No:

CREST MINERALS LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

ASX Circular

Date: 27 June 2012

Key topics

1. Crest Minerals Limited
2. ASX Code: CTT
3. Quotation Commences: 12pm EST (10am WST) on 29 June 2012

Reading List

Client Advisers
Corporate Advisory
DTR Operators
Institutions
Listing Officers
ASX Settlement Participants
Operations Managers (back office)
Research Analysts
Share Registries
ASX Clear Participants
Market Participants

Authorised by
Dave Filov

Contact
Dave Filov

Telephone
(08) 9224 0000

ASX Limited
ABN 98 008 624 691
Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Internet: http://www.asx.com.au

Crest Minerals Limited (the "Company") was admitted to the official list of the ASX Limited on Wednesday 27 June 2012.

Official quotation of the Company's securities will commence at 12pm EST (10am WST) on Friday 29 June 2012. The Company raised $3,500,000 under the Offer by the issue of 17,500,000 fully paid ordinary shares at an issue price of $0.20.

Quoted Securities:	21,649,997 fully paid ordinary shares
ASX Code:	CTT
Time:	12pm EST (10am WST)
Date:	29 June 2012
ASX Trade Abbreviation:	CREST MIN
ISIN:	AU000000CTT9
Home Branch:	Perth
Industry Classification:	1510 – Materials
Registered Office:	Level 11, 100 King William Street Adelaide SA 5000
Principal Place of Business:	Level 11, 100 King William Street Adelaide SA 5000 Ph: 08 9426 0626 Fax: 08 8338 4880
Company Secretary:	Mr Jarek Kopias
Share Registry:	Computershare Investor Services Pty Ltd Level 5, 115 Grenfell Street Adelaide SA 5000 Tel: 1300 659 671
Underwriters to the issue:	Offer is partially underwritten to $1,808,400 by: Advanced Financial Management Pty Ltd
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
State of Incorporation:	Victoria
Dividend Policy:	N/A

<u>Activities:</u>	Mineral exploration (focused on gold in Western Australia)
<u>Restricted Securities</u>	11,175,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.
	2,500,000 unquoted options exercisable at $0.25 each on or before 23 March 2015, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.
	2,000,000 unquoted options exercisable at $0.25 each on or before 2 December 2015, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.
	250,000 unquoted options exercisable at $0.25 each on or before 11 January 2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.
	1,500,000 unquoted options exercisable at $0.25 each on or before 19 January 2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.
	1,000,000 unquoted options exercisable at $0.25 each on or before 20 April 2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.
	1,050,000 unquoted options exercisable at $0.25 each on or before 18 June 2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.
	375,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 26 October 2011.
	250,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 30 January 2012.
	750,003 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 5 March 2012.
	2,575,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 24 June 2012.
	1,000,000 unquoted options exercisable at $0.20 each on or before 24 June 2016, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 24 June 2012.