



Notification of Consolidation/Split

Announcement Summary

Entity name

ARROWHEAD RESOURCES LIMITED

Applicable security for the reorganisation

AR1	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Thursday September 7, 2017

Reorganisation type

Security consolidation

Effective Date

Wednesday October 11, 2017

Record Date

Thursday October 12, 2017

Issue Date

Thursday October 19, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

ARROWHEAD RESOURCES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

31004766376

1.3 *ASX issuer code

AR1

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday September 7, 2017

1.6 *Securities affected by the reorganisation



AR1

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday October 9, 2017	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday October 12, 2017

3.2 Date of +security holder meeting

Monday October 9, 2017

3.3 Last day for trading in the pre-re-organised +securities

Tuesday October 10, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday October 11, 2017

3.5 Record date

Thursday October 12, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday October 13, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday October 19, 2017



3.8 Trading starts on a normal T+2 basis

Friday October 20, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday October 24, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

9

(pre-consolidation) +securities will be consolidated into

5

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code AR1	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 223,368,146	Number on issue after reorganisation 124,093,414	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary