

EMPIRE

BEER GROUP LIMITED

26 February 2007

Manager of Company Announcements
Australian Stock Exchange Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Change in Shareholding

Empire Beer Group Ltd ("Empire" or the "Company") has been advised that Golden Hind Holdings Pty Limited and related parties (together "Golden Hind") have entered into an agreement to dispose of their interests in the Company.

The securities the subject of the transaction includes all securities held by Golden Hind and will result in Golden Hind not having an interest in the Company, other than with respect to options currently the subject of ASX escrow. Golden Hind will retain these options.

The Company understands that the interests held by Golden Hind have been acquired by various parties and that completion under the transaction is scheduled to occur on or about Friday March 2nd 2007.

For further information, please contact Phillip Gallagher on (08) 9380 8339.

Empire Beer Group Ltd is the owner of the Colonial Brewing Co. Margaret River, the 2006 Australian Champion Small Brewery.

Empire plans to expand the Colonial Brewing Co business model by developing new Colonial venues throughout Australia and overseas.