



ASX ANNOUNCEMENT

16 December 2014

ENTITLEMENT OFFER – ISSUE OF NEW SHARES

Saferoads Holdings Limited (**ASX: SRH**) advises that, pursuant to the 2 for 5 Entitlement Offer to raise \$1.248 million that closed oversubscribed on 9 December 2014, it has today issued 10,400,000 new fully paid ordinary Shares in the Company at \$0.12 per Share. The total number of Shares on issue subsequent to the allotment of Entitlement Shares is 36,400,000.

Holding Statements will be dispatched to those Shareholders who applied for Entitlement Shares and Shortfall Shares (if any) today. Excess funds will be returned to Shareholders where their Shortfall Share application has been scaled back.

The take up of the Entitlement Offer has been highly encouraging and the Company would like to express its appreciation to all participating Shareholders for the strong support they have shown under the Entitlement Issue.

The Company confirms that there are no changes to the Appendix 3B lodged 12 November 2014.

Enquiries/Additional Information:

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ABOUT SAFEROADS

Saferoads is a company listed on the Australian Stock Exchange (ASX: SRH), specialising in providing innovative road safety solutions. Headquartered in Drouin, Victoria, and with representation across Australia and New Zealand, the company provides State Government Departments, local councils and road construction and equipment hire companies with a broad range of products and services designed to direct, protect, inform and illuminate all road users.

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