

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	THE FOOD REVOLUTION GROUP LIMITED
ABN	20 150 015 446

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	BLAGOJA (BILL) NIKOLOVSKI
Date of last notice	12 FEBRUARY 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Aubinvest Pty Ltd is trustee for the Nikolovski Investment Trust. Mr Nikolovski is a director and shareholder of the trustee and is a beneficiary of the trust

Date of change	2 August 2016
No. of securities held prior to change	
Blagoja (Bill) Nikolovski	5,007,825 fully paid ordinary shares 12,003,130 A Class Performance Shares 21,502,347 B Class Performance Shares 22,503,912 C Class Performance Shares All securities are escrowed for 24 months from date of re-listing.
Aubinvest Pty Ltd as trustee for the Nikolovski Investment Trust	2,000,000 fully paid ordinary shares 500,000 fully paid ordinary shares subject to escrow for 24 months from date of re-listing.
Class	As above
Number acquired	12,003,130 fully paid ordinary shares
Number disposed	12,003,130 A Class Performance Shares (disposed via conversion of A Class Performance Shares into fully paid ordinary shares)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Consideration for acquisition of LangTech International Pty Ltd as notified to ASX on 11 Feb 2016. No consideration is paid upon conversion of A Class Performance Shares into fully paid ordinary shares

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No. of securities held after change	
Blagoja (Bill) Nikolovski	17,010,955 fully paid ordinary shares 21,502,347 B Class Performance Shares 22,503,912 C Class Performance Shares All securities are escrowed for 24 months from date of re-listing.
Aubinvest Pty Ltd as trustee for the Nikolovski Investment Trust	2,000,000 fully paid ordinary shares 500,000 fully paid ordinary shares subject to escrow for 24 months from date of re-listing.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of ordinary shares upon conversion of A Class Performance Shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

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