



Strategic Elements Ltd

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12 September 2019

Australian Securities Exchange Limited

Level 40, Central Park,
152-158 St Georges Terrace,
Perth WA 6000.

Dear Sir/Madam,

CLEANSING NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by Strategic Elements Limited (**Company**) in accordance with paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 in relation to an offer the Company will make to issue 16,666,667 fully paid ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms there is no information that is "excluded information" as at the date of this notice (in accordance with the requirements of subsections 708A(7) and (8) of the Corporations Act) as if the notice were a notice under paragraph 708A(5)(e) of the Corporations Act.

Yours faithfully,

Matthew Howard

Company Secretary / Director
