



Superior Resources Limited

ACN 112 844 407

ASX Release
18 January 2018

RIGHTS ISSUE TIMETABLE CLARIFICATION

Superior Resources Limited (ASX Code: **SPQ**) (**Superior** or **Company**) wishes to confirm that the indicative timetable for the rights issue announced on 17 January 2018 is as follows:

Indicative Timetable¹

Announcement of Capital Raising to ASX	Wednesday, 17 January 2018
Anticipated Placement settlement date	Monday, 22 January 2018
Lodgement of prospectus for Rights Issue	Tuesday, 23 January 2018
Ex date	Monday, 29 January 2018
Record Date – Entitlement Offer	Tuesday, 30 January 2018
Prospectus and personalised entitlement and acceptance form sent to eligible shareholders Entitlement Offer Opens	Friday, 2 February 2018
Entitlement Offer Closes (5pm AEDT)	Friday, 2 March 2018
ASX notified of under-subscriptions	Wednesday, 7 March 2018
Issue date under Rights Issue	Friday, 9 March 2018

¹All dates are indicative only and may change, subject to the Listing Rules and Corporations Act.

A prospectus for the offer and personalised entitlement and acceptance form will be sent to eligible shareholders in accordance with the above timetable. Persons should consider the prospectus in deciding whether to acquire the securities. Anybody wanting to acquire securities will need to complete the application form that will be in or will accompany the prospectus.

For more information:

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