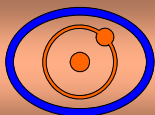


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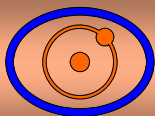
Greenvale Project Presentation

November 2013



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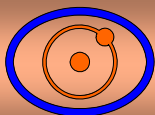
The information in this presentation that relates to exploration results and mineral resources is based on information compiled by Mr Ken Harvey, a full-time employee and shareholder of the Company, who is a Member of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists. Mr Harvey has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Harvey consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.



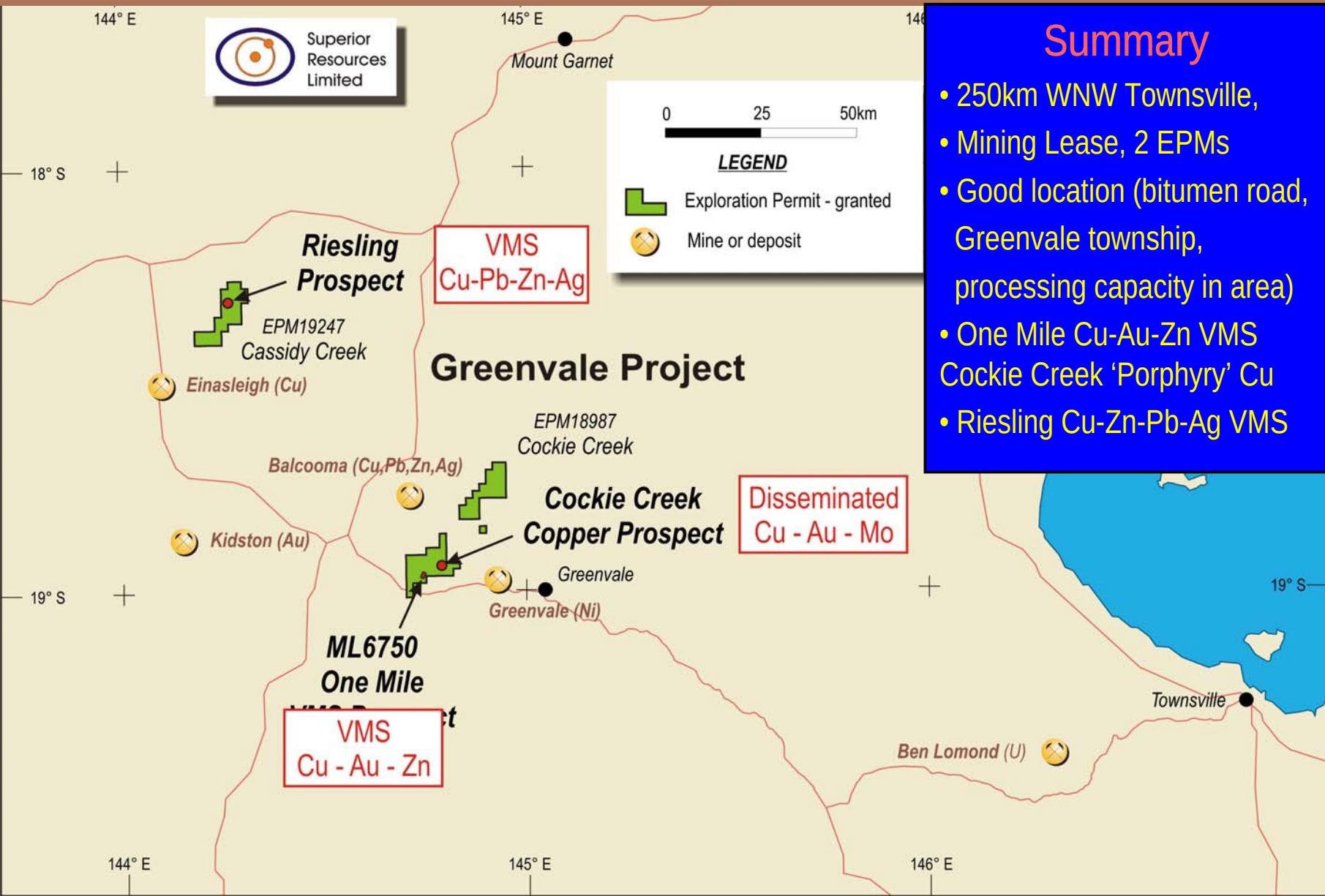
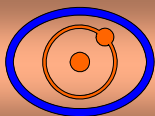
Superior Resources Limited

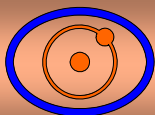
Greenvale Project

Greenvale Project



Location	250 km WNW Townsville, northeast Queensland
Tenements	ML6750 "One Mile", EPM18987 "Cockie Creek", EPM19247 "Cassidy Creek"
Targets	Volcanogenic massive sulphide (VMS) deposits and disseminated copper deposits.
One Mile	Large massive and semi-massive sulphide body – subeconomic Four surrounding quality geophysical and other targets to be drilled
Cockie Creek	Inferred resource 13Mt @ 0.42% Cu Potential higher grade copper below resource Potential further low-grade copper mineralisation in area
Cassidy Creek (Riesling)	Six km zone of quartz gahnite lodes and surface samples to 29% Pb High order Zn, Cu and Pb soil anomalies with good support in magnetics and ground EM Potential for VMS mineralisation (or maybe Broken Hill type)

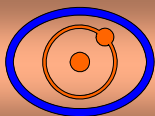




Summary

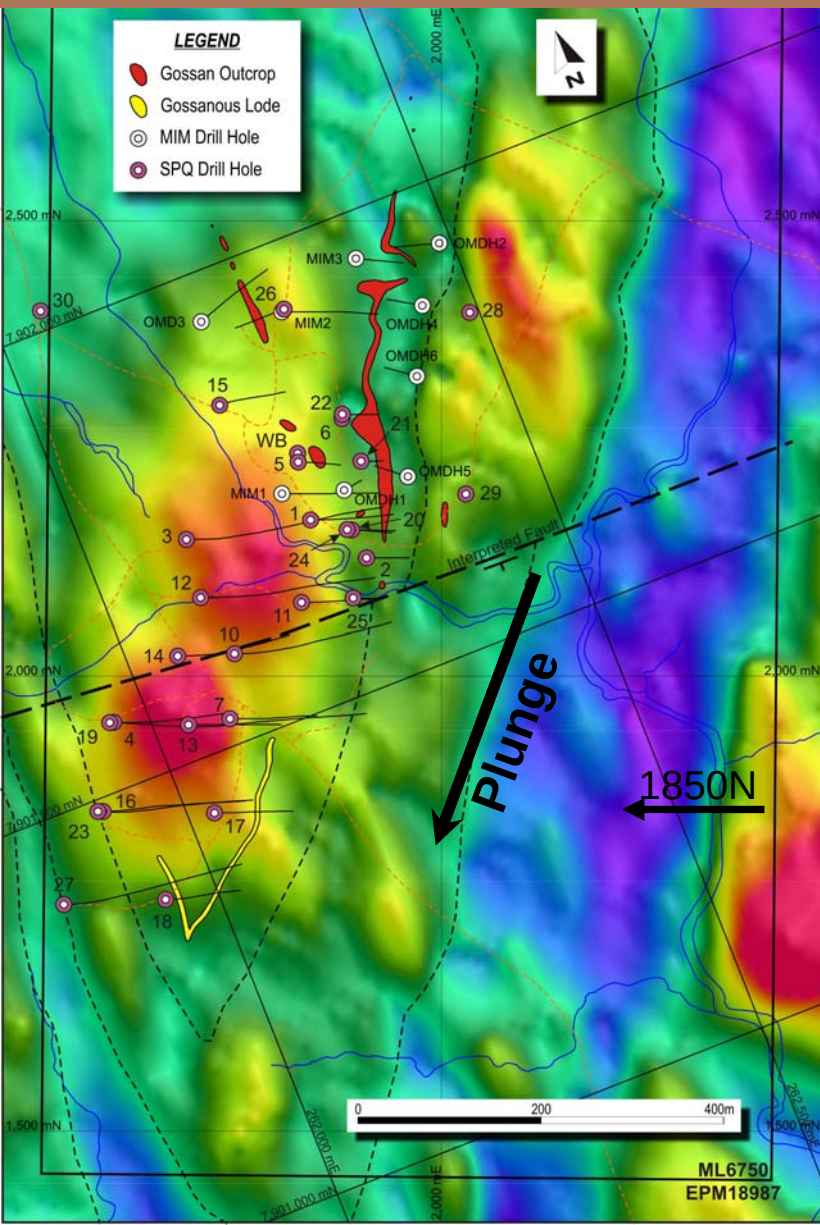
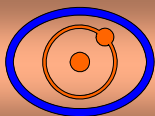
- Outcropping VMS gossan
- Large sulphide (pyrite) body
- Near-economic Cu-Au-Zn-Ag intersections
- Target - thickened area of the sulphide body with better copper and gold grades
- Prospective basic to intermediate volcanic host sequence
- Other geophysical targets in surrounding area

← Drilling Massive Sulphides



A Substantial Gossan on Massive Sulphide

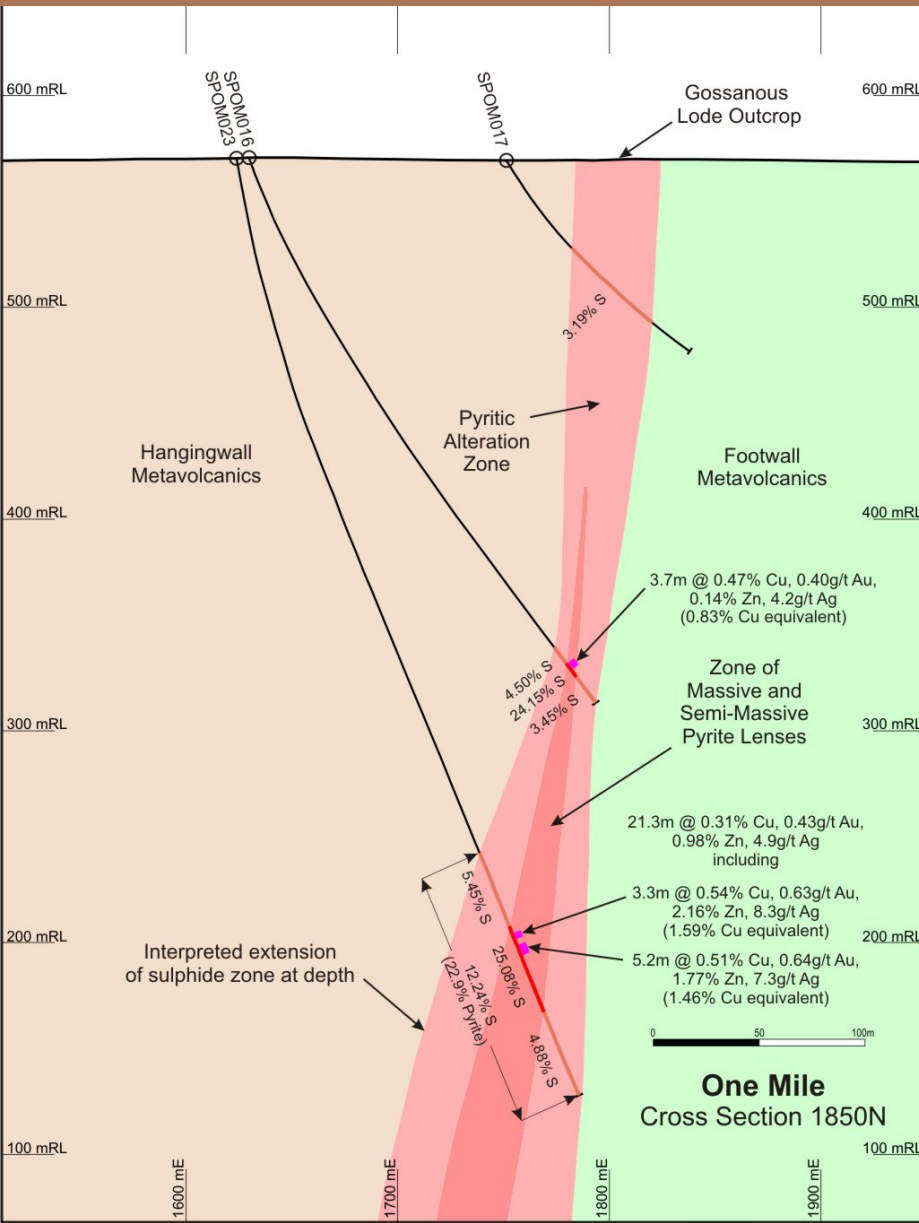
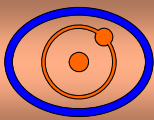




Gossans and Drill Holes on Magnetics

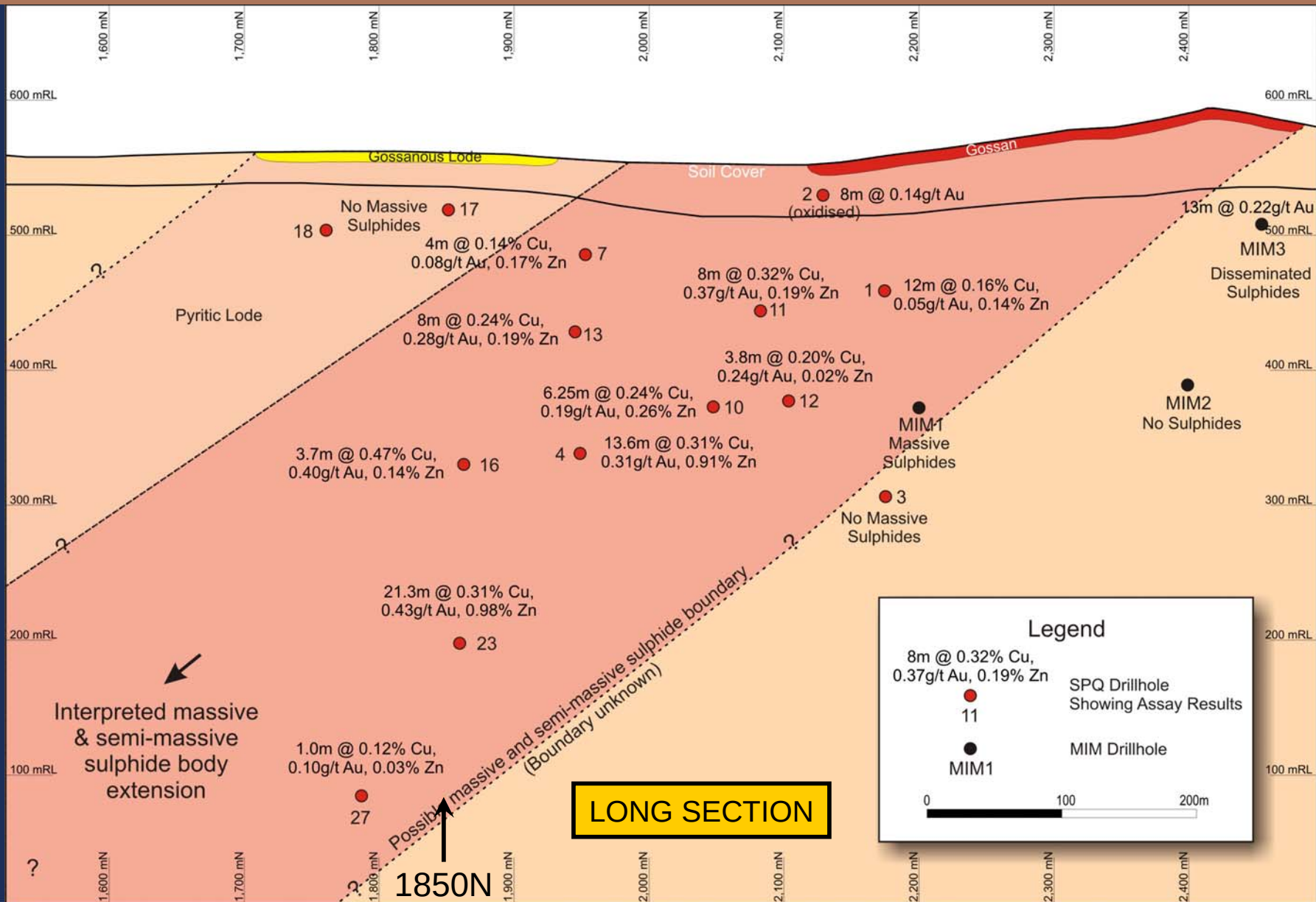
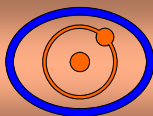
- Gossan/Lode extends over 800m strike length
- Improvement in width and grade of the massive and semi-massive sulphides to the south down the plunge of the sulphide body
- Best intersection from drilling in hole SPOM023 with 21.3m @ 0.31% Cu, 0.43g/t Au, 0.92% Zn including:
 - 3.3m @ 0.54% Cu, 0.63g/t Au, 2.16% Zn, 8.3g/t Ag (1.59% Cu equivalent) and
 - 5.2m @ 0.51% Cu, 0.64g/t Au, 1.77% Zn, 7.3g/t Ag (1.46% Cu equivalent)
- Gold (g/t) to copper (%) ratio greater than 1:1
- Enclosing pyritic alteration zone thickens and intensifies to the southwest

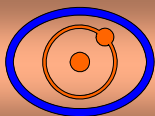
(Copper equivalents based on prices of \$7177/t Cu, \$1520/oz Au, \$1738/t Zn, \$26/oz Ag)



Cross Section 1850N

- Gossanous lode outcrop
- Hole SPOM016 - narrow pyritic alteration zone enclosing a thin massive / semi-massive sulphide lode (0.83% Cu eq.)
- Hole SPOM023 - wide pyritic alteration zone enclosing a wide massive / semi-massive sulphide zone (1.5% Cu eq.)
- Thickening of both pyritic alteration zone and sulphide zone at depth with increasing copper, gold, zinc and silver grades
- Prospect of a target zone in the vicinity of hole SPOM023 - along strike (north or south) or at depth
- Gold (g/t Au) to copper (%) ratio > 1:1

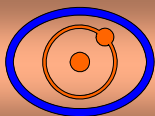




Drill Hole SPOM012

- Massive and semi-massive sulphides (pyrite with chalcopyrite and sphalerite)
- Coarse grained due to amphibolite metamorphic grade
- Alteration – muscovite (after sericite), biotite, phlogopite and silica





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One Mile Project – Main Lode



Superior
Resources
Limited

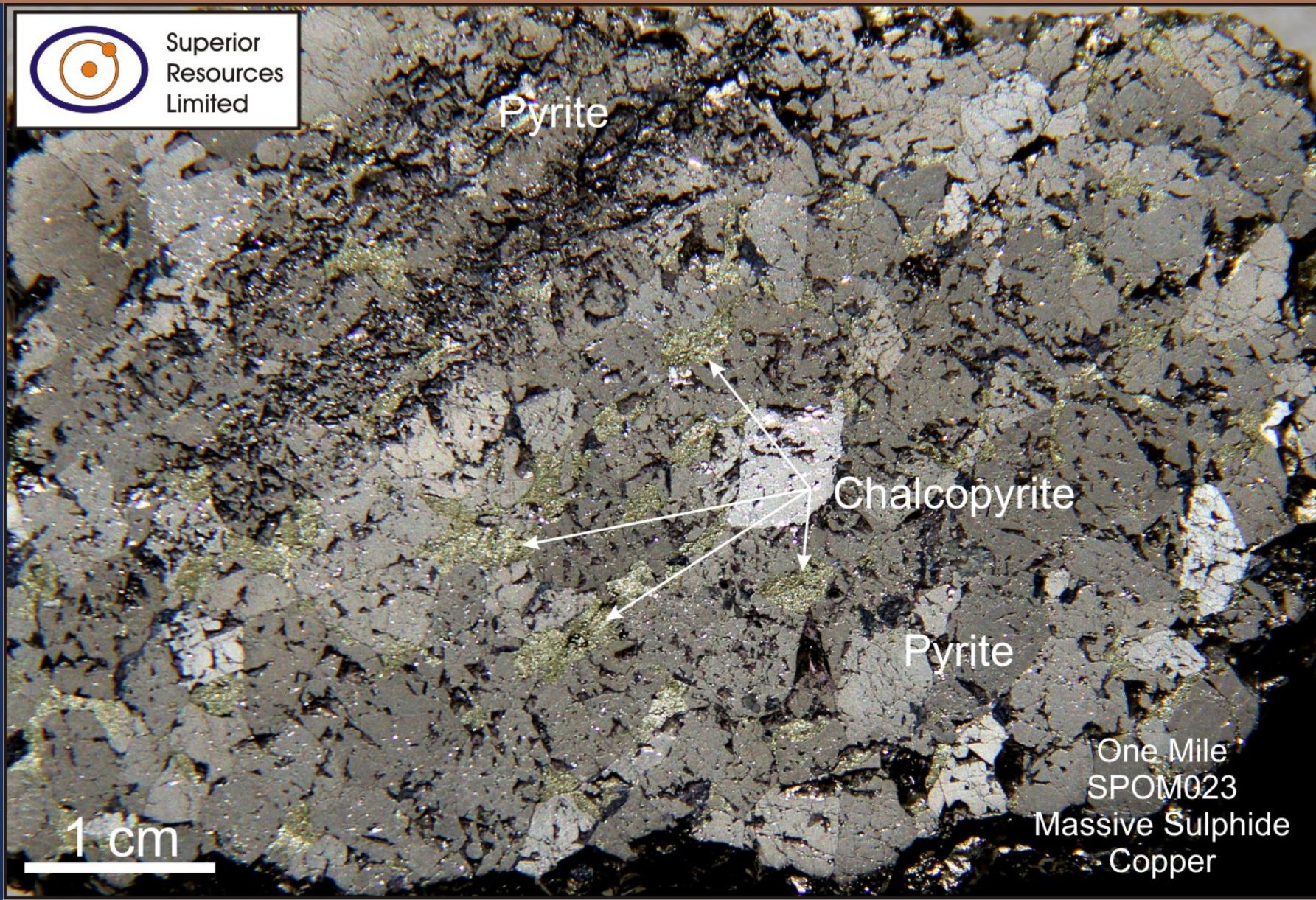
Pyrite

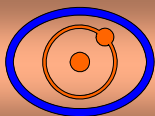
Chalcopyrite

Pyrite

1 cm

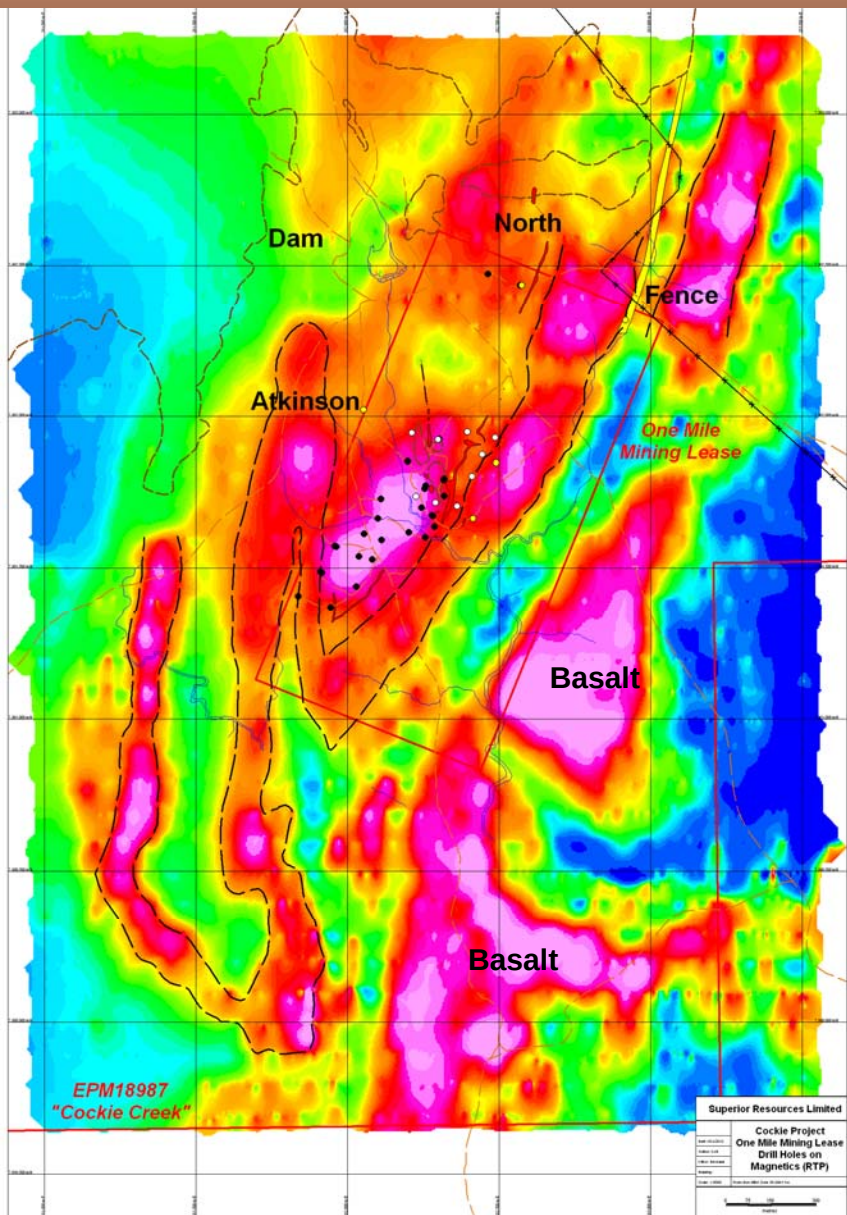
One Mile
SPOM023
Massive Sulphide
Copper

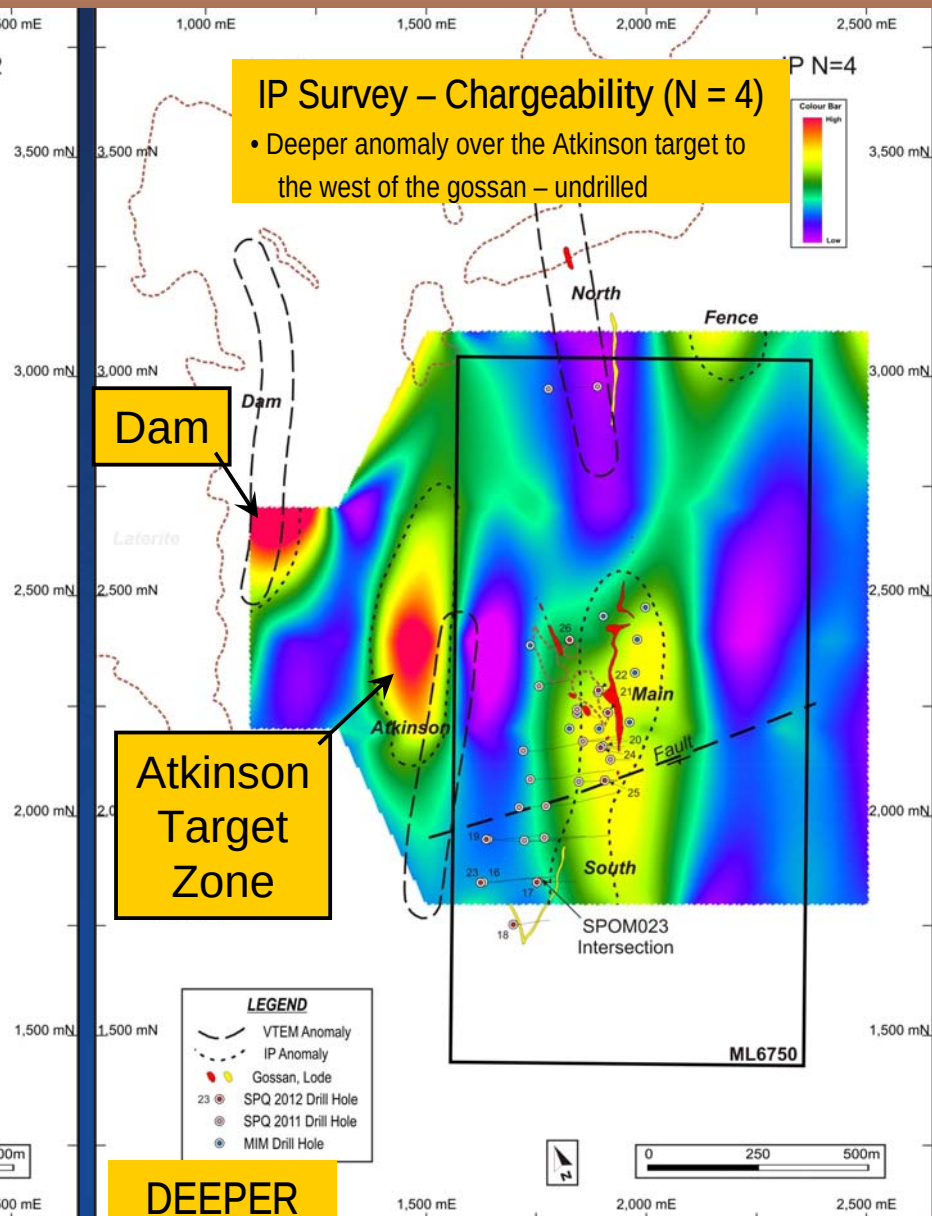
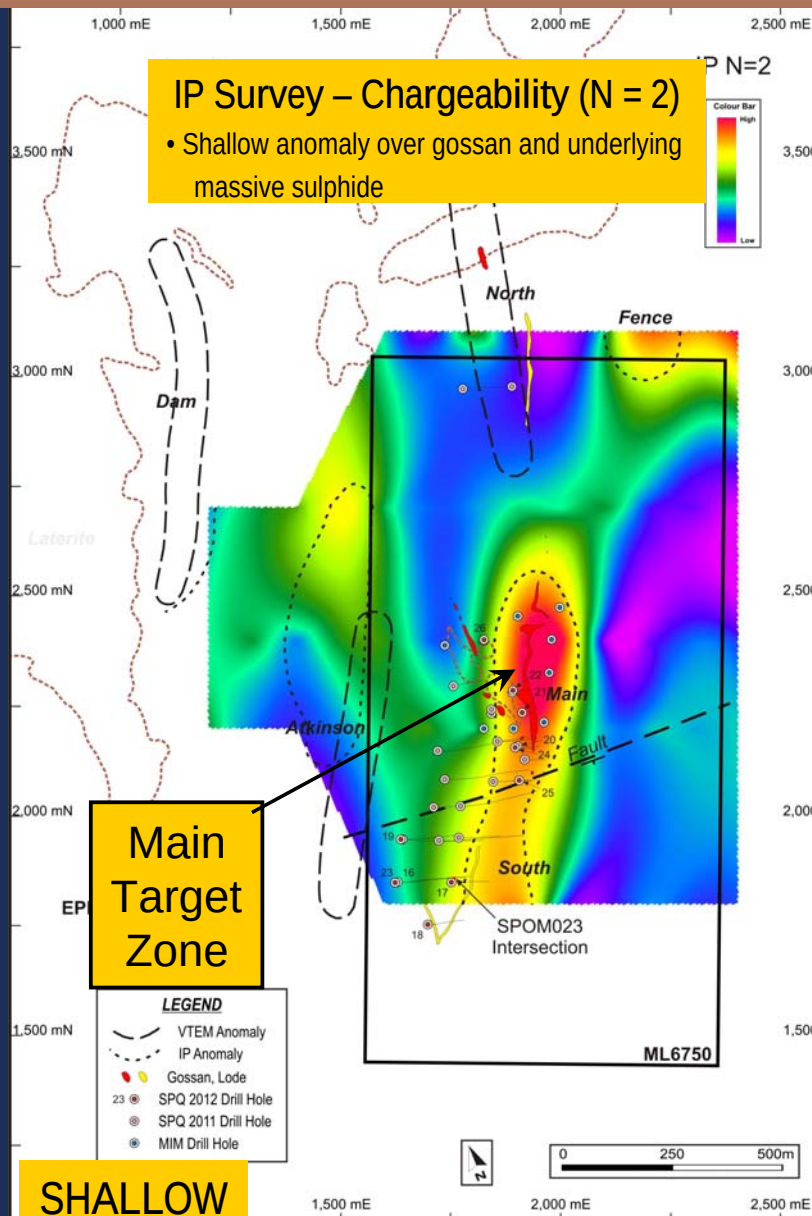
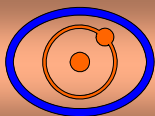


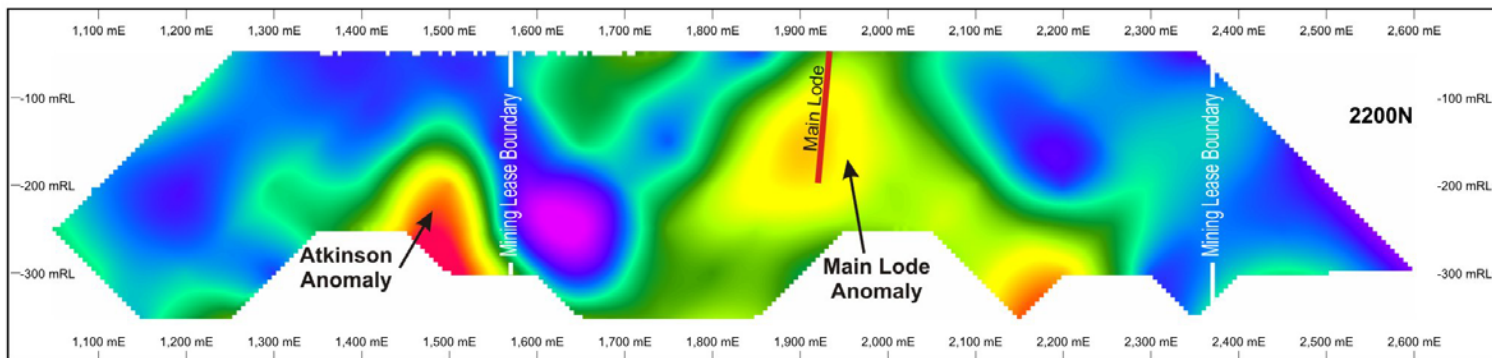
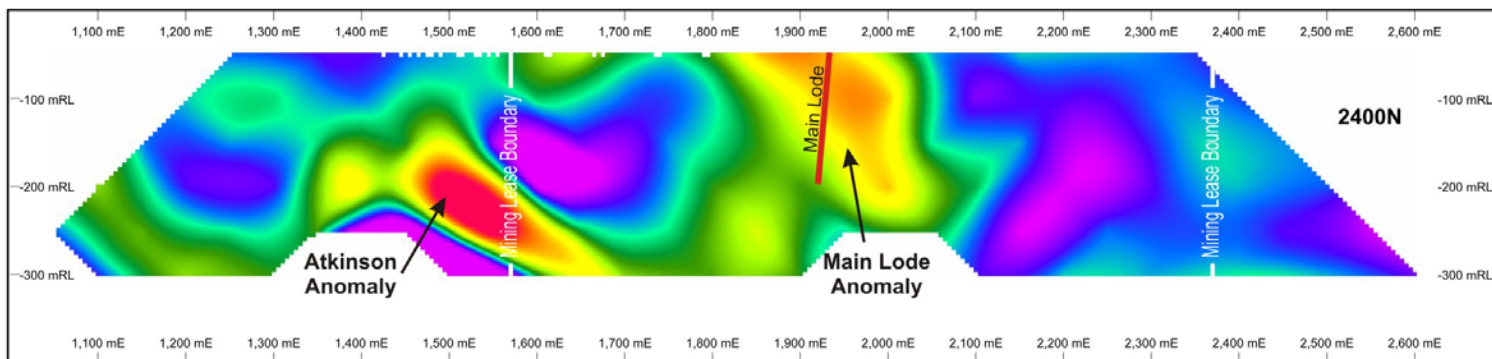
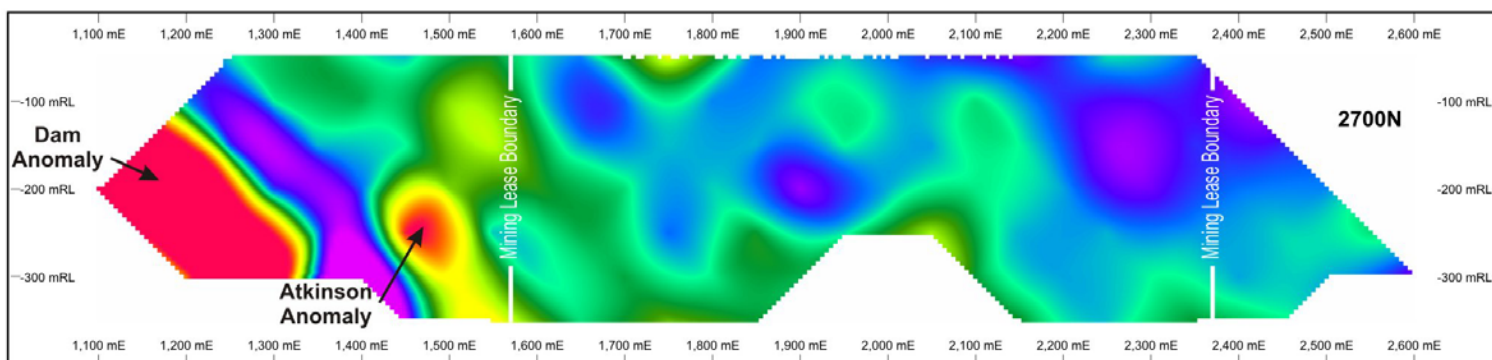
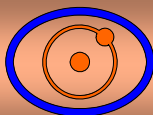


One Mile Targets

- Ground magnetics (RTP)
- Interpretation shows folded magnetic horizon below sulphide horizon
- Target areas appear to lie on or close to the interpreted position of the sulphide horizon





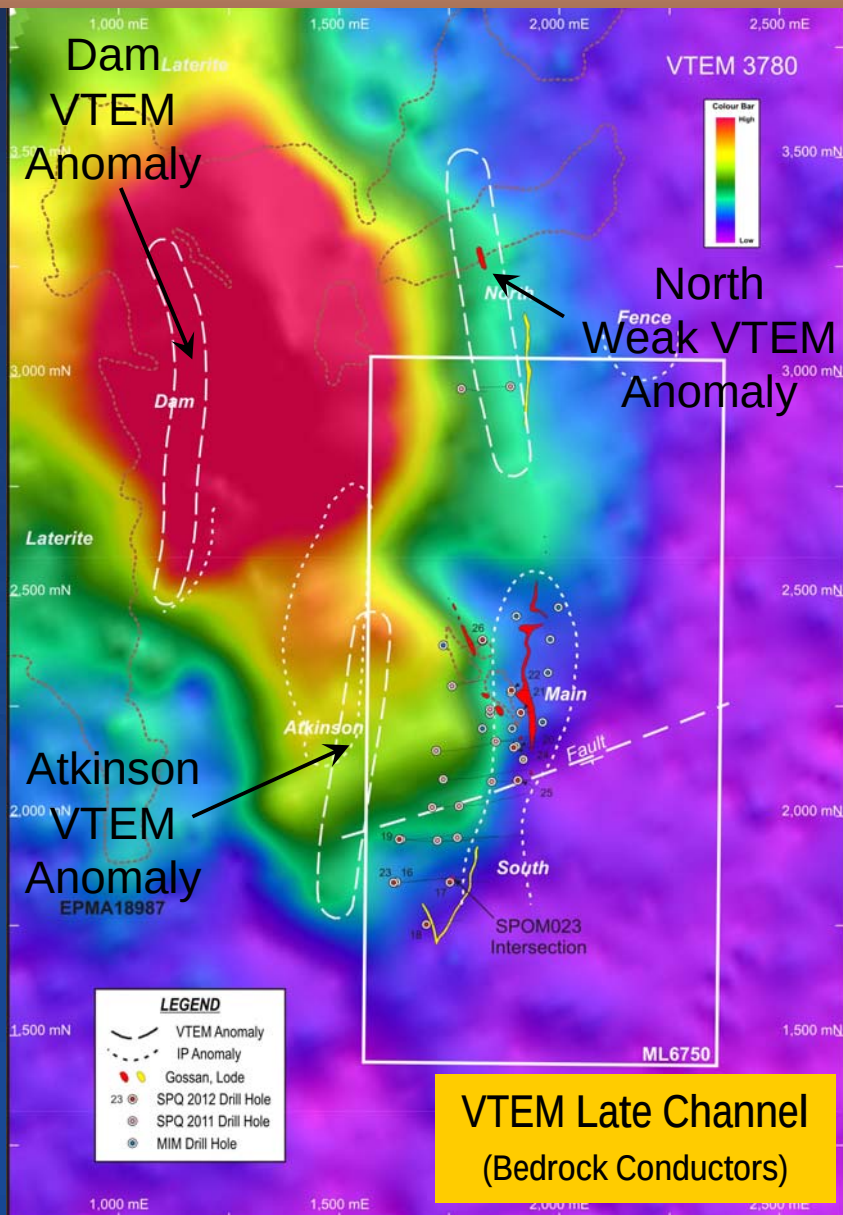
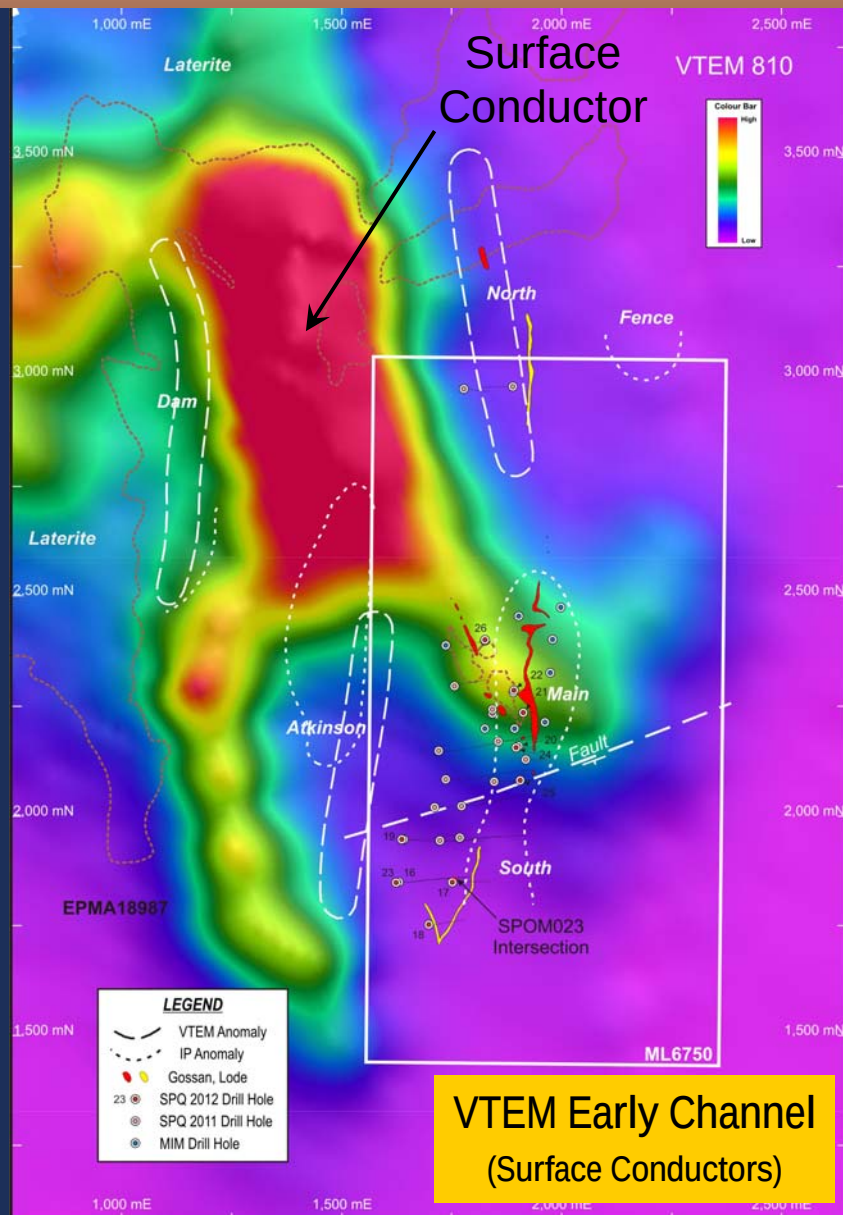
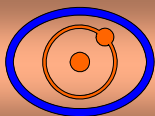


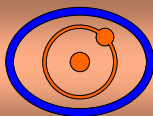
CONTRACTOR: SEARCH EXPLORATION SERVICES
OPERATOR: PAUL McINNIS
TRANSMITTER: GDP-10
RECEIVER: GDP-16
CONFIGURATION: DIPOLE - DIPOLE
ELECTRODE SPACING: 100M

Normalised Chargeability
PSEUDOSECTIONS

0 100 200m

ML6750 "ONE MILE"
INDUCED POLARISATION SURVEY
COMPLETED BY CEC
JULY 1990

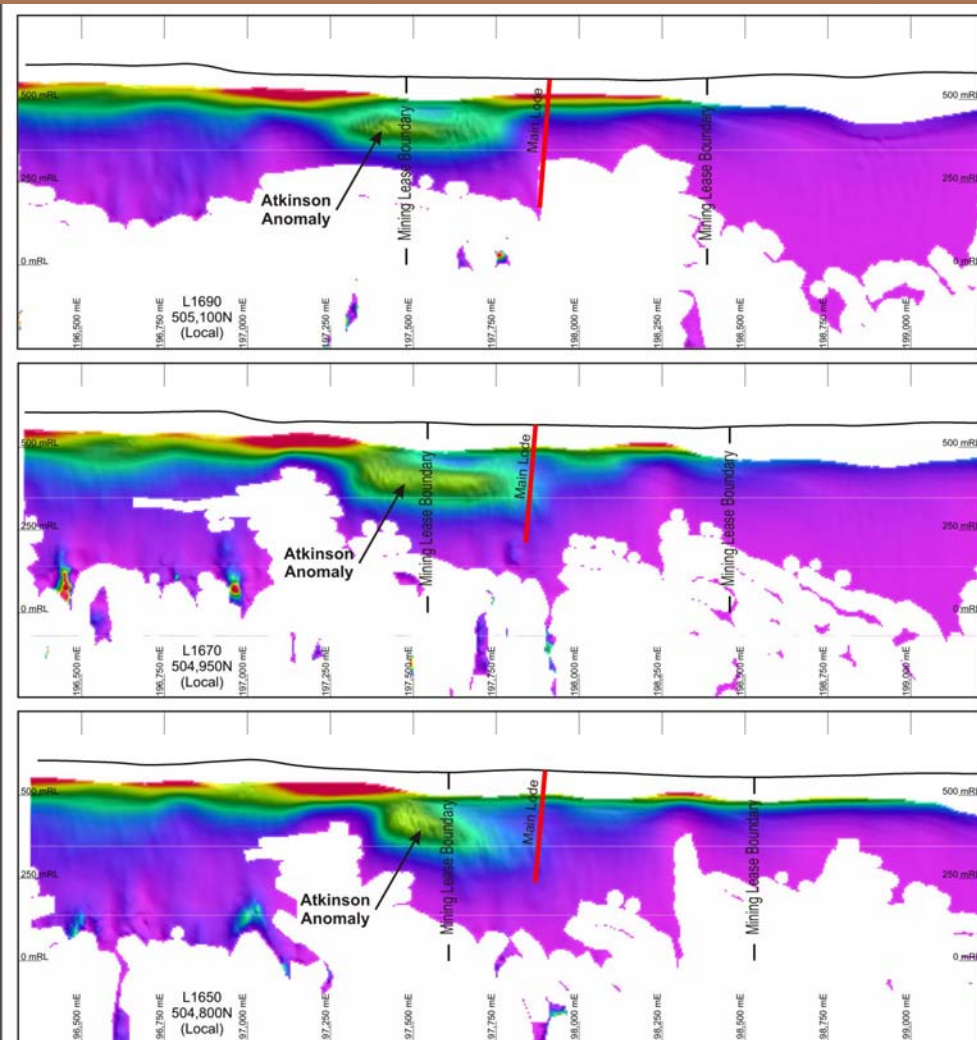




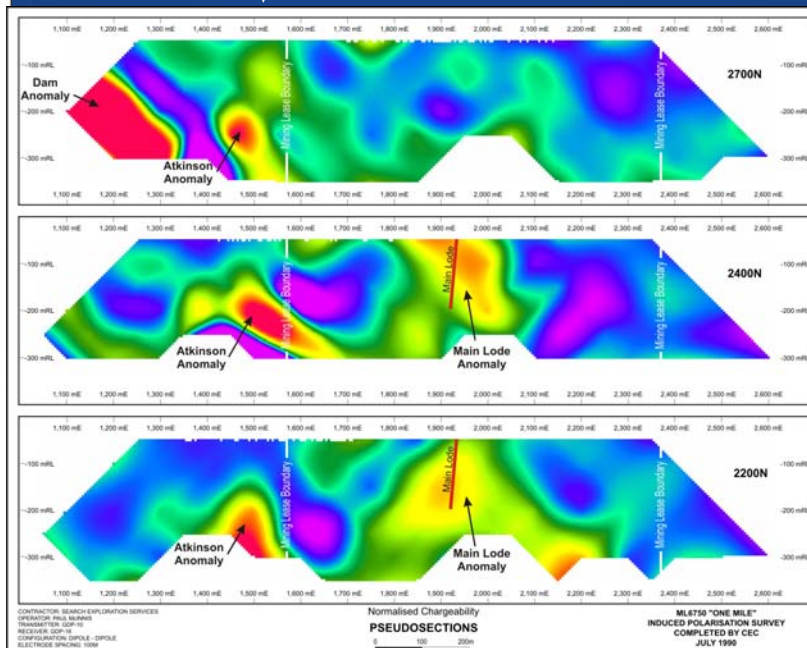
Conductivity Sections

- Derived from VTEM data
- Atkinson target is the best anomaly in the VTEM survey – A prime drilling target
- Coincident with IP anomaly
- Depth – 150m
- Expected to be steeply dipping

Chargeability Sections

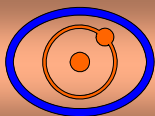


**One Mile Mining Lease
VTEM Conductivity Sections
L1650 to L1690
Looking North
Local VTEM Grid**



**ML1650 "ONE MILE"
INDUCED POLARISATION SURVEY
COMPLETED BY CEC
JULY 1990**

VTEM survey completed by Beacon Minerals Limited
Conductivities interpreted using EMaxAir with Sharpening ON
Grid Shown is Local VTEM Grid
Common Point: 200,000E; 500,000N (Local) = 259,995E; 7,896,595N (MGA)
Local North = 46.9 degrees (MGA)

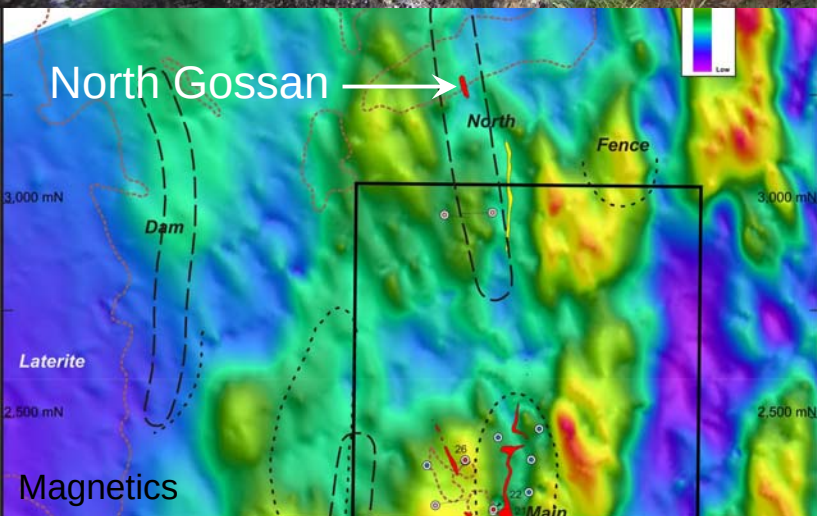


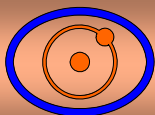
North Gossan

- Large gossan outcrop after massive sulphides protruding from laterite indicates good potential in the North target area – not drilled

North Gossan

- Close-up photograph of gossan outcrop





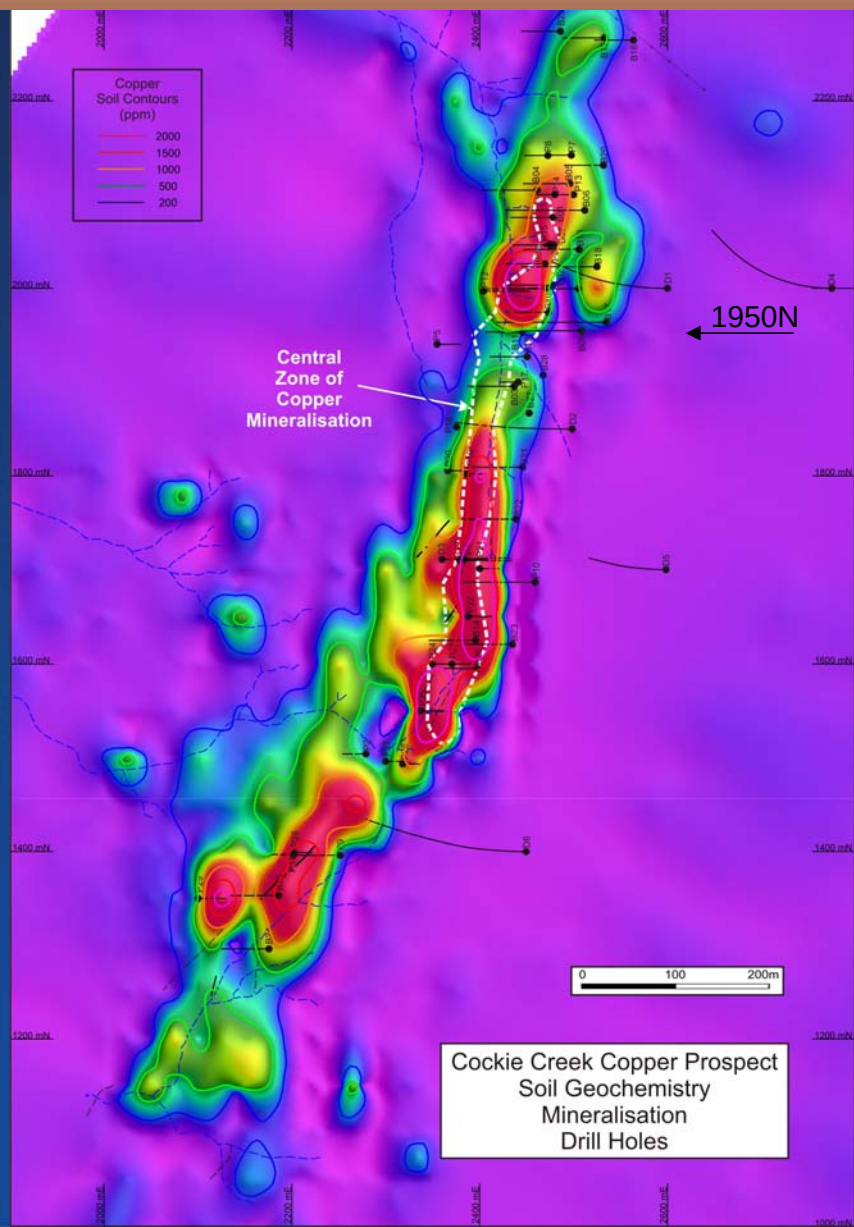
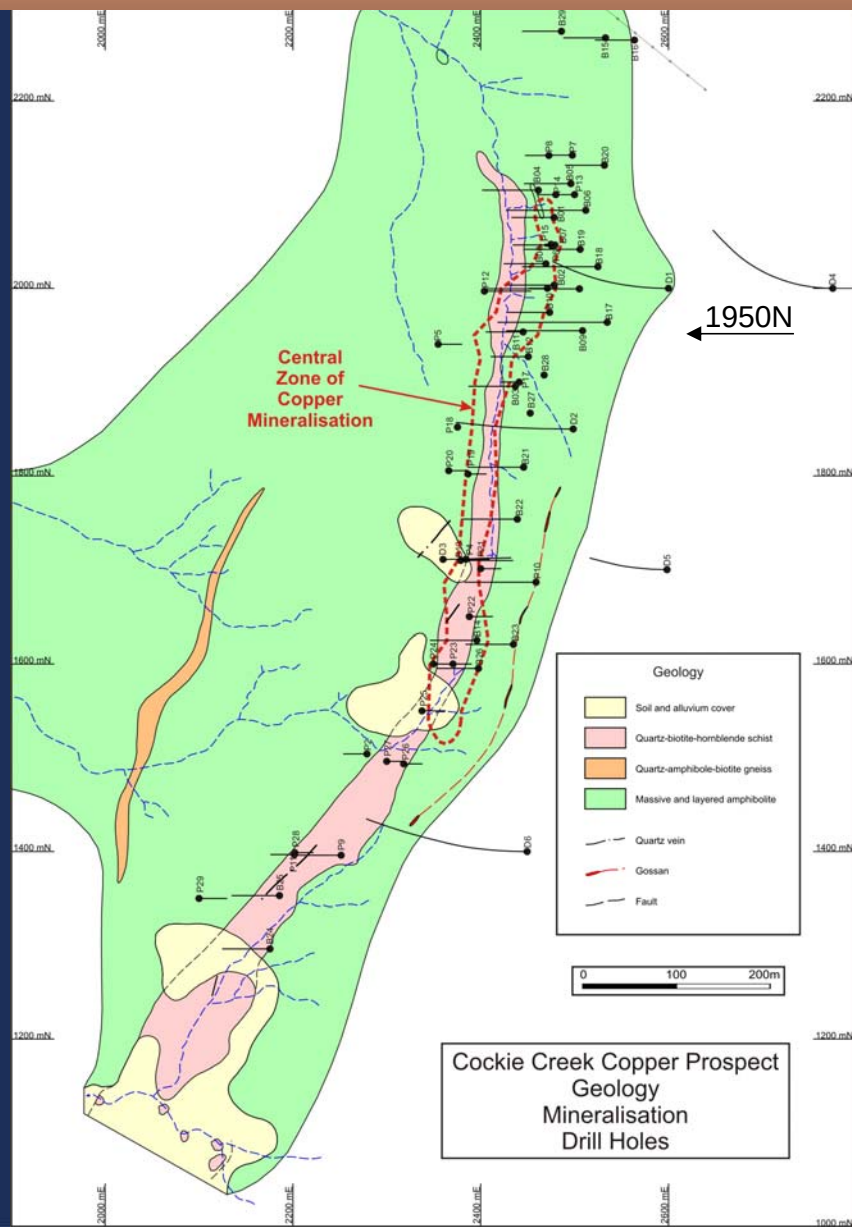
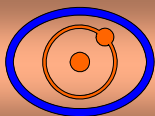
Hole	Easting MGA Z55	Northing MGA Z55	From (m)	To (m)	Length (m)	Cu (%)	Au (g/t)	Mo (ppm)
CRC002	267380	7904295	0	68	68	0.74	0.12	92
CRC009	267356	7904243	66	163	97	0.48	0.07	114
CRC010	267353	7904283	11	85	74	0.42	0.08	78
CRC011	267320	7904295	1	80	79	0.45	0.06	76
CRC014	267019	7904155	15	56	41	0.50	0.10	48
CRC017	267378	7904226	121	215	94	0.53	0.08	99
CRC023	267037	7904120	53	141	88	0.43	0.06	49
CRC026	266995	7904137	11	84	73	0.44	0.05	22
D1	267448	7904183	180	216	36	0.57	0.10	28
D3	267075	7904227	56	104	48	0.48	0.10	94
P11	267403	7904244	50	108	58	0.64	0.07	-
P12	267339	7904345	50	100	50	0.44	0.07	-
P16	267370	7904307	0	40	40	0.75	0.13	-

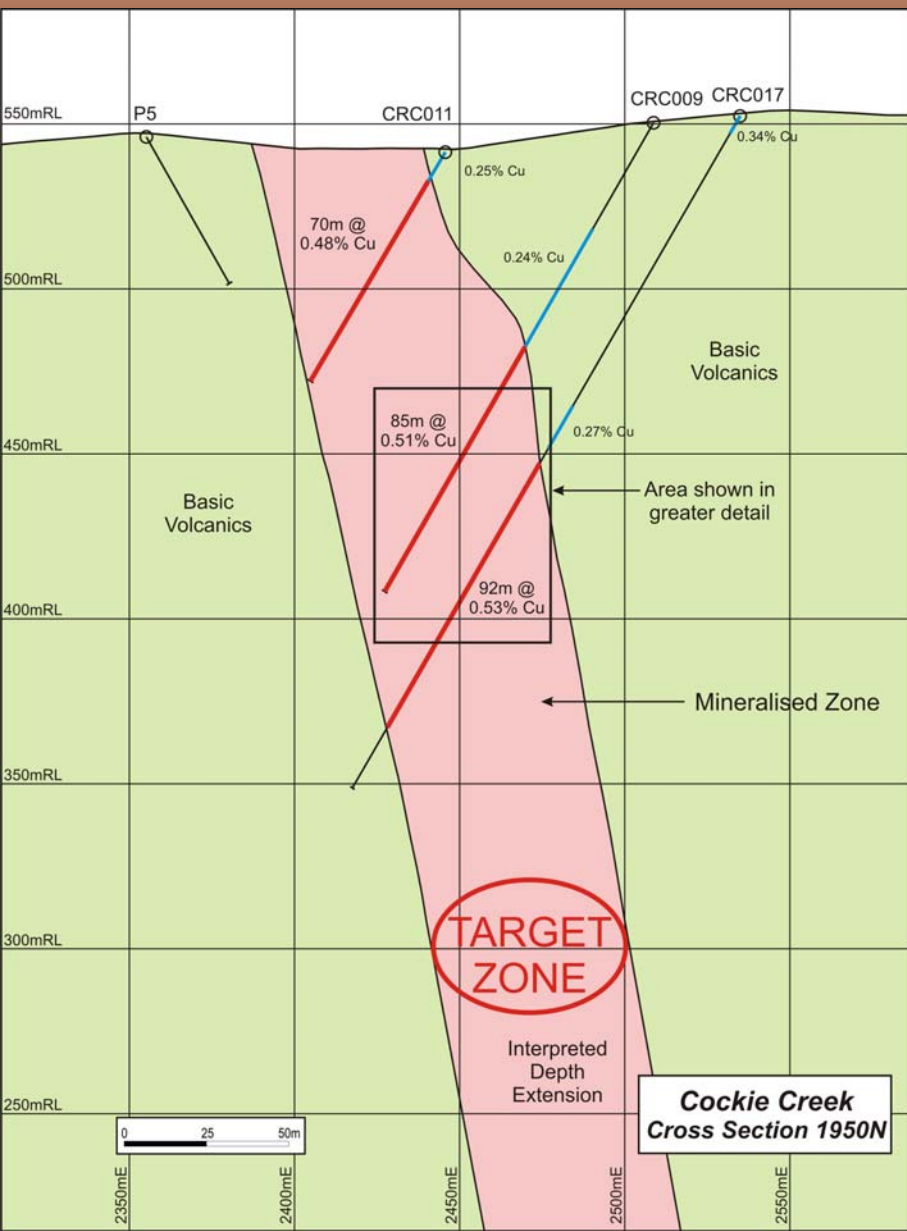
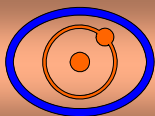
Drill Hole Intersections

Cockie Creek Porphyry Copper Prospect

Located 5km northeast of One Mile





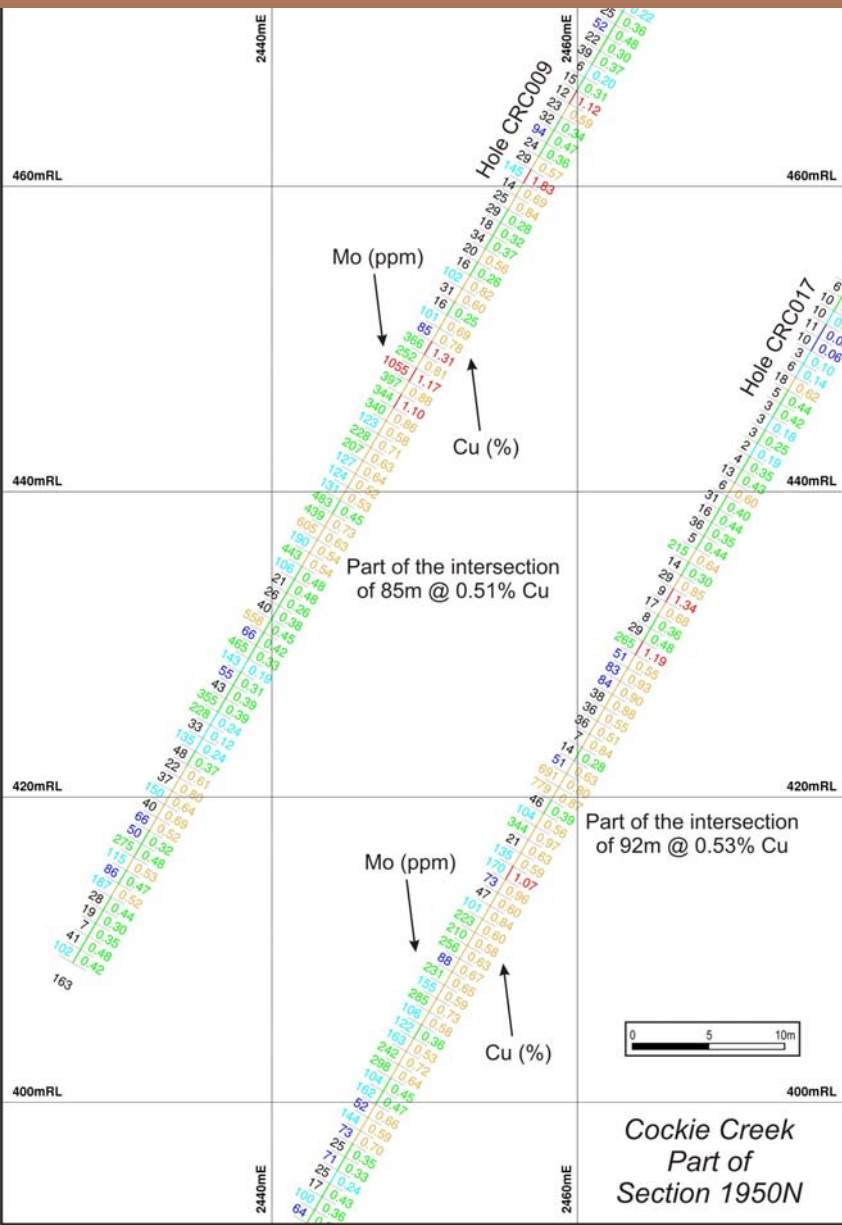
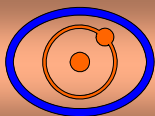


Summary

- High order soil copper anomaly
- Zone of disseminated copper mineralisation
- Good continuity with true widths to 60m
- Inferred resource 13Mt @ 0.42% Cu
- Associated gold and molybdenum
- Potential at depth and along strike
- Porphyry copper or footwall VMS mineralisation
- Best target at depth below thickened areas

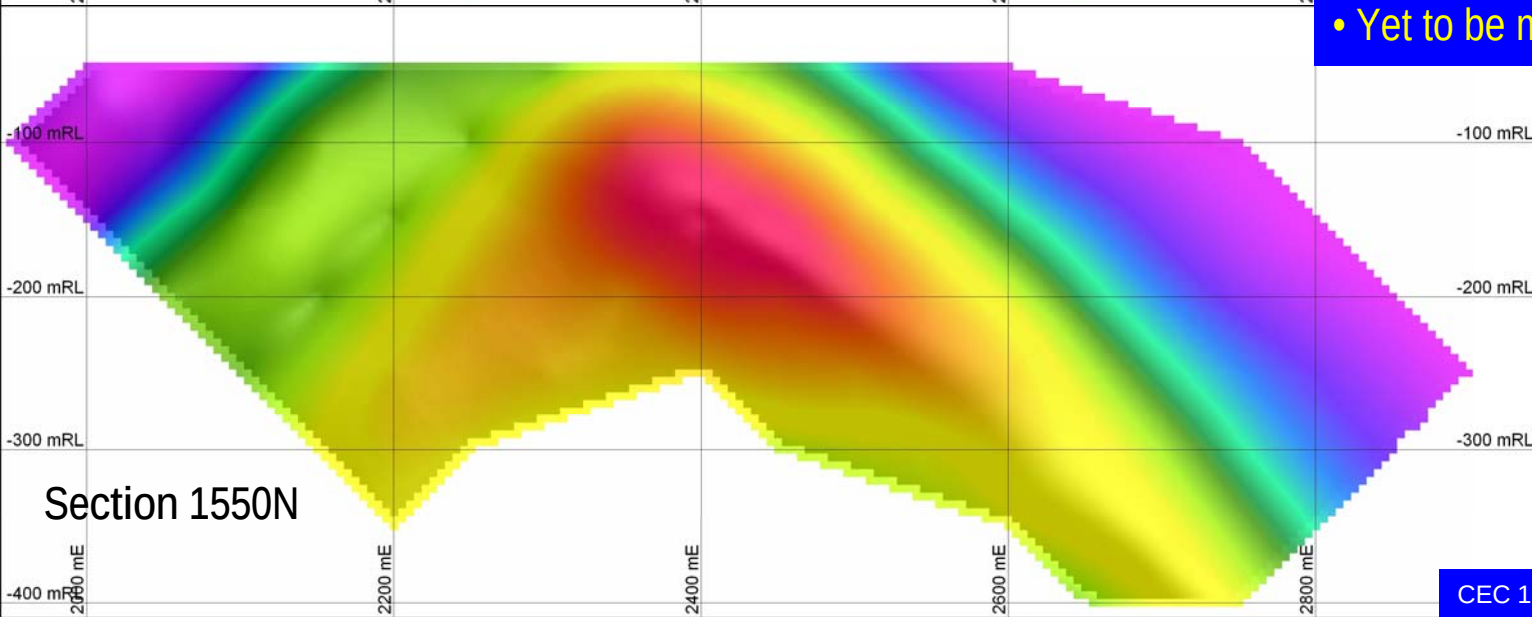
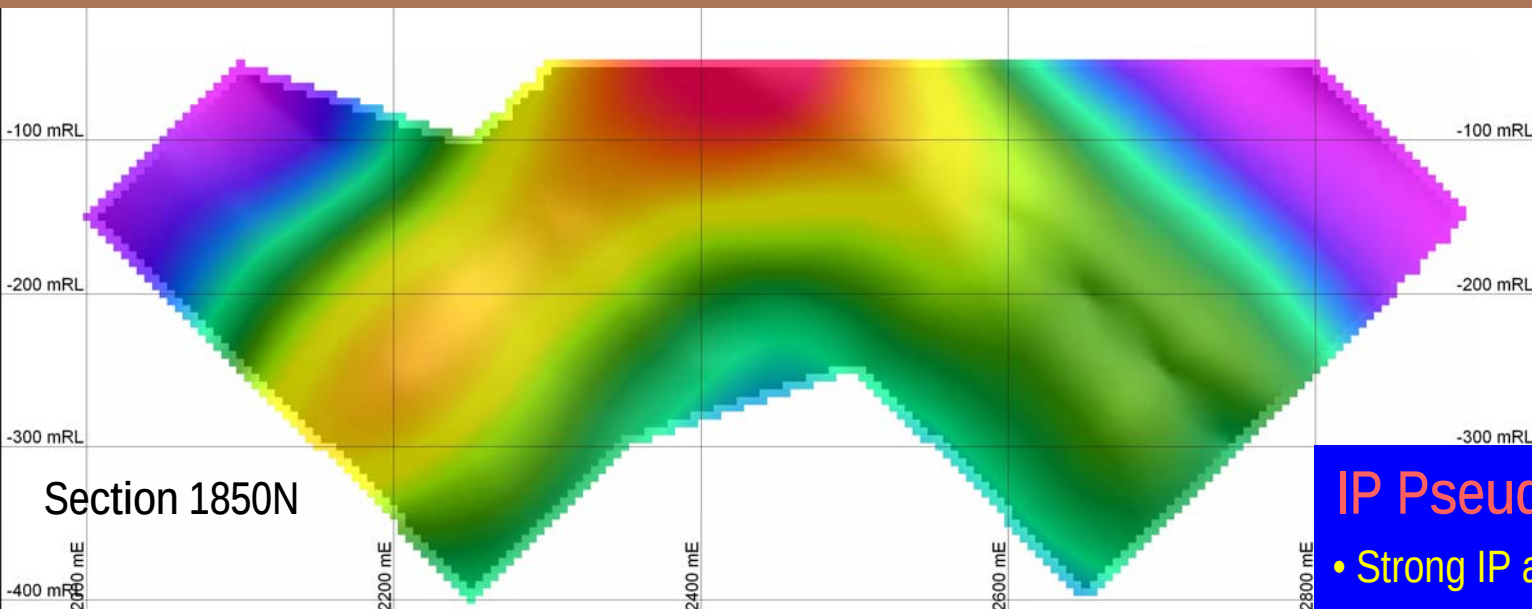
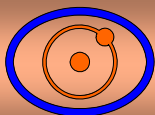


Surface Copper Mineralisation at 1950N



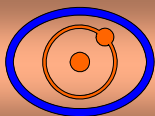
Assay Section 1950N Details

- Primary chalcopyrite copper mineralisation
- Wide consistent zone of copper
- Some copper grades over 1%
- Patchy molybdenum but significant in places
- Deeper drilling planned on this section to cover possibility that the copper mineralisation may improve at depth



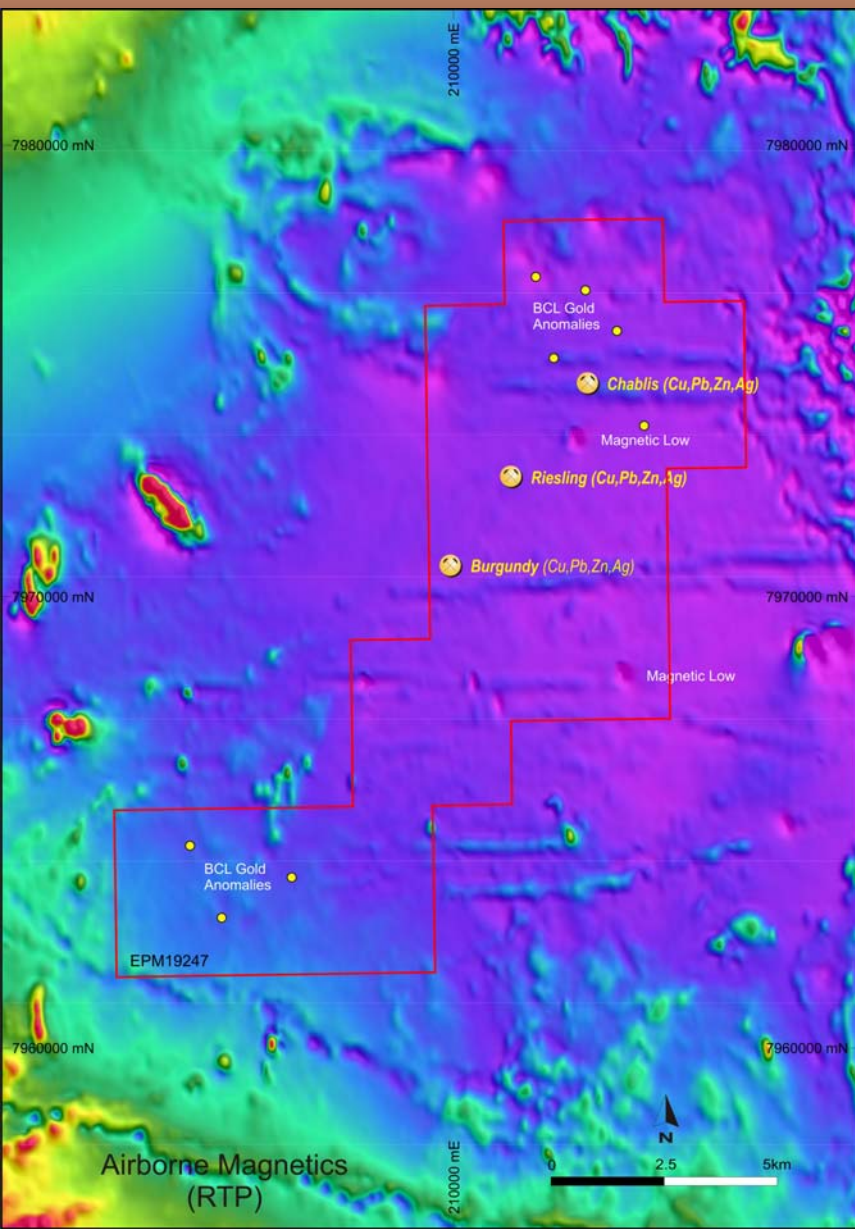
IP Pseudo-sections

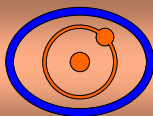
- Strong IP anomalies
- Yet to be modelled



Airborne Magnetics (RTP)

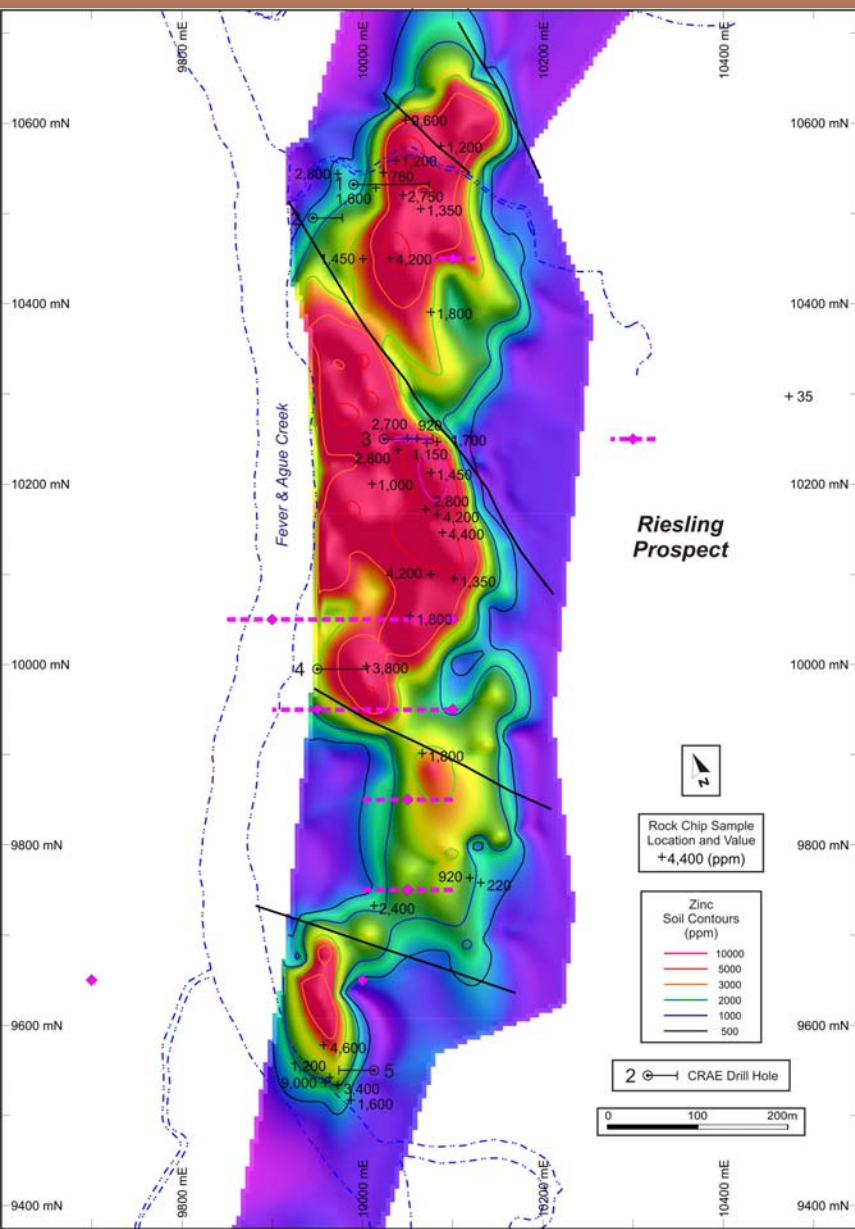
- Burgundy, Riesling and Chablis Prospect
- High-order stream BCL gold anomalies
- Magnetic targets

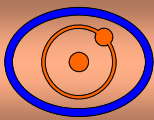




Soil Zinc Image

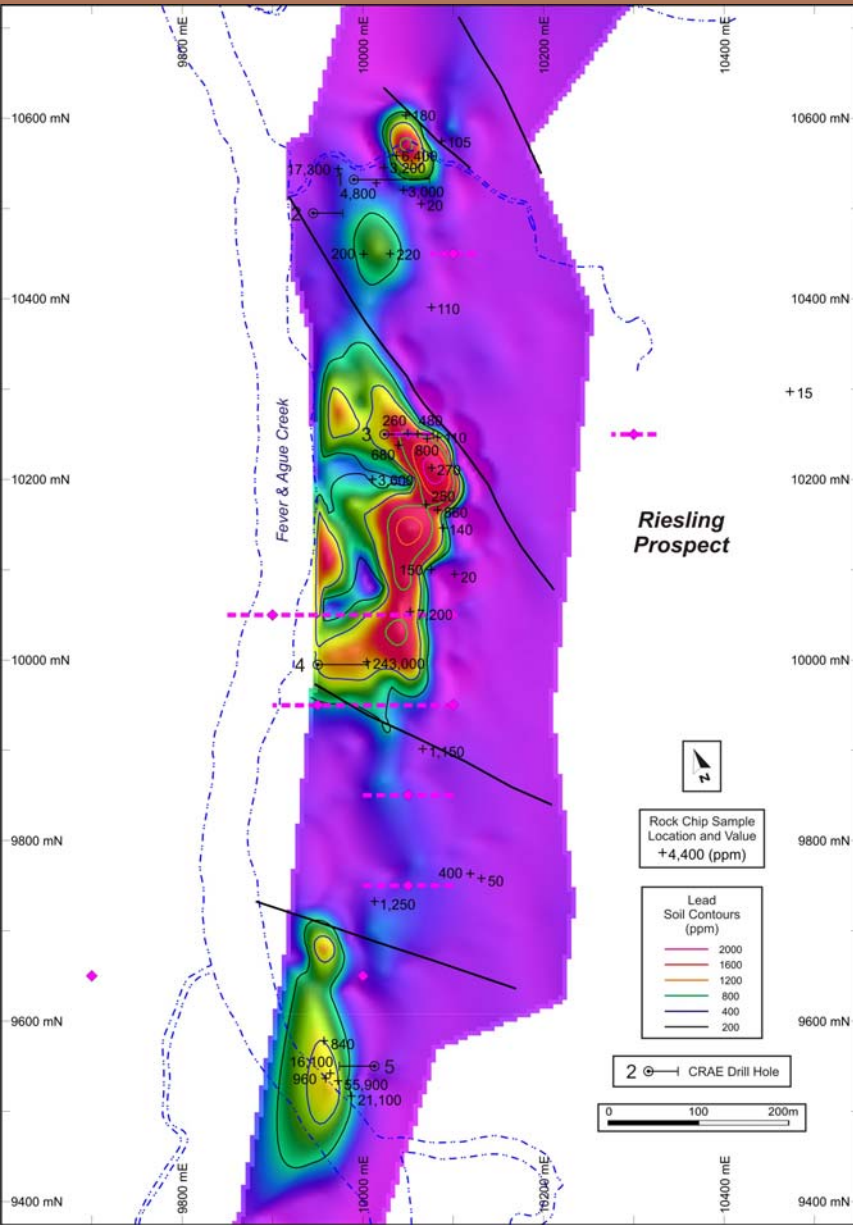
- High-order zinc anomaly
- Partly due to gahnite (Zinc Spinel – ZnAl_2O_4)
- Gahnite forms around zinc deposits by desulphidation of sphalerite (Zinc Sulphide – ZnS) during metamorphism
- Rock samples contain high zinc values

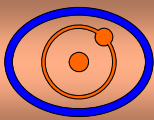




Soil Lead Image

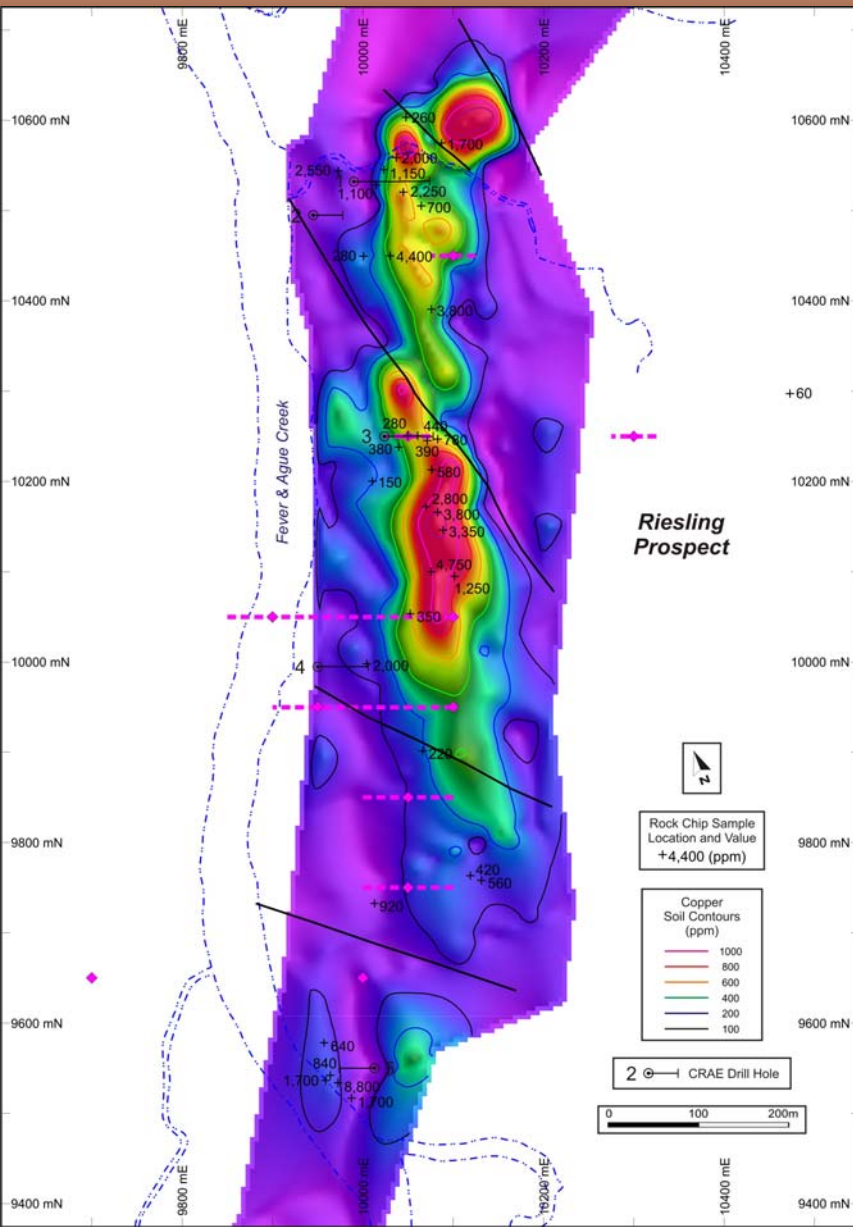
- High-order but smaller lead anomaly
- Rock samples of lead gossan to 29% Pb

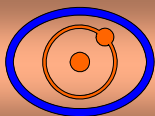




Soil Copper Image

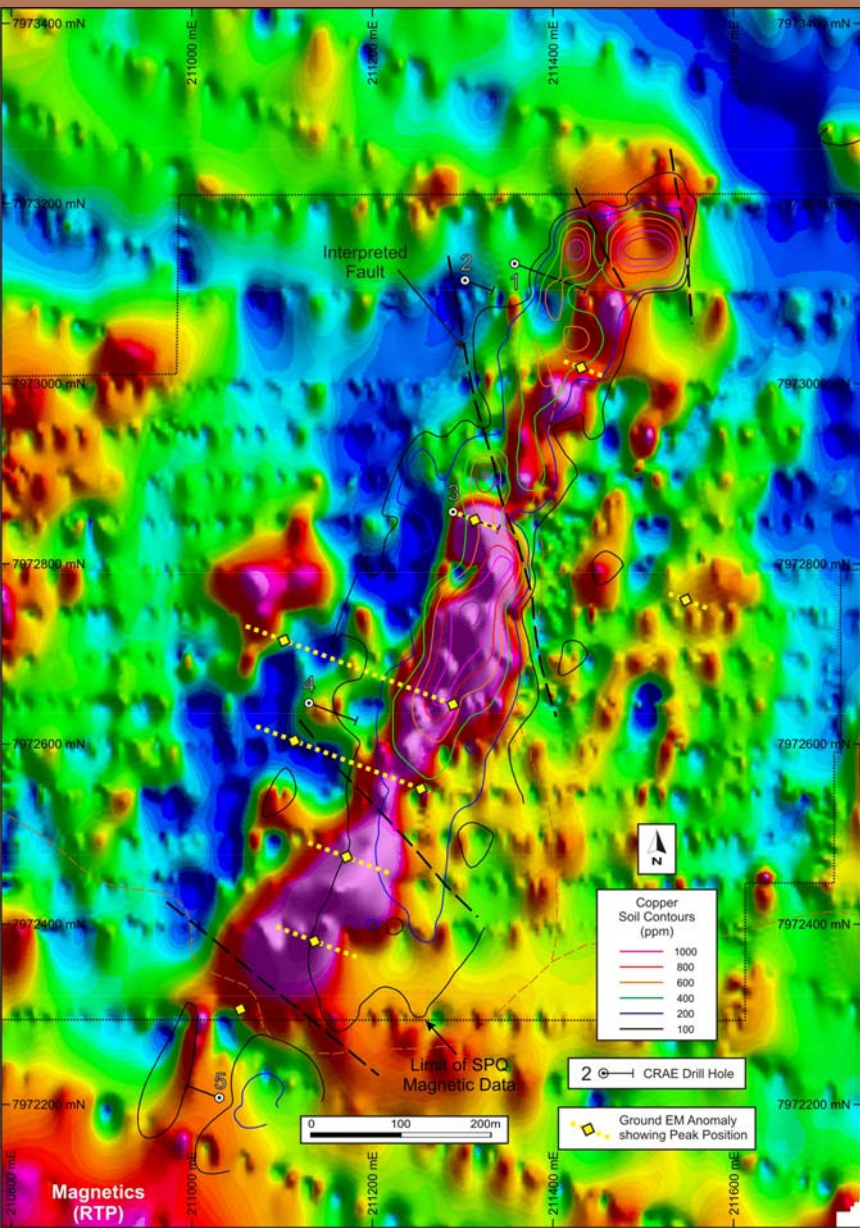
- Moderate-order copper anomaly
- Gossan rock samples contain high copper values

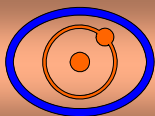




Ground Magnetic Image (RTP)

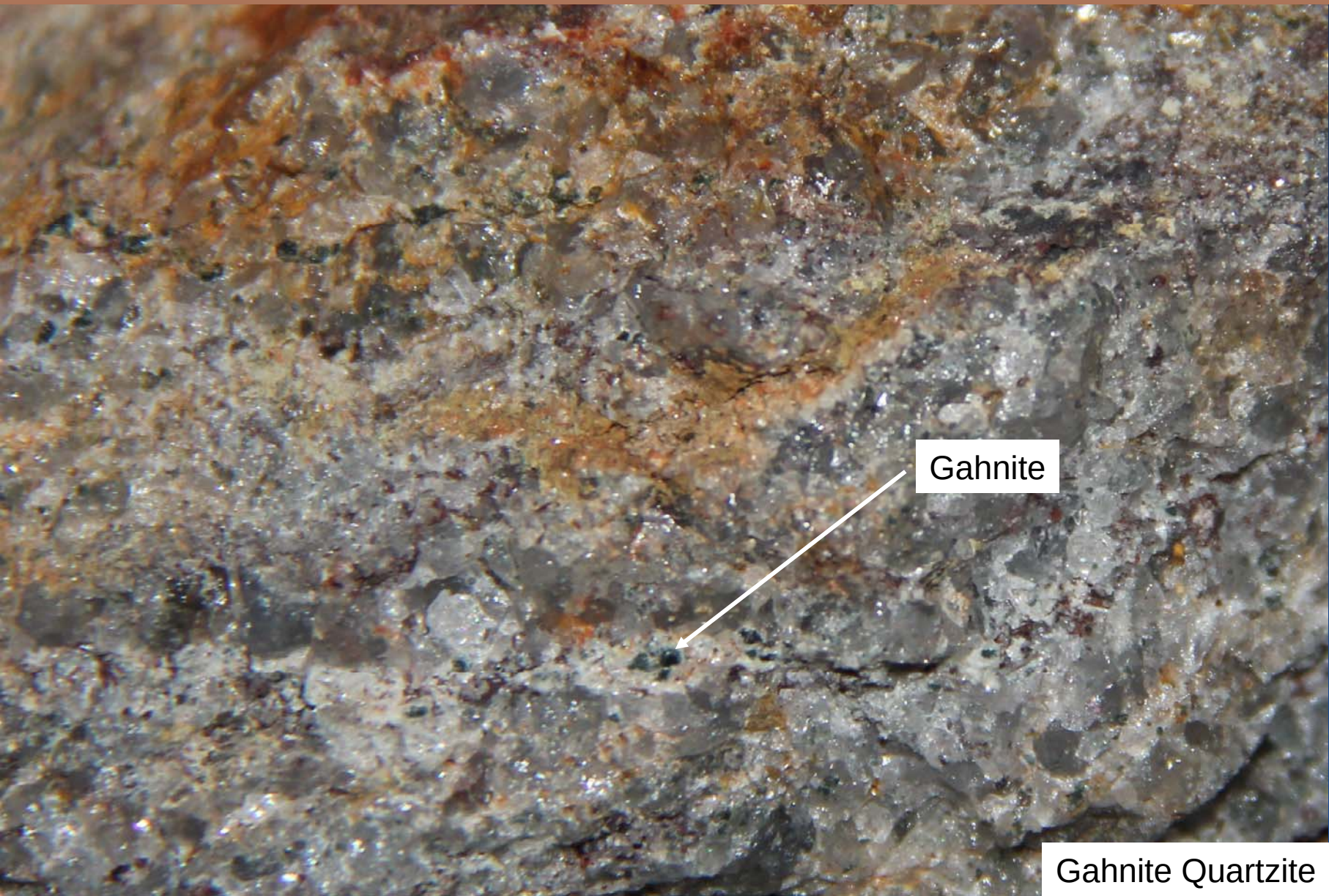
- Magnetic anomaly consistent with copper anomaly
- Southern part of magnetic anomaly may indicate a southern plunging shoot of mineralisation
- Ground EM anomalies support southern part of magnetic anomaly





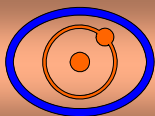
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Riesling Central Prospect



Gahnite

Gahnite Quartzite

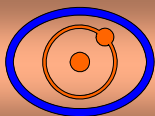


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Riesling Central Prospect



Bare Area on Copper-Zinc Anomaly

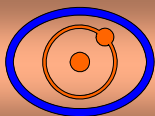


Superior Resources Limited

Riesling Central Prospect



Bare Area on Copper-Zinc Anomaly

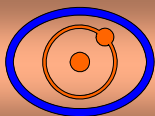


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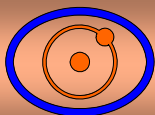
Riesling Central Prospect



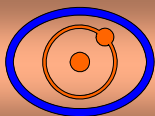
Gossan in Copper-Zinc Anomaly



Gossan in Copper-Zinc Anomaly



High-Grade Lead Gossan



One Mile

Substantial massive sulphide body indicating VMS potential of area.
A number of geophysical targets in area surrounding the sulphide body.
Target is high grade copper in a VMS deposit.

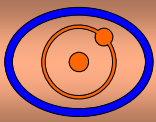
Cockie Creek

Existing inferred resource of 13Mt @ 0.42% copper in wide copper zone.
Good potential for higher grade copper at depth below the resource.
Good potential for additional copper mineralisation along strike to south and associated with other soil anomalies.

Riesling

Six kilometre strike of quartz gahnite (zinc spinel) lode zone with lead to 29%.
High order copper-lead-zinc soil and rock-chip anomalies
Good support in ground magnetics and ground EM.
Potential for either Broken Hill type deposit or VMS deposit.

Superior has a strong position in an area with excellent potential for a significant discovery



Superior Resources Limited

Greenvale Project

Thank You