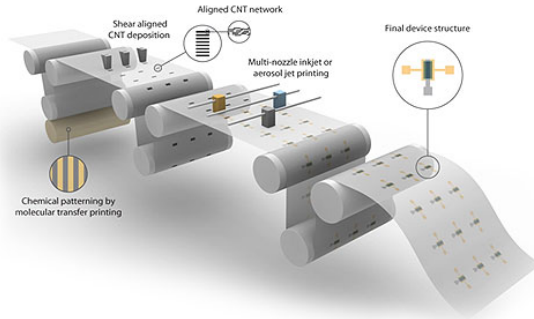


- SOR operates under the Pooled Development Fund program, an Australian Federal Government program designed to increase investment into Australian SME's.
- Under the Ausindustry Venture Capital Program most shareholders pay **no capital gains tax** on the sale of their ASX listed SOR shares.
- Other potential benefits for shareholders include paying no tax on dividends received. SOR as a Company also pays just 15% corporate tax rate on returns from backing Australian SME's.

1. SOR focuses on backing innovation in the technology and resource sectors.

2. We seek to work with world leading experts and focus on projects with large scale potential upside.

3. We back 'higher risk - higher reward' opportunities.



- PE can create printable electronics on materials that current semiconductors cannot.
- PE can also be manufactured using cheap printing methods unlike current electronics made in expensive fabrication plants.

This allows device manufacturers to place electronics in places and on products that have never been able to use electronics before.

Printed electronics manufacturing facilities cost 1/100th of traditional semiconductor fabrication plants.

- Innovation on printing techniques and conductive materials makes high throughput and volume production of electronics possible at low cost on plastic, glass and even textiles.
- This enables integration of printed and flexible electronics into everyday items and places we had only dreamed of before.



Printed & Flexible Electronics – Project Generation

In the technology sector SOR is assessing **Printed Electronics** technologies and Companies for potential licensing and acquisition by 100% owned **Stealth Mode Technologies Pty Ltd.**



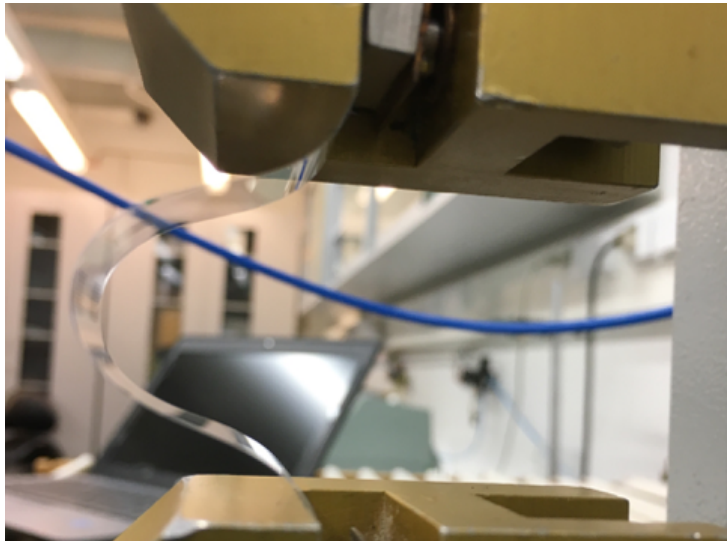
According to research firm IDTechEx, the global market for printed and potentially printable electronics, will rise from about USD 24 billion in 2014 to \$70.4 billion in 2024, with a compound annual growth rate of 40 per cent.

Those amounts jump dramatically when you include the total market value of the products that do, and could, incorporate PE components.

This is only the beginning.. the global market could reach \$340 Billion by 2030.

The 100% owned Nanocube Memory Ink was invented at the University of New South Wales by a team led by Professor Sean Li from the School of Materials Science and Engineering.

- Ink which contains contains billions of nanoscale cerium oxide cubes
- Can be printed and coated on glass, plastic and silicon
- Creates memory cells when configured with electrodes
- The memory cells are transparent and flexible



Memory	Conventional	Printed Electronics
Form	Rigid.	Flexible, transparent and stretchable.
Deployment	Silicon.	Flexible Glass, Plastic, Textiles, Foil.
Manufacturing	Large scale photolithography.	Printed and coated.
Materials	High temperature: Silicon, Ceramics & Glass	Low temperature: Organic polymers, specialty inks.
Density	High density	Low -medium density

The commercial goal is to bring memory and sensing to devices and surfaces with different shapes and new flexible forms not possible with rigid silicon based technologies.



- **UNSW** – #1 University in Australia for material science and #37 in the World.
- Invented the Cerium Oxide Nanocube Printable Memory Technology.
- Successfully developed the solution into a printable memory ink.
- Spin Coated and Inkjet Printed prototypes on plastic and glass.

- Recognised global leader in development and production of printed electronics .
- Over \$AUD 400m in turnover Per annum (2016).
- Over 90 active scientists focused on PE and FE with access to unique facilities (R2R & S2S).
- Advanced printing characteristics on substrates such as plastic and glass.

- **CSIRO** – Australia's Premier Research Organisation.
- Anthony Chesman (DECRA) -Team Leader in the Nanomaterials and Devices team at CSIRO.
- Successfully scaled up ink from millilitres to litres.
- Progressed into next stage of development, utilizing commercial scale techniques.

- 100% owned Company AAM that holds the Nanocube technology invited to join PrintoCent, a select consortium of approx 40 global printed electronics companies.
- Large companies such as **NOKIA**, **BASF**, **Merck**, **Scanfil**, **DNP** and **Kone** are active members.
- Participation in potential **end customer collaborations** and networking.



- Assessing possible PrintoCent originated **new business** opportunities and ventures, with the possibility to negotiate the participation in such ventures.
- Involved through PrintoCent in continuous process to establish value chains for **joint projects** and offers opportunities to the consortium.
- Priority access to **PrintoCent facilities and resources** for the realisation of its own PrintoCent related targets.

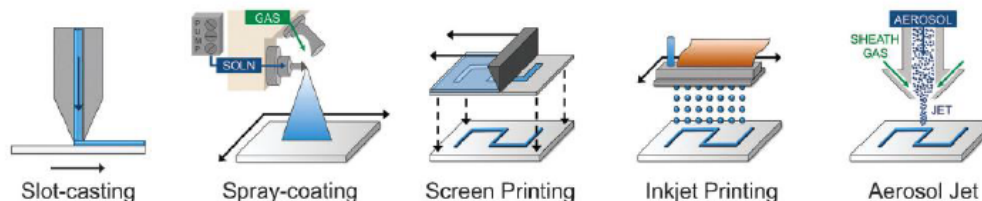
The team are working towards a global technological breakthrough that would enable whole new product categories and applications though development of memory technology that can be printed onto a variety of surfaces, is flexible and transparent.

Development Success So Far

- Initial tech was initially transferred to 100% owned Company in 2016.
- Further development continued with UNSW under Dr Chu and Professor Li.
- Developed a flexible plastic prototype which was bent and rotated 2000 times.
- Developed a fully printed transparent glass prototype.
- Transferred memory ink technology to VTT Finland laboratories.
- Roadmap to trial on large scale industry printers and coaters with UNSW, CSIRO and VTT Finland.
- Successfully scaling up the Nanocube Memory Ink by CSIRO in the production of a concentrate.

Current Development Program

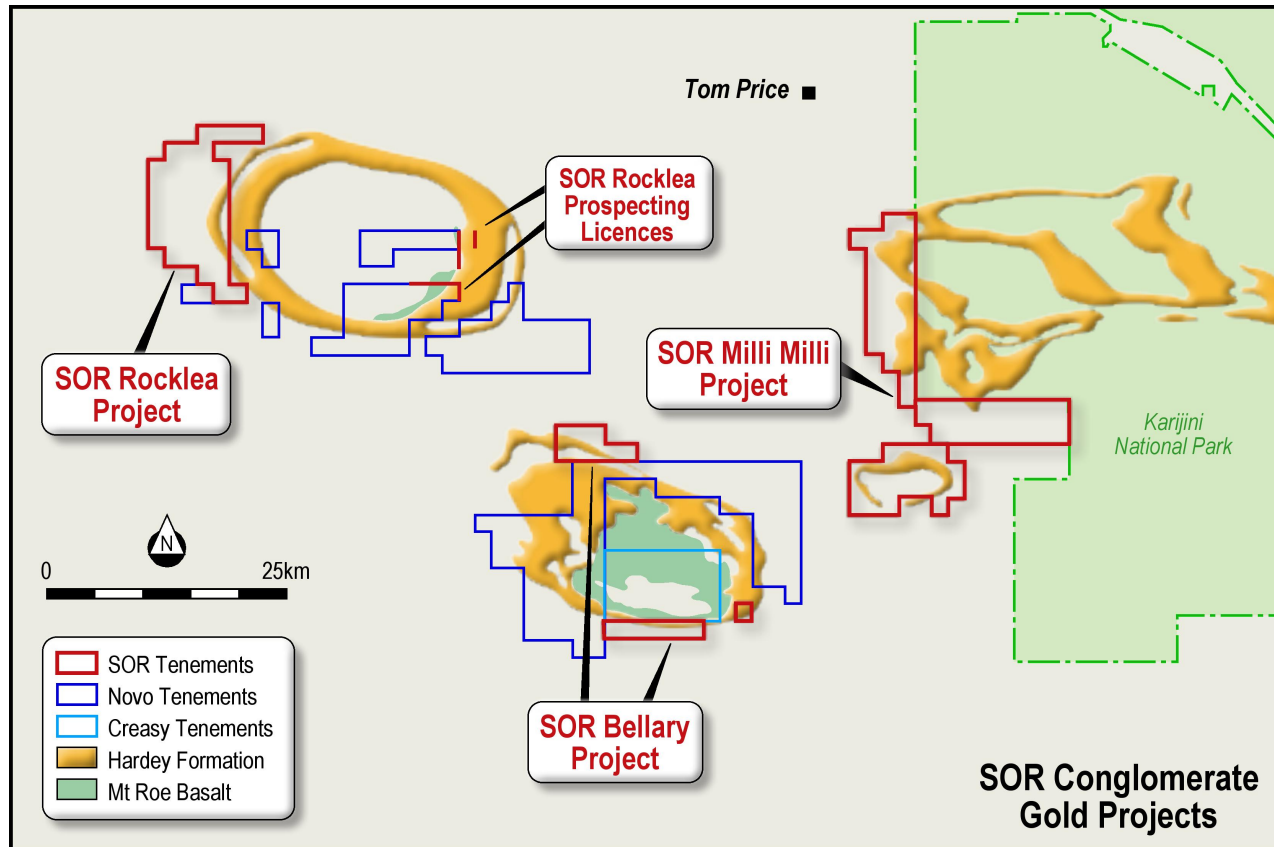
- UNSW, CSIRO and VTT Finland development partners progressing to formulate and trial Nanocube Memory Ink with industrial printing and coating technologies such as slot die.



SOR focuses on backing Australian innovation in the technology and resource sectors.

Pilbara Conglomerate Gold – Project Location

- 100% owned Maria Resources Pty holds eight exploration licence applications in the west Pilbara specifically targeting conglomerate gold. These form the basis of three projects: a) Milli Milli, b) Rocklea and c) Bellary.



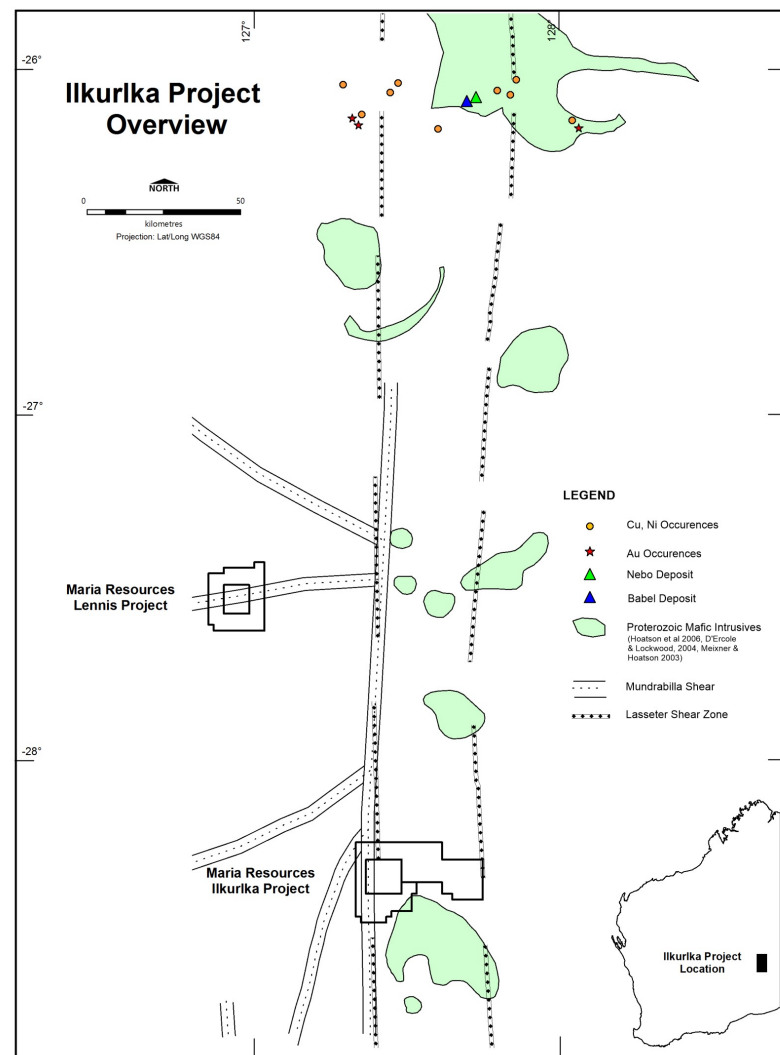
- A number of the SOR projects directly border or are adjacent to projects held by Novo Resources and/or the Creasy Group.



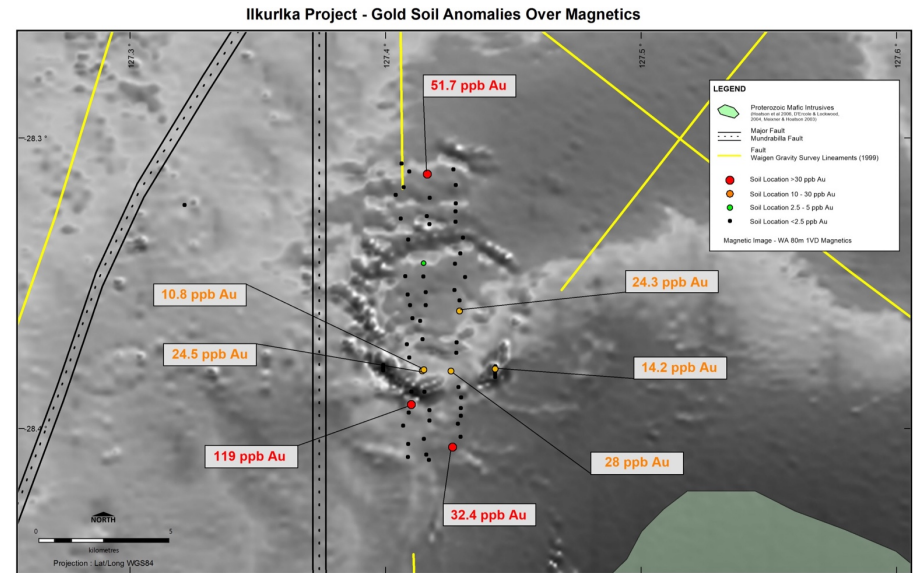
- Located in the west Pilbara on the southern boundary of the Fortescue Basin. Over 70km strike kilometres of lower Fortescue Group rocks including both the Hardey Formation and the Mount Roe Basalt. These units elsewhere in the Pilbara have been identified by Novo Resources to be associated with an innovative new conglomerate gold model.
- Government geological reports show that regional historical gold occurrences have been associated with conglomerates near the Rocklea and Milli Milli domes. There are numerous references to prospectors striking gold, nuggets and alluvial 'dry blowing' going back to the 1800's. Gold has also been reported from conglomerates at the Bellary dome.
- The southern boundary of the Fortescue Basin was identified as prospective for Witwatersrand-style gold in the 1990's but the limited exploration was conducted without the modern knowledge of recent discoveries by Novo Resources and Artemis Resources.
- The Pilbara Conglomerate Gold projects are held by 100% Maria Resources Pty Ltd, a collaboration with geologist Dr. Franco Pirajno.

A report on historical gold occurrences, nuggets, extensive prospecting activity and conglomerates in and surrounding the project areas is expected to be released publicly within the next few weeks.

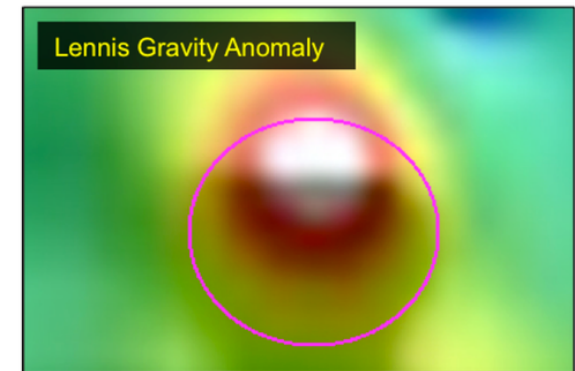
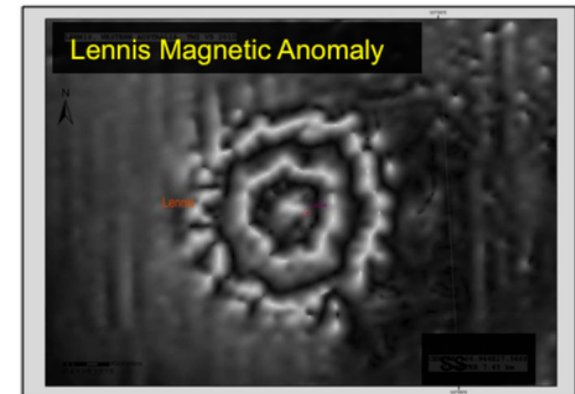
- 100% owned Maria Resources Pty Ltd also is working with Dr Pirajno on the Ilkurlka and Lennis Projects in the Officer Basin with unexplained buried magnetic ring features.
- Meteorite impact structure expert Andrew Glikson proposed that the magnetic rings and other characteristics are indicative of a potential meteorite impact structures.
- Other scientists suggest that the magnetic rings represent a buried igneous ring complex.
- **The projects are prospective for:**
 - a) Hydrothermal zinc-copper-lead-(gold)-(uranium) mineralization related to a meteorite impact.
 - b) Magmatic nickel-copper-PGE massive sulphide mineralization associated with a buried mafic - ultramafic intrusion.
 - c) Structurally related gold.

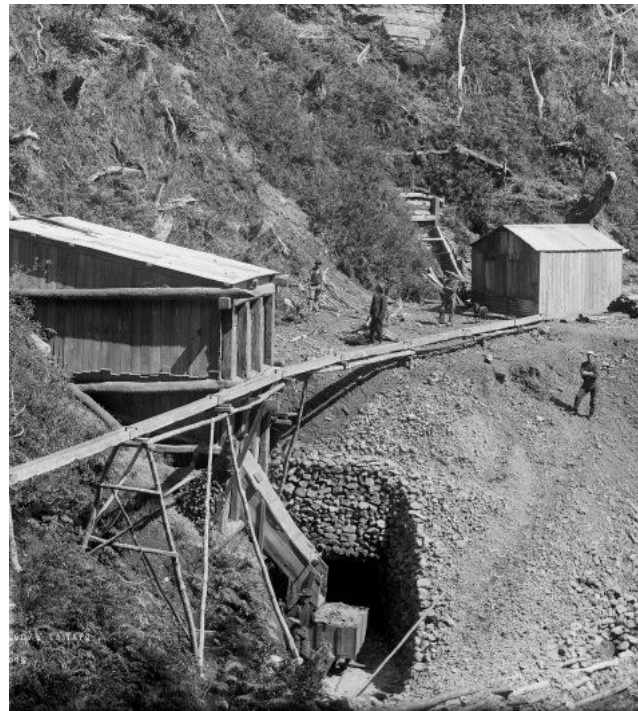


- A significant gold in soil anomaly has been identified from historical CRA diamond exploration.
- Gold in soil values of 10.8 ppb, 14.2 ppb, 24.3 ppb, 24.5ppb, 28ppb, 32.4ppb, 51.7ppb and 119ppb were all recorded from within the area of the circular magnetic ring features of the Ilkurlka project.
- Anomalous gold in soil is open in numerous directions.
- In the mid 1990's, WMC conducted diamond exploration 280km to the SW in the Tropicana area and detected a 10ppb -30ppb gold anomaly in soil. They reported "a number of minor gold anomalies up to 32ppb but none were deemed worthy of follow up". They were finally followed up by AngloAshanti in 2005 and led to the discovery of a new type of gold deposit, the +6,0000,000 ounce Tropicana gold deposit.
- In light of the Tropicana Gold Deposit discovery via a 10ppb - 30ppb Au soil anomaly, the 10ppb - 119ppb Au in soil samples at Ilkurlka warrant prioritization of a gold-focused, surface geochemical program utilizing modern technologies and methodologies across the Ilkurlka Project area.



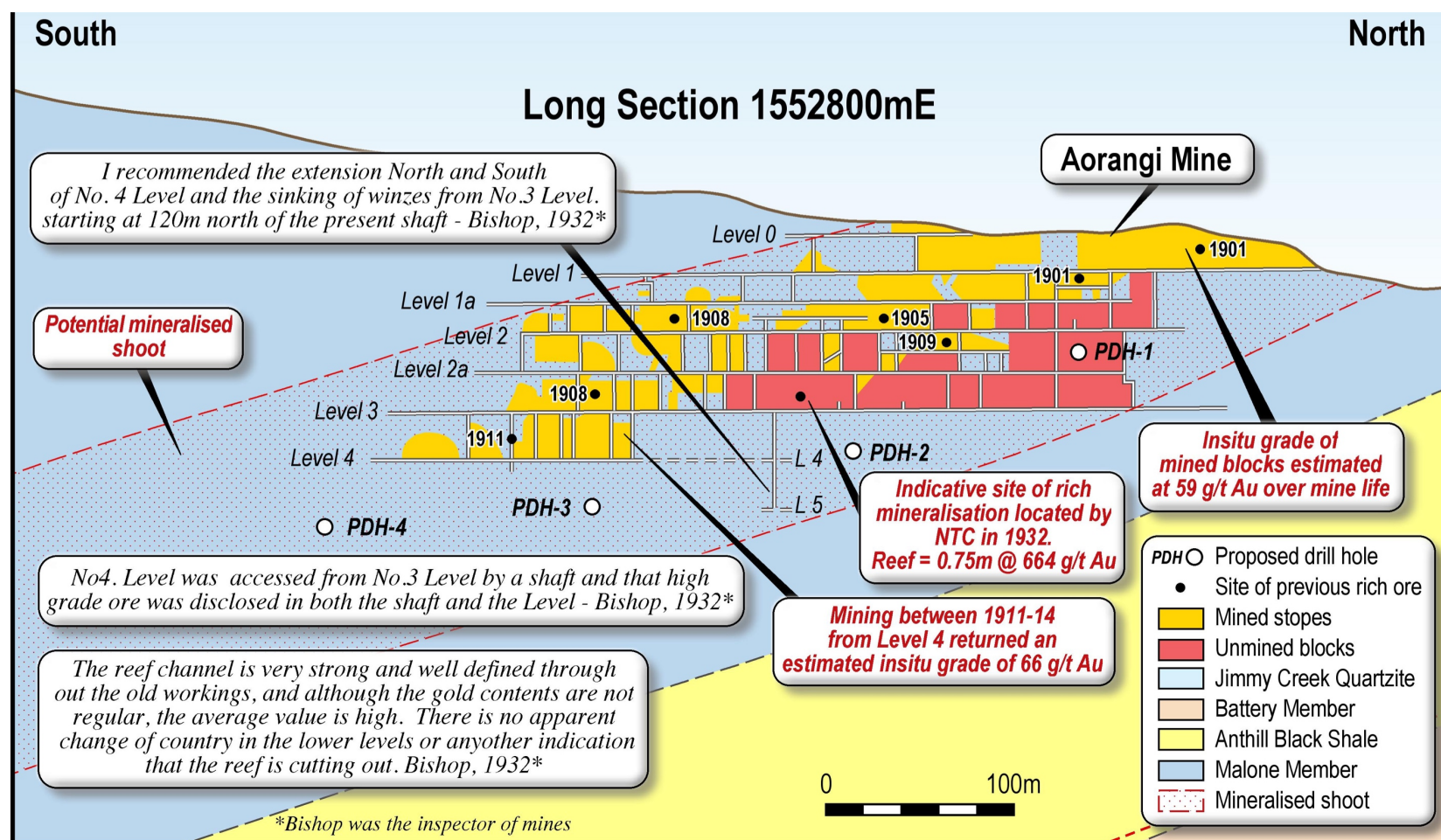
- The Lennis Project was recently **awarded EIS drill funding from WA Department of Mines and Petroleum after a competitive process with independent peer-review assessment.**
- The EIS co-funded drilling programme preferentially funds high quality, technical and economically based projects that promote new exploration concepts and are assessed by a panel on the basis of geoscientific and exploration targeting merit.
- Magnetic data over the Lennis Project reveals an unexplained buried circular 7km diameter magnetic ring anomaly with a complex magnetic central core.
- Gravity geophysical data shows a distinctive, strong gravity high potentially related to a buried intrusive body located within the magnetic ring feature.
- Existing gravity coverage at Lennis is wide spaced and an infill ground based gravity survey is to be conducted to generate more detail on the gravity anomaly prior to drilling.
- **It is intended that this survey will be conducted in the last quarter of 2017 with drilling to follow in early 2018 after all approvals have been received.**



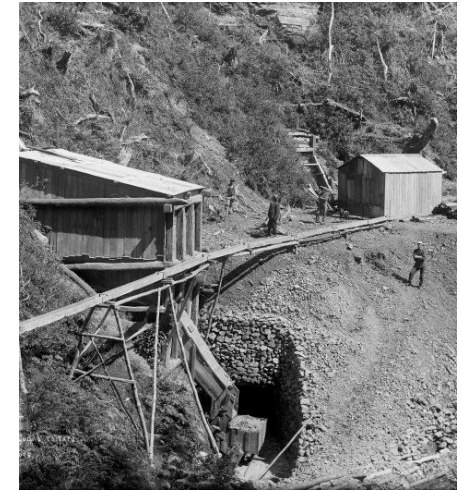
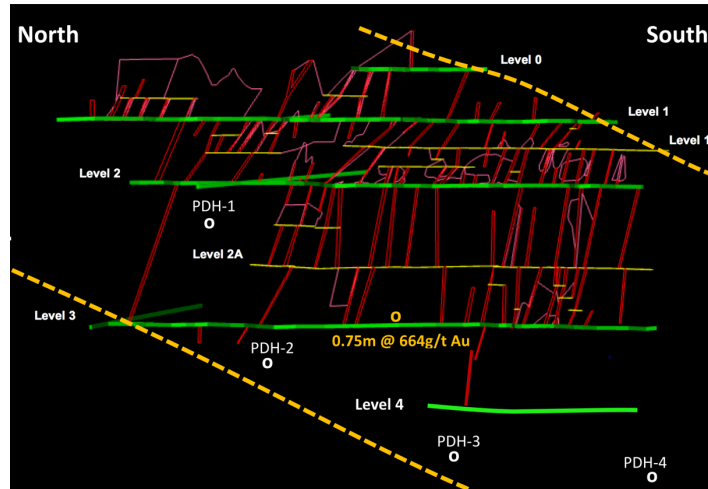
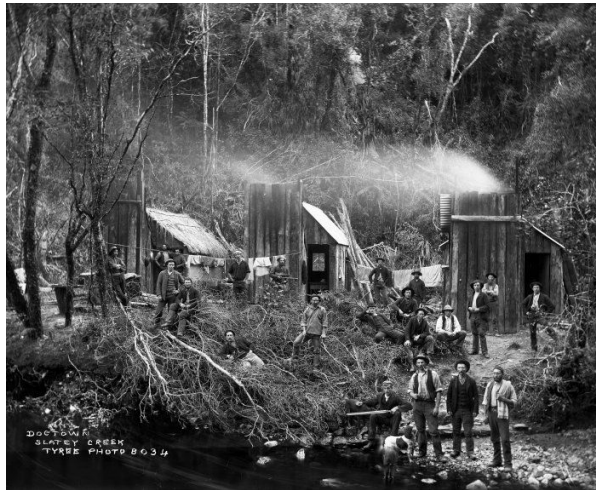


- Project covers **entire 25km² historic goldfield on the South Island of New Zealand.**
- **Virtually untouched for over 100 years** with records lost from public knowledge.
- Archived records discovered by the Company revealed the true potential of the goldfield.
- Over **nine** sites of historic gold workings with total production of 46,000 ounces.
- **High grade, underground free milling gold.**
- **2.5km ‘gold corridor’ of mineralisation.**
- The Aorangi Mine at Golden Blocks closed in 1914 due to shortages of labour with the outbreak of war led to flooding of underwater levels.
- Produced approx. 26,000 ounces with gold production stopped at **high-grade of 66 g/t.**
- Further mining and exploration attempts blocked by old English Estate land owners.
- Archived records show last reported assays of 663.8 g/t gold over 0.75m including 5324.5 g/t over 0.25m in 1932.
- **No drilling or even basic soil sampling.**

- Aorangi was mined down to 130 metres below the surface . The reef was strong and well defined throughout for a length of around 400m.
- Elsewhere in NZ at Reefton the Blackwater reef has been intersected in drilling up to 1.5km in depth.



- Application made for permits to access old mining areas. Decision pending.
- Soil and surface mapping programme to **identify individual gold reefs** and contacts (late 2017).
- **Aorangi Mine – No. 3 Level** reconnaissance to **the Pioneer Shoot** from either ground level portal or from the upper levels of the mine (late 2017).
- Program from surface or **from within mine** to locate and determine extent of mineralised **Pioneer Shoot** at depth (early 2018).



WORKING TO REOPEN A VIRTUALLY UNTOUCHED 100 YEAR OLD HIGH GRADE GOLDFIELD



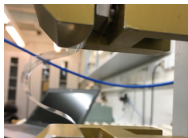
ASX: SOR Summary



- **Strategic Elements** is registered by the Australian Federal Government under a special program to encourage investment into Australian SME's enabling most investors to pay **no capital gains tax** when they sell their shares.
- We seek to work with world leading experts and focus on projects with large scale potential upside. We back 'higher risk - higher reward' opportunities.
- The Company is a unique vehicle listed on ASX under the code "**SOR**" and has a dual resources and technology exposure. Approx \$5M cash and debt free.



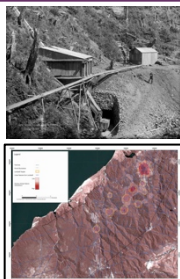
100% Owned



- Currently focusing on developing Nanocube Memory technology for potential use in bendable/flexible electronic devices.
- Working with world leading development partners – UNSW, VTT Finland, CSIRO.
- Currently conducting due diligence on further Printed Electronics technologies.



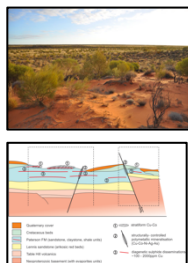
100% Owned



- Working to re-open 100 year old high grade NZ goldfield. Last production 66g/t.
- Work planned to target the Pioneer Shoot where last exploration assays returned 663.9 g/t gold over 0.75m including 5342.5 g/t gold over 0.25m.
- Applied for permits to access old workings and related areas. Pending approvals.



100% Owned



- Currently working with world leading geologist Dr Franco Pirajno for a 'discovery from overseas models in WA frontiers'.
- Recent winner of competitive WA gov drill funding for magnetic ring features at Lennis Project and significant historic gold in soil anomaly at Ilkurlka project.
- Conglomerate gold projects adjacent to Novo Resources and Creasy Group.