



Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Monday June 19, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description                    | Total number of +securities to be issued/transferred | Issue date |
|--------------------|-----------------------------------------|------------------------------------------------------|------------|
| SPXAN              | OPTION EXPIRING 15-MAY-2027 EX \$0.0175 | 16,000,000                                           | 15/06/2023 |
| SPXAL              | OPTION EXPIRING 15-JUN-2027 EX \$0.0175 | 2,000,000                                            | 15/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

099084143

**1.3 ASX issuer code**

SPX

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

19/6/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175

**Date the +securities the subject of this notification were issued**

15/6/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bmr7np.pdf>

Annexure D

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

16,000,000

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**ASX +security code and description**

SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175

**Date the +securities the subject of this notification were issued**

15/6/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued**



**+securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bmr7np.pdf>

Annexure D

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

2,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| SPX : ORDINARY FULLY PAID          | 3,268,963,841                        |
| SPXO : OPTION EXPIRING 28-JUL-2023 | 611,395,599                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description              | Total number of +securities on issue |
|-------------------------------------------------|--------------------------------------|
| SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042  | 46,717,490                           |
| SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C     | 4,500,000                            |
| SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175 | 39,500,000                           |
| SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02   | 24,500,000                           |
| SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175 | 18,250,000                           |
| SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175 | 158,000,000                          |
| SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135  | 50,000,000                           |
| SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084  | 60,000,000                           |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

18000000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No