

Friday, 10 February 2006

## MARKET ANNOUNCEMENT

### Pre-Reinstatement Disclosure – Share Capital Structure

We confirm that the Company's Prospectus dated 23 December 2005 (**Prospectus**) closed on 3 February 2006 with applications received in respect of full subscriptions of 7,500,000 shares, raising gross proceeds of \$1,500,000.

We confirm that 7,500,000 fully paid ordinary shares were allotted to applicants on 9 February 2006 and updated Issuer Sponsored Holding Statements and notices to CHESS Sponsored holders will be despatched to applicant shareholders later today.

The Company has sought quotation of the 7,500,000 Prospectus shares issued (pursuant to an Appendix 3B (New issue announcement, application for quotation of additional securities and agreement) lodged with ASX on 9 February 2006.

We confirm that the Company currently has the following securities on issue:

|                                                                                                                                                                                                          | To be<br>Quoted | Subject to<br>Escrow   | Total      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|------------------------|------------|
| Fully paid ordinary shares                                                                                                                                                                               | 45,686,345      | 1,783,334 <sup>1</sup> | 47,469,679 |
| Options, each to acquire one fully paid ordinary at an exercise price of 20 cents with each such option expiring 5 years from the date of its issue (9 February 2011) (" <b>\$0.20 Options</b> ")        | -               | 1,833,333 <sup>2</sup> | 1,833,333  |
| Options, each to acquire one fully paid ordinary share at an exercise price of 30 cents with each such option expiring 5 years from the date of its issue (9 February 2011) (" <b>\$0.30 Options</b> "). | -               | 1,666,667 <sup>2</sup> | 1,666,667  |

Updated shareholder spread and Top 20 shareholdings is attached.

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#### Further information:

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<sup>1</sup> Comprises:

- (i) 116,667 shares issued to Uranium Oil and Gas Limited on 23 December 2005 pursuant to settlement of the UOG Agreement as defined in the Prospectus; and
- (ii) 1,666,667 shares issued to Hume Mining NL on 9 February 2006 pursuant to settlement of the Hume Agreement as defined in the Prospectus.

<sup>2</sup> Issued to Hume Mining NL on 9 February 2006 pursuant to subscription under the Hume Agreement.

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**DISTRIBUTION OF ORDINARY FULLY PAID SHARES**

| Spread       | of | Holdings | Number of Holders | Number of Units   | % of Total Issue Capital |
|--------------|----|----------|-------------------|-------------------|--------------------------|
| 1            | -  | 1,000    | 63                | 44,326            | 0.09%                    |
| 1,001        | -  | 5,000    | 350               | 1,015,752         | 2.14%                    |
| 5,001        | -  | 10,000   | 214               | 1,666,410         | 3.51%                    |
| 10,001       | -  | 100,000  | 389               | 13,835,910        | 29.15%                   |
| 100,001      | -  | and over | 51                | 30,907,281        | 65.11%                   |
| <b>Total</b> |    |          | <b>1067</b>       | <b>47,469,679</b> | <b>100.00%</b>           |

**TOP TWENTY ORDINARY FULLY PAID SHAREHOLDERS**

| Rank         | Shareholder                                                    | Total Shares      | % Issued Capital |
|--------------|----------------------------------------------------------------|-------------------|------------------|
| 1            | DATA BASE SYSTEMS LIMITED *                                    | 16,675,566        | 35.13%           |
| 2            | HUME MINING NL +                                               | 1,666,667         | 3.51%            |
| 3            | ANZ NOMINEES LIMITED <CASH INCOME A/C>                         | 1,011,557         | 2.13%            |
| 4            | SUNSHORE HOLDINGS PTY LTD                                      | 866,933           | 1.83%            |
| 5            | RENMUIR HOLDINGS LIMITED                                       | 835,834           | 1.76%            |
| 6            | MRS LINDA SALA TENNA & MRS LISA SHALLARD *                     | 666,667           | 1.40%            |
| 7            | CLASSIC CAPITAL PTY LTD *                                      | 600,000           | 1.26%            |
| 8            | KATANA CAPITAL PTY LTD *                                       | 504,769           | 1.06%            |
| 9            | MR LAURENCE JAMES KIERNAN                                      | 400,000           | 0.84%            |
| 10           | MR FAROOQ KHAN                                                 | 333,340           | 0.70%            |
| 11           | MR ALI SUSANTO                                                 | 333,333           | 0.70%            |
| 12           | DR SALIM CASSIM                                                | 333,333           | 0.70%            |
| 13           | MR SHANKER MADAN & MRS ANU MADAN <THE AS AND HS MADAN S/F A/C> | 333,333           | 0.70%            |
| 14           | MR DENIS IVAN RAKICH                                           | 300,000           | 0.63%            |
| 15           | MANAR NOMINEES PTY LTD                                         | 264,505           | 0.56%            |
| 16           | LEXHOLD INVESTMENTS PTY LTD                                    | 250,000           | 0.53%            |
| 17           | CG SUPER PTY LTD                                               | 250,000           | 0.53%            |
| 18           | MR MAX COZIJN                                                  | 236,667           | 0.50%            |
| 19           | EAST CITY ASSET PTY LTD                                        | 233,333           | 0.49%            |
| 20           | BELL POTTER NOMINEES LTD <100905 A/C>                          | 224,638           | 0.47%            |
| <b>Total</b> |                                                                | <b>26,320,475</b> | <b>55.43%</b>    |

\* Substantial shareholders of the Company

+ Subject to escrow until 9 February 2007