



Strategic Elements Ltd

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Australia

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19 June 2018

ASX Compliance Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

By e-lodgement

EXPIRY OF UNLISTED OPTIONS

Strategic Elements Limited (ASX: SOR) advises that the following unlisted options over its fully paid ordinary shares were not exercised prior to their expiry date and have been subsequently cancelled by the Company. The Company ordinarily should have provided notice on the expiry on 15/05/18.

| Number | Exercise Price | Expiry Date | ASX Reference |
|-----------|----------------|-------------|---------------|
| 1,000,000 | \$0.15 | 15/05/2018 | SORAB |

Sincerely,

A handwritten signature in black ink, appearing to read "Matthew Howard", is positioned above the typed name.

Matthew Howard
Company Secretary