



7 September 2012

Kerrie Papamihail
Assistant Manager, Listings (Perth)
ASX Limited

Dear Kerrie

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

**Global Construction Services Limited
Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)**

This notice is given by Global Construction Services Limited (ABN 81 104 662 259) (ASX code: GCS) (Global Construction Services) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (Act) as modified by Australian Securities and Investments Commission Class Order [CO 08/35] (CO 08/35).

Global Construction Services announced on 7 September 2012 an accelerated non-renounceable entitlement offer (Entitlement Offer) of 5 fully paid Global Construction Services ordinary shares (New Shares) for every 16 Global Construction Services ordinary shares (Shares) held as at 7.00pm (Sydney time) on 10 September 2012 by eligible shareholders with a registered address in Australia or New Zealand and any other jurisdictions in which Global Construction Services has decided to make offers.

Global Construction Services advises that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act as modified by CO 08/35;
- (b) this notice is being given under section 708AA(2)(f) of the Act as modified by CO 08/35;
- (c) as at the date of this notice, Global Construction Services has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to Global Construction Services; and
 - (2) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act as modified by CO 08/35; and
- (e) the issue of New Shares under the Entitlement Offer is not expected to have any material effect or consequence on the control of Global Construction Services.

Yours sincerely

Vince Gerasolo
Company Secretary

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the Securities Act)) (U.S. Person). The securities to be offered and sold have not been, and will not be, registered under the Securities Act, and may not be offered or sold in the United States or to, or for the account or benefit of, US Persons unless the securities have been registered under the Securities Act or an exemption from registration is available.

