

**Strategic Elements Ltd**

ABN 47 122 437 503

138 Churchill Ave
Subiaco WA 6008
Australia

Phone: +61 8 9278 2788

Fax: +61 8 9288 4400

2nd March 2018

ASX Compliance Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

By e-lodgement

EXPIRY OF UNLISTED OPTIONS

Strategic Elements Limited (ASX: SOR) advises that the following unlisted options over its fully paid ordinary shares were not exercised prior to their expiry date and have been subsequently cancelled by the Company.

Number	Exercise Price	Expiry Date	ASX Reference
700,000	\$0.16	28/02/2018	SORAD

Sincerely,

A handwritten signature in black ink, appearing to read "Matthew Howard", is positioned above the printed name.

Matthew Howard
Company Secretary