ASX Announcement

1 May 2026

Minimum holding buy-back of unmarketable parcels results

Saferoads Holdings Limited (ASX: SRH) ("**Saferoads**' or "**Company**") is pleased to announce that it has completed the "minimum holding buy- back" of ordinary shares ("**Shares"**) for shareholders with less than a marketable parcel of Shares in the Company ('**UMP Facility**'). The Company offered the UMP Facility for shareholders with less than a marketable parcel based on its share price and share register as at 7.00pm (AEDT) on 13 March 2026 (**Record Date').**

Under Australian Securities Exchange ("**ASX**") Listing Rules, a marketable parcel of Shares is a parcel of Shares of not less than $500, based on the closing price of the Shares on the ASX.

Therefore, under the terms of the offer, those Saferoads shareholders who held 5,208 or less ordinary shares in an individual holding at the Record Date were eligible to participate ("Eligible Shareholder").

Eligible Shareholders had until 5.00pm (AEST) on Thursday 30 April 2026 to opt out of the UMP Facility or increase their individual shareholding to a marketable parcel ("**Closing Date"**).

Eligible Shareholders that did not exercise either of these options by the Closing Date have had their shares acquired and cancelled by the Company ("**Participating Shareholder"**) at the price of $0.10 per share, being the Volume Weighted Average Price calculated over the last 5 days on which sales in the Shares were recorded, as at the close of trade on the Record Date ("**Sale Price**"). No brokerage or any other costs were included in calculating this Sale Price, thereby allowing Eligible Shareholders to sell their Shares without incurring any transactional costs.

Any tax consequences arising from the sale of the Shares will be the Participating Shareholders' responsibility. Tax may be payable on any gains made on the sale of the Shares. This will depend on individual personal taxation circumstances. Participating Shareholders should obtain independent tax advice from an appropriate tax adviser regarding any questions they have about their personal taxation circumstances.

In total, 358,951 Shares have been acquired and will be cancelled by the Company, which had an aggregate value of $35,895. The Company expects that following this completion of the UMP Facility, it will reduce the ongoing administrative costs (including printing, stationery, mailing costs and share registry expenses) of the Company moving forward.

As at the Closing Date, the outcome of the UMP Facility offer on the Company's capital structure is as follows:

Number of ordinary shares on issue before completion of the UMP Facility	43,705,405
Number of ordinary shares on issue after completion of the UMP Facility	43,346,454
Number of Saferoads shareholders before completion of the UMP Facility	438
Number of Saferoads shareholders after completion of the UMP Facility	253

Payments of the proceeds from the UMP Facility will be dispatched to Participating Shareholders in the coming days to the bank account registered with the Company's share registry, Automic. Participating Shareholders should immediately ensure their bank details are entered on the Automic portal and are current.

If Participating Shareholders bank account details are not up to date or not recorded with Automic, Participating Shareholders **should notify Automic of current bank account details by typing** into their browser https://portal.automic.com.au/investor/home. - log in to Investor Login using their Username and password.

If Participating Shareholders don't already have an Investor Login account with Automic, they can access their Saferoads holding by visiting https://portal.automic.com.au/investor/home Alternatively, they can contact Automic:

- by email at corporate.actions@automicgroup.com.au;
- or by calling 1300 288 664 (within Australia) or +61 2 9698 5414(outside Australia) Monday to Friday, between 8.30am and 7.00pm (Sydney time).

If bank account details are not recorded with Automic, any payment due to the individual Participating Shareholder will be retained in trust until Automic is advised of bank details. No cheque payments will be made.

Participating Shareholders will receive documentation advising of the number of Saferoads shares that have been acquired by the Company and subsequently cancelled and the payment amount due to them.

Saferoads will also now complete the notification required to the ASX for a minimum holding buy-back, that being the lodgement of an Appendix 3H in accordance with ASX Listing Rule 3.8A.

This announcement has been authorised by the Board of Directors of Saferoads

For further information, please contact:

Shareholders requiring further information can contact the Company's Australian Share Registry, Automic, by calling 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) Monday to Friday, between 8.30am and 7.00pm (Sydney time).

For general enquiries, please contact:

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