



Announcement Summary

Entity name

STONEPEAK-PLUS INFRA DEBT LIMITED

Security on which the Interest Payment will be paid

SPPHA - BOND 1-BBSW+3.25% 06-12-32 MTH CUM RED STEP

Announcement Type

New announcement

Date of this announcement

6/1/2026

Interest Payment Amount

AUD 0.86

Ex Date

12/1/2026

Record Date

13/1/2026

Payment Date

20/1/2026

Additional Information

Interest Payments are subject to certain conditions in respect of the relevant Interest Payment Date. Capitalised terms used in this announcement but not defined have the meaning they are given in the Stonepeak-Plus INFRA1 Notes Prospectus dated 19 November 2025. The Prospectus and other information about Stonepeak-Plus INFRA1 Notes may be found at <https://stonepeakplus.com.au/>. The forward-looking statements, estimates and projections contained in this announcement are not representations as to future performance and nothing in this announcement should be relied upon as guarantees or representations of future performance.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

STONEPEAK-PLUS INFRA DEBT LIMITED

1.2 Registered Number Type

ABN

Registration Number

53692150253

1.3 ASX issuer code

SPP

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/1/2026

1.6 ASX +Security Code for Interest Payment

SPPHA

ASX +Security Description

BOND 1-BBSW+3.25% 06-12-32 MTH CUM RED STEP



Part 2A - Interest period dates and interest payment details

2A.1 Payment date

20/1/2026

2A.2 +Record Date

13/1/2026

2A.3 Ex-Date

12/1/2026

2A.4 First day of payment period

5/12/2025

2A.5 Last day of payment period

19/1/2026

2A.6 Number of days in the payment period

46

2A.7 Interest rate expressed as a per annum rate

6.797500 %

2A.8 Interest rate pro-rated for the number of days in the payment period

0.856700 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 0.86000000

2A.10(i) Comment on how the interest payment amount per security is calculated

Interest = (Interest Rate x Face Value x N)/365, where: Interest Rate means the rate (expressed as a percentage per annum); Face Value means \$100 per Note; and N means the number of days in the Interest Period calculated as set out in the Prospectus. See below for detail on how the Interest Rate is set. Interest Payments may be deferred in whole or in part, as determined by the Issuer. In such a case interest will accrue for Noteholders. For further information, please refer to the Stonepeak-Plus INFRA1 Notes Prospectus dated 19 November 2025.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No



Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

3.1 Date interest rate is set

5/12/2025

3.2 Comments on how the date that interest rate is set is determined

The Interest base rate is set on the first day of an Interest Period. For this Interest Payment, this means 5 December 2025. For future Interest Payments prior to the Target Repayment Date, this means the first day of the Interest Period (typically the 20th day of the month, or where the 20th is a non-Business Day, the following Business Day).

3.3 Interest base rate

3.5475 %

3.4 Comments on how interest base rate is set

1-month BBSW (Mid) rate on first Business Day of the Interest Period.

3.5 Interest margin

3.2500 %

3.6 Comments on how interest margin is set

The Interest margin is a set amount of 3.25% p.a. prior to the Target Repayment Date.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

N/A.

3.9 Total interest rate expressed as a per annum rate

6.7975 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Total interest rate = BBSW (1 Month) + Margin.

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

N/A.

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://stonepeakplus.com.au/wp-content/uploads/2025/11/STN0001-Stonepeak-IPOP8b.pdf>

4.3 Additional information for inclusion in the Announcement Summary

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