



Announcement Summary

Entity name

SPACETALK LTD

Applicable security for the reorganisation

SPA	ORDINARY FULLY PAID
SPAAZ	OPTION EXPIRING 29-DEC-2024 EX \$0.06
SPAAAA	WARRANTS
SPAAR	INCENTIVE RIGHT
SPAO	OPTION EXPIRING 22-SEP-2025

Announcement Type

New Announcement

Date of this announcement

17/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/11/2024

Record Date

26/11/2024

Issue Date

3/12/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SPACETALK LTD

1.2 Registered Number Type

ABN

Registration Number

93091351530

1.3 ASX issuer code

SPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SPA	ORDINARY FULLY PAID
SPAAZ	OPTION EXPIRING 29-DEC-2024 EX \$0.06
SPAAAA	WARRANTS
SPAAR	INCENTIVE RIGHT
SPAO	OPTION EXPIRING 22-SEP-2025

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	20/11/2024	Actual	
Comments			

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/11/2024

3.2 Date of +security holder meeting

20/11/2024

3.2a Effective date of consolidation or split

21/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

22/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/11/2024

3.5 Record date

26/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/12/2024

3.8 Trading starts on a normal T+2 basis

4/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

6/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SPA	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	620,971,699	62,097,170	Estimated
ASX +Security Code	ASX +Security Description		
SPAAZ	OPTION EXPIRING 29-DEC-2024 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	43,275,962	4,327,597	Estimated
ASX +Security Code	ASX +Security Description		
SPAAAA	WARRANTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2	2	Actual
ASX +Security Code	ASX +Security Description		
SPAAR	INCENTIVE RIGHT		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	15,636,379	1,563,638	Estimated
ASX +Security Code	ASX +Security Description		
SPAO	OPTION EXPIRING 22-SEP-2025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	191,655,765	19,165,577	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
SPAAZ	OPTION EXPIRING 29-DEC-2024 EX \$0.06	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.06000000	0.60000000



ASX +Security Code	ASX +Security Description	
SPAAAA	WARRANTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
SPAAR	INCENTIVE RIGHT	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
SPAO	OPTION EXPIRING 22-SEP-2025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.03500000	0.35000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Warrants exercise price is determined in accordance with the terms of the Warrant Agreements previously announced to ASX

6.2 Additional information for inclusion in the Announcement Summary