

Market Announcement

6 September 2018

The Food Revolution Group Limited – Trading Halt

Description

The securities of The Food Revolution Group Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 10 September 2018 or when the announcement is released to the market.

Security Code:	FOD
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Issued by

Dale Allen

Senior Adviser, Listings Compliance (Perth)



THE FOOD
REVOLUTION
GROUP

05 September 2018

Ms Dawn James, Listings Adviser Listings Compliance
ASX Compliance Pty Ltd.
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Email: Dawn.James@asx.com.au / tradinghaltsperth@asx.com.au

Dear Dawn,

REQUEST FOR TRADING HALT

The Food Revolution Group Limited ("FOD" or the "Company") hereby requests under Listing Rule 17.1 that the Company's shares (ASX: FOD) be placed into trading halt from the commencement of trading on Thursday 06 September 2018.

In accordance with Listing Rule 17.1, FOD advises:

- (a) The reason for the request for trading halt is pending an announcement regarding a strategic investment in the company and a strategic distribution arrangement.
- (b) The trading halt is requested to remain in place until the commencement of trading on Monday 10 September 2018.
- (c) The Company is not aware of any reason why the trading halt should not be granted.

Please contact me should you have any questions.

Yours sincerely

John Fitzgerald

Company Secretary

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