



14 September 2012

Kerrie Papamihail
Assistant Manager, Listings (Perth)
ASX Limited

Dear Kerrie

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

**Global Construction Services Limited
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Global Construction Services Limited (ABN 81 104 662 259) (ASX code: GCS) (Global Construction Services or Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act).

Global Construction Services has issued 17,267,706 fully paid ordinary shares in the Company to institutional and professional investors pursuant to the institutional placement as announced on 7 September 2012.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

- 1 the Company issued 17,267,706 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

Vince Gerasolo
Company Secretary

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the Securities Act)) (U.S. Person). The securities to be offered and sold have not been, and will not be, registered under the Securities Act, and may not be offered or sold in the United States or to, or for the account or benefit of, US Persons unless the securities have been registered under the Securities Act or an exemption from registration is available.



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