



Update Summary

Entity name

SRJ TECHNOLOGIES GROUP PLC

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday February 25, 2026

Reason for the update

Amendment of exercise price of 7m 2025 Director Options (George Gourlay) from 0.01 to 0.00 as approved at 2025 AGM.
Typographical error in original appendix.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

642229856

1.3 ASX issuer code

SRJ

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Amendment of exercise price of 7m 2025 Director Options (George Gourlay) from 0.01 to 0.00 as approved at 2025 AGM.
Typographical error in original appendix.

1.4b Date of previous announcement to this update

22/12/2025

1.5 Date of this announcement

25/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options to Directors as approved at 2025 AGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

2025 Director Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

19/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to resolutions 15 and 16 of 2025 AGM

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shareholder approval required to issue securities



Issue details

Number of +securities

8,800,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to resolutions 15 and 16 of 2025 AGM

Purpose of the issue

Other

Additional Details

Refer to resolutions 15 and 16 of 2025 AGM

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

2025 Director Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

19/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to resolution 14 of 2025 AGM

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shareholder approval required to issue securities

Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to resolution 14 of 2025 AGM

Purpose of the issue

Other

Additional Details

Refer to resolution 14 of 2025 AGM

New +securities

ASX +security code

New class - code to be confirmed

+Security description

2025 Director Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

19/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SRJ : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to resolution 14 of 2025 AGM

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shareholder approval required to issue securities

Issue details

Number of +securities

9,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to resolution 14 of 2025 AGM

Purpose of the issue

Other

Additional Details

Refer to resolution 14 of 2025 AGM

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

2025 Director Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

19/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to resolution 14 of 2025 AGM

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shareholder approval required to issue securities

Issue details

Number of +securities

12,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to resolution 14 of 2025 AGM

Purpose of the issue

Other

Additional Details

Refer to resolution 14 of 2025 AGM

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

2025 Director Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	19/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to resolution 14 of 2025 AGM

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shareholder approval required to issue securities

Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to resolution 14 of 2025 AGM

Purpose of the issue

Other

Additional Details

Refer to resolution 14 of 2025 AGM





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJ : CHESS DEPOSITARY INTERESTS 1:1	1,393,099,091

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJAW : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	66,999,000
SRJAR : OPTION EXPIRING 19-DEC-2028 EX NIL	8,800,000
SRJAS : OPTION EXPIRING 19-DEC-2028 EX \$0.02	7,000,000
SRJAT : OPTION EXPIRING 19-DEC-2028 EX \$0.03	9,000,000
SRJAU : OPTION EXPIRING 19-DEC-2028 EX \$0.04	12,000,000
SRJAV : OPTION EXPIRING 19-DEC-2028 EX \$0.01	55,000,000
SRJAK : OPTION EXPIRING 30-MAR-2026 EX \$0.168	9,001,775
SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168	1,398,463
SRJAO : OPTION EXPIRING 12-NOV-2026 EX \$0.115	9,750,000
SRJAA : ORDINARY FULLY PAID	17,782,618
SRJAM : OPTION EXPIRING 19-AUG-2027 EX \$0.066	7,000,000
SRJAN : OPTION EXPIRING 19-AUG-2026 EX \$0.066	10,000,000
New class - code to be confirmed : 2025 Director Options	8,800,000
New class - code to be confirmed : 2025 Director Options	7,000,000
New class - code to be confirmed : 2025 Director Options	9,000,000



New class - code to be confirmed : 2025 Director Options	12,000,000
New class - code to be confirmed : 2025 Director Options	7,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/12/2025