

## Appendix 3Y Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01. Amended 01/01/11.

|                        |                    |
|------------------------|--------------------|
| <b>Name of entity:</b> | SRG Global Limited |
| <b>ABN:</b>            | 81 104 662 259     |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                             |                   |
|-----------------------------|-------------------|
| <b>Name of director:</b>    | Mr Peter McMorrow |
| <b>Date of last notice:</b> | 11 March 2019     |

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                         |                                                                                                                                                                                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                      | <ol style="list-style-type: none"> <li>Indirect #1: no change</li> <li>Indirect #2: purchase of fully paid ordinary shares</li> <li>Direct: no change</li> </ol>                                                                           |
| <b>Nature of indirect interest</b><br>(including registered holder)<br>Note: Provide details of the circumstances giving rise to the relevant interest. | <ol style="list-style-type: none"> <li>Indirect #1: McMorrow Trust - a trust in which Mr McMorrow holds a relevant interest.</li> <li>Indirect #2: McMorrow Superannuation Fund - a fund in which Mr McMorrow is a beneficiary.</li> </ol> |
| <b>Date of change</b>                                                                                                                                   | 18 March 2020                                                                                                                                                                                                                              |
| <b>No. of securities held prior to change</b>                                                                                                           | <ol style="list-style-type: none"> <li>Indirect #1: 732,041 fully paid ordinary shares</li> <li>Indirect #2: 10,042,086 fully paid ordinary shares</li> <li>Direct: 991,600 fully paid ordinary shares</li> </ol>                          |
| <b>Class</b>                                                                                                                                            | Fully paid ordinary shares                                                                                                                                                                                                                 |
| <b>Number acquired</b>                                                                                                                                  | <ol style="list-style-type: none"> <li>Indirect #1: no change</li> <li>Indirect #2: 70,000 fully paid ordinary shares</li> <li>Direct: no change</li> </ol>                                                                                |
| <b>Number disposed</b>                                                                                                                                  | Nil                                                                                                                                                                                                                                        |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                               | <ol style="list-style-type: none"> <li>Indirect #1: not applicable</li> <li>Indirect #2: \$16,450 (\$0.235 per share)</li> <li>Direct: not applicable</li> </ol>                                                                           |
| <b>No. of securities held after change</b>                                                                                                              | <ol style="list-style-type: none"> <li>Indirect #1: 732,041 fully paid ordinary shares</li> <li>Indirect #2: 10,112,086 fully paid ordinary shares</li> <li>Direct: 991,600 fully paid ordinary shares</li> </ol>                          |
| <b>Nature of change</b>                                                                                                                                 | On market purchase                                                                                                                                                                                                                         |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Detail of contract</b>                                                                                                                                                    | Not applicable |
| <b>Nature of interest</b>                                                                                                                                                    |                |
| <b>Name of registered holder</b><br>(if issued securities)                                                                                                                   |                |
| <b>Date of change</b>                                                                                                                                                        |                |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |                |
| <b>Interest acquired</b>                                                                                                                                                     |                |
| <b>Interest disposed</b>                                                                                                                                                     |                |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |                |
| <b>Interest after change</b>                                                                                                                                                 |                |

**Part 3 – \*Closed Period**

|                                                                                                                                                    |                |
|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a *closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                               | Not applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                    | Not applicable |